



## Issue 31 – October 2016

### Court of Protection (Finance) cases and CareFirst




At the end of September the Court of Protection – Finance team started using the Adult Social Care HPRM (aka TRIM) system, to store all their client related information electronically as opposed to creating and using paper files.

To support the team's use of HPRM we've had to add some details to client records on CareFirst. The details that we've added will also help you identify where the Court of Protection – Finance team are involved with a client, in case you need to get in touch with them to discuss anything.

#### What details have been added and why?

For all clients where the Court of Protection – Finance team have been made "Court appointed deputy – Finance", the following details will be added to the client record on CareFirst for as long as the team hold the role;

#### 1. A new team allocation of "Finance Court of Protection Team"

Allocation, Professional and Personal Relationships - 3 records		
Name	Relationship	Telephone
 Ms Katherine Gott	Court Of Protection (Finance)	Unspecified
 Chsc Honiton & Ottery St Mary	Team	0345 455 1007
 Finance Court Of Protection Team	Team	Unspecified

Added and ended as appropriate by the Court of Protection – Finance team, this identifies that the client is known to and being managed by the team.

For clients who are not already known to Adult Social Care, the addition of this team relationship to the client record will also automatically allow the HPRM adult filing structure to be created.

#### 2. A new allocation relationship of "Court of Protection (Finance)"

Allocation, Professional and Personal Relationships - 3 records		
Name	Relationship	Telephone
 Ms Katherine Gott	Court Of Protection (Finance)	Unspecified
 Chsc Honiton & Ottery St Mary	Team	0345 455 1007
 Finance Court Of Protection Team	Team	Unspecified

Added and ended as appropriate by the Court of Protection – Finance team, this identifies the named case officer within the team who is dealing with the case. Contact details for the case officer will also be available, should you need to contact them to discuss anything.

### 3. A “Finance – Court of Protection” Key Classification

#### Key Classifications - 1 to 1 of 1 records

##### Description

Finance - Court of Protection / Finance - Court of Protection

Added and ended as appropriate by the Court of Protection – Finance team, this also identifies that the client is known to and being managed by the team, and the team are acting as “Court appointed deputy – Finance” on behalf of the person.

If you have any queries regarding the above information, please direct them to the Adult Way We Work group – [adultswayweworkgroup-mailbox@devon.gov.uk](mailto:adultswayweworkgroup-mailbox@devon.gov.uk)

**Source:** Adult Commissioning and Health - Transformation Team