

ABOUT AARP FOUNDATION


AARP Foundation is the nation's leading organization serving the 39 million older adults living in poverty or one life event away from slipping into it. Our mission is to strengthen financial resilience for and with older adults by empowering individuals and improving systems. We do this by creating pathways to quality employment, removing barriers to benefits, and promoting equitable access to essential goods and services. To learn more, visit aarpfoundation.org or follow @AARPFoundation on social media.

 facebook.com/AARPFoundation

AARP Foundation
601 E Street, NW
Washington, D.C. 20049
aarpfoundation.org
1-888-227-7669

AARP Foundation®
Tax-Aide

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FREE

Tax Prep Assistance

AARP Foundation®
Tax-Aide

AARP Foundation Tax-Aide



In-Person and Online

We provide tax preparation assistance in-person or online depending on location.



Working for You

We work hard to make sure you get every tax credit and deduction you've earned.



Welcoming and Free

The program is open to taxpayers of all ages. AARP membership is not required.



IRS-Certified

Our volunteers are trained and IRS-certified every year.

What we do – and how we do it

Tax-Aide has several options for providing taxpayer assistance. These options vary by location and are subject to change. Visit aarpfoundation.org/taxaide for details

- **In-Person Service:** Tax return prepared and filed by a certified volunteer in one visit.
- **Drop Off Service:** Leave documents at the site; return is prepared remotely. Pick up and file during a second visit.
- **No Site Visit Required** (Internet Access Required): Upload documents online; volunteers work with you remotely to prepare and file your return.
- **Online Coaching:** Prepare your own return with remote support from a volunteer.
- **Facilitated Self-Assistance:** Schedule a site appointment to complete and file your own return with volunteer coaching
- **Self-Preparation:** Use Tax-Aide's software to prepare your own return independently.

To locate a site near you, visit aarpfoundation.org/taxaide or call toll free **1-888-227-7669**.

We can help with:

- Social Security benefits paid to you for the year
- Railroad Retirement benefits
- Interest earned, proceeds from sales
- Pensions, annuities or IRA distributions
- Earned Income Credit
- Mortgage interest and property tax
- Contributions to charity
- Tuition & student loan interest

For a complete list of what we can help with and documents needed to complete a tax return, visit aarpfoundation.org/taxaide.

What you need for your appointment:

- For a married couple filing jointly, both spouses must be present
- Photo identification for you and your spouse (if married)
- Social Security cards or ITIN documents for you, your spouse and/or dependents
- Birth dates for you, spouse and/or dependents
- Copy of last year's tax return
- All forms W-2, 1098 and 1099
- 1095 forms if you purchased insurance through the Marketplace (Exchange)
- Information for other income
- Information for all deductions/credits
- Proof of savings or checking account and routing numbers (for direct deposit of refund)