

LNG EXPORTS

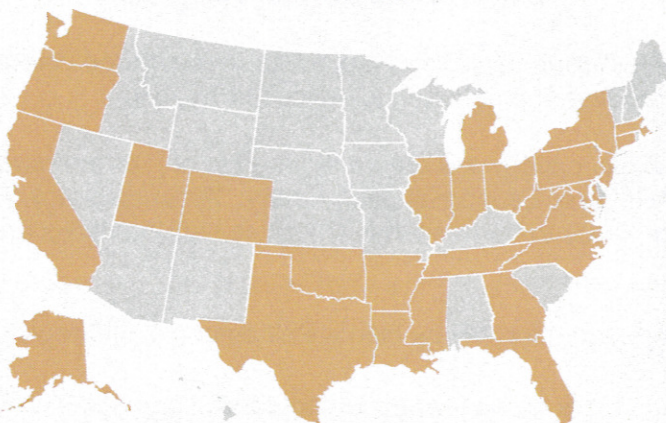
YIELD ECONOMIC BENEFITS ACROSS THE U.S.

Economic Impacts

Estimated Employment Impact — 2035

TEXAS	155,713
LOUISIANA	74,218
PENNSYLVANIA	59,289
CALIFORNIA	38,981
ALASKA	36,622
OHIO	30,124
NEW YORK	24,985
ARKANSAS	18,285
ILLINOIS	17,341
FLORIDA	14,769
INDIANA	12,750
MICHIGAN	12,601
OKLAHOMA	12,382
COLORADO	11,366
NEW JERSEY	10,637
MARYLAND	9,523
MASSACHUSETTS	8,960
VIRGINIA	8,953
WEST VIRGINIA	8,604
GEORGIA	8,295
N. CAROLINA	7,875
TENNESSEE	7,780
OREGON	7,214
WASHINGTON	6,768
UTAH	6,499

TOP 25 States



WASHINGTON, November 14, 2013—A state-by-state study details significant U.S. job gains, manufacturing growth, and robust economic activity associated with future exports of liquefied natural gas (LNG).

“The export of liquefied natural gas – or LNG – represents one of the most promising economic opportunities of the shale revolution,” said API Vice President for Regulatory and Economic Policy Kyle Isakower. “These exports will significantly reduce our trade deficit, increase government revenues, grow the economy, and support U.S. jobs in engineering, manufacturing, construction, and facility operations. According to the report, over half of all states could see over \$1 billion in state income gains from LNG exports by 2035 and at least 6,000 net jobs. That is because the long-term impact of LNG exports will mean stronger, more reliable U.S. production of fuel for both domestic consumption and export.”

The study, by ICF International, is entitled “U.S. LNG Exports: State-Level Impacts on Energy Markets and the Economy.”

Footnote: Projected 2035 results taken from the High LNG Export Case with a 1.9 economic multiplies effect.

Estimated Income Contribution — 2035 (in billions)

TEXAS	\$31.4
LOUISIANA	\$16.2
PENNSYLVANIA	\$10.3
ALASKA	\$10.0
OHIO	\$5.1
CALIFORNIA	\$5.0
NEW YORK	\$3.3
ARKANSAS	\$3.1
ILLINOIS	\$2.6
INDIANA	\$2.2
OKLAHOMA	\$2.2
MICHIGAN	\$2.0
FLORIDA	\$1.9
COLORADO	\$1.8
WEST VIRGINIA	\$1.7
OREGON	\$1.7
MARYLAND	\$1.6
MISSISSIPPI	\$1.5
GEORGIA	\$1.4
NEW JERSEY	\$1.4
VIRGINIA	\$1.3
MASSACHUSETTS	\$1.2
TENNESSEE	\$1.2
UTAH	\$1.1
N. CAROLINA	\$1.1

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What America is Thinking on Energy Issues – Poll: 70 percent of voters say natural gas exports will create U.S. jobs

WASHINGTON, May 22, 2014 — Strong, bipartisan majorities of registered voters recognize the benefits of exporting U.S. natural gas, according to a national poll released by API.

"Voters understand that natural gas exports will create thousands of jobs and strengthen America's position on the international stage," said API Chief Economist John Felmy. "America is now the world's top natural gas producer, and U.S. workers are ready to harness that energy to help our allies around the world and cut the trade deficit."

The national telephone poll, conducted for API by Harris Poll among 1,000 registered voters found that:

- 70 percent of registered voters agree that exporting natural gas helps create American jobs, including 79 percent of Republicans and 66 percent of Democrats.
- 60 percent say exporting natural gas helps reduce the trade deficit, including 69 percent of Republicans and 59 percent of Democrats.
- 67 percent say exporting natural gas is good for the U.S. economy, including 69 percent of Republicans and 66 percent of Democrats.
- 64 percent agree that exporting natural gas helps strengthen America's energy security by making the U.S. a major supplier in the world's energy market. Those who agree include 72 percent of Republicans and 58 percent of Democrats.

"The economic benefits are well-established," said Felmy. "Policymakers should act now to accelerate Department of Energy approval for dozens of pending export applications. Voters will welcome efforts to lock-in America's trade advantage as an energy superpower."

Felmy also expressed support for congressional efforts to fast-track U.S. exports of liquefied natural gas (LNG), including legislation, H.R. 6, approved by the House Energy and Commerce Committee on April 30, 2014. The bill is expected to reach the House floor for a vote this summer, and related proposals have received bipartisan support in the Senate.

API is the only national trade association representing all facets of the oil and natural gas industry, which supports 9.8 million U.S. jobs and 8 percent of the U.S. economy.

Methodology

The study was conducted May 15-19, 2014 by telephone by Harris Poll on behalf of API among 1,000 registered voters, with a sampling error of +/- 3%. A full methodology is available upon request.

"What America is Thinking on Energy Issues" is a public opinion series provided by API, offering data to inform policy discussions and ensure policymakers and others know Americans' perspectives on key energy issues.

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