



## MEMBERS OF THE BOARD

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Mark Whitman, CPA, Vice-Chair  
John Curzon, CPA, Secretary  
Sandy Siegfried, CPA  
James "Rusty" Minnix, CPA  
Jody Manning  
Taylor Green

## BOARD STAFF

Ashley Plyushko, CPA  
Executive Director  
  
Rebekah Flanagan  
Chief Accountant  
  
Heather Grable  
CPE Coordinator  
  
Lauren Norcom  
Licensing Coordinator  
  
LaLisa Semrad  
Enforcement Coordinator  
  
Matthew Sinclair  
Records Coordinator  
  
Joey Wash  
Peer Review Coordinator/CPO  
  
Symone Chambers  
Exam Coordinator  
  
Jason Zaragoza  
CPE/Enforcement Assistant  
  
Melanie King  
Office Manager/CPO  
  
Mykal Kephart  
Technical Assistant



## 30 Months to Sit Update

As announced in the September bulletin, the Oklahoma Accountancy Board received approval of the proposed administrative rules extending the period for both scores and candidacy from 18 months to 30 months. These rules also changed the beginning of the thirty-month clock from the date of sitting for the first successful exam section to the date for the score release of the first successful exam section. To successfully complete the exam in the allotted time frame, the date the candidate sat for their final passing exam section must fall within that thirty month after receiving notice of their first passing score.

These new rules will take effect on September 15, 2024, and will be applied retroactively to all active scores and candidacies to allow all candidates the full 30 months. If you had an active score as of September 15th, the expiration date has been extended to allow for the full 30 months with the starting point moved to the date of score release versus the date sat. As such, your official score notice that you received upon passing is now incorrect. If you have a question regarding your new expiration date, please contact us.

## CONTACT INFORMATION

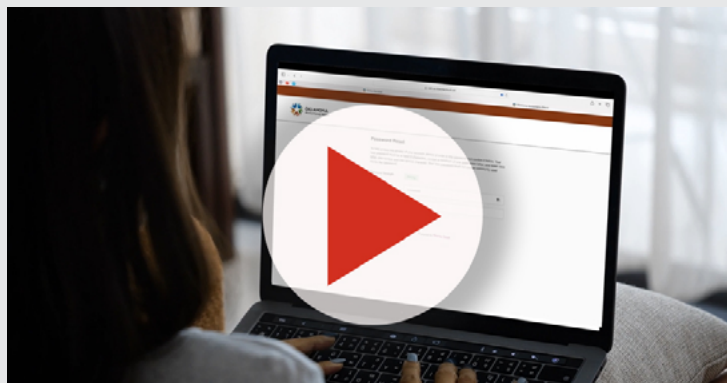
Oklahoma Accountancy Board  
201 N.W. 63rd Street, Suite 210  
Oklahoma City, OK 73116  
Local: (405) 521-2397  
Fax: (405) 521-3118  
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The Oklahoma Accountancy Board  
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Oklahoma Accountancy Board.

A MEMBER OF



## Resetting Your Password? Check This Out!



Working with the National Association of State Boards of Accountancy, the Board has created an instructional video of how to reset your password in the applicant and registrant portals. Click on the picture above to view the video.



## Changing Jobs? Make Sure and Let Us Know!

Outlined in the Oklahoma Accountancy Act is the requirement that CPAs and PAs must notify the Board of any change in employment within 30 days of the change. You may do this through your online portal, by emailing our general email address, [okaccybd@oab.ok.gov](mailto:okaccybd@oab.ok.gov), or by calling us at 405-521-2397. *Do not stop your renewal if your employment is incorrect. You may finish your renewal and then update your employment information.*



## For Our Candidates The Core and Discipline 2025 Testing Schedule



There is some exciting news for those taking the CORE sections in 2025. They are returning to continuous testing. This means there will be no blackout windows for Core testing, and a candidate may retake a failed section in the same quarter. You may see the Core release dates by clicking on this link: [Core Section Release Dates](#).

In 2025, Discipline sections will still be on a schedule with blackout windows. A Discipline section may be taken the first month of each quarter; however, there is an exception for the second quarter. During the second quarter, candidates will be able to take a Discipline section in April and in June to account for those individuals losing credits extended by the CPA Evolution initiative.

2025 Discipline Test Windows and Score Release Dates	
Testing Dates	Score Release Date*
January 1st - 31st	March 14th
April 1st - 30th	May 16th
June 1 - 30	July 17th
July 1st - 31st	September 11th
October 1st - 31st	December 16th

\*Subject to change

As always, if there are any questions, please feel free to give us a call or email us.

## Successful Candidates

### Quarter 2 (04/01/2024 Through 06/30/2024)

Kaitlyn Canavan  
Stephen Carney  
Danielle Cook  
**Tyler Cox**  
Caitlyn Cranford

Aubrey Crawford  
Micah Croke  
Freddy Dinang  
**Mikita Dzialenzik**  
Nicolas Dominguez

Hattie McFerron  
**Kristi McGranahan**  
Luis Medina  
**Kaylin Molinar**  
Austin Rabon

**Edward Watson**  
Alejandro Yanez

**BOLD** = each section passed on first sitting



## New CPAs

Paige Elizabeth Bond, CPA  
Kaitlyn Sue Canavan, CPA  
Stephen Carney, CPA  
Toni Clark, CPA  
Eryn Elizabeth Cooksey, CPA  
Caitlyn Gayle Cranford, CPA  
Micah Croke, CPA  
Nicolas Robert Dominguez, CPA  
Jiyoung Kim, CPA  
Andrew Mark Kowalski, CPA

Lindsey E. Passmore-McCuiston, CPA  
Luis Raul Medina, CPA  
Christa LeAnn Moczygemba, CPA  
Kaylin Shea Molinar, CPA  
Hayley Nicole Payne, CPA  
Tanner Alexis Phillips, CPA  
Landon Treat Rogers, CPA  
Megan Rylie Smith, CPA  
Tierra Mariah Tefft, CPA  
Stephen Chase Tucker, CPA

William Keith Wigner III, CPA  
Wyatt Scott Wilson, CPA  
Michael Allen Carson, CPA  
Danielle Renee Cook, CPA  
Aubrey Christine Crawford, CPA  
Mikita Yuryevich Dzialendzik, CPA  
Catherine Grace Easterling, CPA  
Nathan Lee Malone, CPA  
Gabrielle Analise Morris, CPA  
Austin Rabon, CPA

## Current Testing and Score Release Dates\*

**PAY ATTENTION TO THE TEST DATES!**

Exam Section	Testing Dates	If the AICPA Receives Your Exam Data File By*:	Your Target Score Release Date Is:
<b>Exam Core Sections</b>			
AUD, FAR, REG	01/10/2024-03/26/2024	03/26/2024	05/29/2024
	04/01/2024-06/25/2024	06/25/2024	07/31/2024
	07/01/2024-09/25/2024	09/25/2024	10/31/2024
	10/01/2024-12/26/2024	12/26/2024	01/29/2025
<b>Exam Discipline Sections</b>			
BAR, ISC, TCP	01/10/2024-02/06/2024	02/06/2024	04/24/2024
	04/20/2024-05/29/2024	05/19/2024	06/28/2024
	07/01/2024-07/31/2024	07/31/2024	09/10/2024
	10/01/2024-10/31/2024	10/31/2024	12/10/2024



\*Subject to change.

**50 Years of Licensure**  
Jon R. Baughman, CPA  
Gail Ellis Meltzner, CPA  
Gary L. Russell, CPA

**60 Years of Licensure**  
Jerry Milton Bork, CPA  
James H. Engelbach, CPA  
Walter R. Olson, CPA  
James Dan Pollard, CPA  
Leon E. Teske, CPA  
Bruce Arnold Torbett, CPA  
Alan Ray Tye, CPA  
Losson M. Winkler, CPA

*Thank you for all your years of service as a CPA*

\*includes CPA in active, retired, and disabled status

### IN MEMORIAM

Robert O'Bannon

### Upcoming Board Meeting

The next board meeting is October 18th at 10:00 AM in the Oklahoma Accountancy Board Boardroom at 201 NW 63rd, Ste 210, Oklahoma City, OK 73116.

These meetings are open to the public. If you wish to speak, you must notify the Executive Director before the meeting of the desire to speak and the topic to be addressed



## ENFORCEMENT ACTIONS

Individual orders in these cases can be requested from the Enforcement Coordinator for the Board or viewed on the OAB website under the "Licensee Lookup" search. This list includes only those disciplinary orders approved in September 2024.

**RESPONDENT: Joshua D. Morphew, CPA #17396 – Jones, OK**  
**CASE # 2458 DATE OF BOARD ACTION: 9/20/2024**

Respondent violated the Act and Board's Rules by practicing public accounting without a permit. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed a fine of \$500, plus costs of \$105.

**RESPONDENT: James C. Inskeep, CPA #18063 – OKC, OK**  
**CASE # 2459 DATE OF BOARD ACTION: 9/20/2024**

Respondent violated the Act and Board's Rules by practicing public accounting without a permit. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed a fine of \$500, plus costs of \$105.

**RESPONDENT: David D. Stacy, CPA #12357 – Bixby, OK**  
**CASE # 2460 DATE OF BOARD ACTION: 9/20/2024**

Respondent violated the Act and Board's Rules by failing to complete the minimum required CPE hours for compliance period 2020-2022. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed a fine of \$500, plus costs of \$105. In addition, Respondent must submit 1 CPE hour to apply to the shortage.

**RESPONDENT: Julia O. Humphrey, CPA #18292 – Collinsville, OK**  
**CASE # 2461 DATE OF BOARD ACTION: 9/20/2024**

Respondent violated the Act and Board's Rules by failing to complete the minimum required CPE hours for compliance period 2020-2022. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed a fine of \$500, plus costs of \$105. In addition, Respondent must submit 27.5 CPE hours to apply to the shortage.