



GROUP BENEFIT ENROLLMENT FORM and CHANGE FORM

SHADED AREAS FOR HUMAN RESOURCES USE ONLY

DATE OF HIRE: LOCATION: EFF. DATE OF CHANGE:
EXPLANATION: NEW ENROLLMENT, PLAN OPTION CHANGE, ADD/REMOVE DEPENDENTS, TERMINATION, NAME CHANGE, ADDRESS CHANGE, OTHER:

1. EMPLOYEE PROFILE

Employee Name, Employee ID #, Maestro Member ID #, Social Security #, Street Address, Date of Birth, City, State, Zip, Home Phone #, Email Address (Required), Gender: Male, Female, Marital Status: SINGLE, MARRIED, WIDOWED, SEPARATED, DIVORCED

2. COVERAGE ELECTION SECTION

MEDICAL PLAN, DENTAL PLAN, Plan Option (choose one), Coverage Level, Employee Only, Employee + Spouse\*, Employee + Child(ren), Employee + Family\*, WAIVE COVERAGE

\* PLEASE NOTE - If your spouse is eligible to participate in a group health plan through his/her employer, he/she is NOT eligible to participate in either the Union County Employee or Retiree Health Plan. This applies whether or not he/she chooses to enroll in his/her employer's health plan.

3. DEPENDENT INFORMATION

\*To be covered, all dependents must be listed below; Dependents not named are not covered. Dependents are not eligible if employee coverage is not elected. Indicate: a dependent child who is handicapped; a dependent who has any other insurance; and a dependent child who is covered by you due to a QMCSO (Qualified Medical Child Support Order.)

Table with 8 columns: Dependent Name, Dep. Soc.Sec. #, Date of Birth, Medical/Dental Coverage, Dependent Rel. to you, Disabled?, Is other insurance available, QMCSO?

**4. SPOUSE EMPLOYMENT QUESTIONNAIRE (You must complete if covering your spouse under this Plan)**

Coverage question		Yes <input type="checkbox"/> No <input type="checkbox"/>	Special instructions
Is your spouse currently employed?		Yes <input type="checkbox"/> No <input type="checkbox"/>	If Yes, please complete following information. If No, please continue to Section 5 of the form.
Do you and your spouse have the same employer?		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<b>Spouse Employer Name</b>		<b>Employment Date</b>	<b>Phone Number</b>
<b>Address</b>			
If employed, does your spouse's employer offer a health plan?		Yes <input type="checkbox"/> No <input type="checkbox"/>	
Is your spouse currently participating in his/her employer's health plan?		Yes <input type="checkbox"/> No <input type="checkbox"/>	<b>If No, please complete section below.</b>
<b>Please check the appropriate option regarding your Spouse's health plan options:</b>			
<input type="checkbox"/> The employee does not have access to coverage because his/her employer does not offer a health plan.			
<input type="checkbox"/> The employee does not have access to coverage because he/she is Part Time.			
<input type="checkbox"/> The employee does not have access to coverage because he/she is still in their waiting period. Date eligible to enroll for coverage: ____/____/____			

**5. ENROLLEE ACKNOWLEDGEMENT SECTION**

<i>Initial Below</i>	<b>PLEASE CAREFULLY READ the acknowledgement below and initial in the left column.</b>
<b>LINE A</b>	<i>I acknowledge that I have read and fully understand the ENROLLMENT DISCLOSURE NOTICE. I further acknowledge that I have reviewed a copy of the Summary Plan Description and understand that a copy of the Summary Plan Description will be provided to me.</i>
<b>LINE B</b>	<i>I acknowledge that I must notify the Human Resources Department within 30 days of a Qualifying Event in order to change coverage status due to the Qualifying Event. I also acknowledge that I fully understand the provisions for Late Enrollment under this plan and Open Enrollment under this Plan.</i>
<b>LINE C</b>	<i>I acknowledge that I fully understand the applicable cost to me for each group benefit plan and how participation in this Plan will affect my weekly "take-home" pay. I also acknowledge that I fully understand coverage, exclusions, and the provisions for adding or dropping coverage for myself and/or my dependents.</i>
<b>LINE D</b>	<i>I acknowledge and understand that my spouse's employment status effects eligibility under my group health plan. I further acknowledge that I am responsible for communicating changes in my spouse's employment to my employer.</i>
<b>LINE E</b>	<i>I acknowledge and understand the Plan Declaration shown below.</i>
<i>Employee Signature:</i>	<i>Date:</i>

**INDICATION OF THE QUALIFYING CHANGE IN FAMILY STATUS**

<b>Qualifying Change in Family Status (must check one if this is a Special Enrollment Change Form)</b>	
Qualifying Event Date: ____/____/____	
<b>Qualifying Event Description</b> <input type="checkbox"/> Marriage; <input type="checkbox"/> Divorce or Legal Separation; <input type="checkbox"/> Death of a spouse or child; <input type="checkbox"/> Birth or adoption of a child; <input type="checkbox"/> Termination of your spouse's employment; <input type="checkbox"/> Commencement of your spouse's employment; <input type="checkbox"/> Change from part-time to full-time, or vice versa, by you or your spouse; <input type="checkbox"/> The taking of an unpaid leave of absence by either you or your spouse; <input type="checkbox"/> A significant change in your health coverage or your spouse's health coverage attributable to your spouse's job; <input type="checkbox"/> Enrollment in Market Place Coverage <input type="checkbox"/> Open Enrollment	<b>Human Resources use only</b>          