

Updated Feb. 14, 2019

FINANCIAL ASSISTANCE PROGRAMS FOR WATER, WASTEWATER AND SOLID WASTE PROJECTS IN MONTANA

Program Name	Eligible Applicants	Eligible Projects	Local Match Required	Planning Costs Covered?	Amount of Funds Available Per Project	Loan Repayment Period	Ranking Criteria	Funding Cycle (Deadline)	Special Requirements and Additional Information	Program Contact
MONTANA AND FEDERAL AGENCIES ACCEPTING THE UNIFORM APPLICATION										
U.S. Rural Development- US Department of Agriculture (USDA) a. Water and Environmental Loan and Grant Program b. Pre-Development Grants c. Search Grants	a., b., c. Counties & Municipalities, Water/Sewer Districts, Federally recognized Indian Tribes and Non Profits - Associations	a. Water, Wastewater, Storm water, and Solid Waste Systems (Construction, Repair, Expansion) b. Planning c. Planning	a. No b. Yes (25%) c. No	Yes, reimbursement as part of total project costs	a. Ratio dependent upon user rates, no limit or maximum for loans, 75% maximum grant b., c. \$30,000	a. 40 years or life of facility	Priority given to: Under 1,000 in population, Low income, Health hazards, and Extended service to additional rural users	Open-cycle	Population <10,000 Applicants must be unable to finance the project by use of commercial credit at reasonable rates and terms www.usda.gov	Steve Troendle USDA/Rural Development 2229 Boothill Ct. Bozeman, MT 59715 (406) 585-2520 steve.troendle@mt.usda.gov
Montana Department of Natural Resources and Conservation (DNRC) Renewable Resource Grant & Loan Program (RRGL) a. Renewable Resource Grants and Loans b. Project Planning Grants c. Emergency Grant Program	a., b. & c. Government entities (Includes Indian Tribes)	a., b. & c. Renewable Resource Conservation, Management, Development, and Preservation Projects	a., b. and c. No	a. & b. Yes c. No	a. Grants (Public) Up to \$125,000 a. Loans (Public) No maximum b. up to \$15,000 c. up to \$30,000	a. (Loans) 20 Years or less.	a. Resource benefits financial feasibility, project management, technical feasibility, b. Resource benefits c. Urgency and financial need.	a. Applications due on May 15 of even numbered years. b. as funding is available c. Open	a. Projects must conserve, manage, develop, or preserve a renewable resource. b. Preliminary engineering, planning, or other activities leading to a renewable resource project. c. Emergency projects that result in property damage or legal liability http://dnrc.mt.gov/divisions/cadd/resource-development/renewable-resource-grant-program	DNRC – RRGL Program 1539 11th Avenue, PO BOX 201601 Helena, MT 59620 Lindsay Volpe (406) 444-9766 lmvolpe@mt.gov
Montana Department of Environmental Quality (DEQ) a. Water Pollution Control State Revolving Fund Loan (WPCSRF) b. Drinking Water State Revolving Fund Loan Program (DWSRF) Loans	a. Municipalities for wastewater projects - Municipalities and private entities for nonpoint source projects. b. All community public water systems.	a. Wastewater projects that solve water quality problems. b. Drinking water projects that achieve compliance with the Federal Safe Drinking Water Act.	a. No b. No	a. Yes b. Yes	a. & b. 100% of eligible project costs can be borrowed; ability to repay loan must be shown. Partial principal forgiveness may apply.	a. 30 years or less. Cannot exceed design life. b. 20 years or less. Qualifying disadvantaged communities are eligible for loan terms of up to 30 years and term cannot exceed the design life. a. & b. Up to 3 years for interim financing.	a. Impairment of water uses, extent project will restore water quality, public health improvement and readiness to proceed. b. Protect public health, comply with the Federal Safe Drinking Water Act, system affordability	a. & b. Open-cycle	a. & b. Projects must be included on the Project Priority List and Intended Use Plan; must demonstrate ability to repay loan. Must meet Federal Davis Bacon Wage and American Iron and Steel requirements. Minority Business Enterprise requirements MAY be required b. Organizational capacity is adequate to maintain compliance with the Federal Safe Drinking Water Act. www.deq.mt.gov	DEQ – State Revolving Fund 1520 E 6th Avenue PO BOX 200901 Helena, MT 59620 a. Mike Abrahamson (WPCSRF)(406) 444-6886 mabrahamson@mt.gov b. Mark Smith (DWSRF) (406) 444-5325 marks@mt.gov
Montana Department of Commerce (DOC) Community Development Block Grant Program (CDBG) a. Public & Community Facility Grants b. Community Planning Grants c. Economic Development and Housing Grants (Federal grant administered by Commerce)	Incorporated cities and towns, and counties. Note: Counties may apply on behalf of water/sewer district and tribal utility authorities.	Water, wastewater, solid waste, hookup fees and assessments, economic development, housing (multifamily & single family)	Yes a. 25% local match) b. 1 to 3 match (33% match) c. Contact the program	Yes, for costs associated with engineer and grant administration.	a. up to \$450,000 b. up to \$50,000 c. Contact the program	C. Contact the program.	Community planning assessment, project need, concept and technical design, community efforts, financial assistance, benefit to low and moderate income	a. Annual competition-spring of the year b. & c. Contact the program	a. At least 51% of the beneficiaries of a project must be low or moderate income. b. Planning such as PER, CIP & community development planning. See website for eligibility options. http://comdev.mt.gov	Community Development Division Staff 301 S Park Avenue, PO BOX 200523 Helena, MT 59620 (406) 841-2770 dccdd@mt.gov
Montana Department of Commerce Montana Board of Investments INTERCAP Loan Program Loans	Local government units, Special Purpose Districts, Water/Sewer Districts	Water & Wastewater Systems, Solid Waste (Construction, repair, expansion, equipment, vehicles, planning, interim financing)	Yes	Yes	No limitations	Up to 15 years	No ranking criteria. Board examines applicant's financial profile and repayment ability.	Continuous cycle	www.investmentmt.com	MT DOC Board of Investments PO BOX 200126 Helena, MT 59620 Pam Nelson (406) 444-0257 Pamela.nelson@mt.gov Louise Welsh, (406) 444-0891 lwelsh@mt.gov

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Montana Department of Commerce Treasure State Endowment Program (TSEP) a. Construction Grants b. Infrastructure Planning Grants c. Emergency Grants	Incorporated cities and towns, counties, water, sewer and solid waste districts, and federally recognized tribal governments.	Drinking water systems, wastewater treatment, sanitary or storm sewers, solid waste systems, and bridges.	a. Yes, typically 50%, which can include other grants b. Yes, 50% c. Local participation required.	a. Yes, for costs associated with engineer and grant administration.	a. Up to \$750,000 b. Up to \$15,000 c. Typically, no more than \$10,000 determined on a case by case basis.	Not Applicable	Health and Safety, financial need, technical design, planning and management, other funding for the project, economic development, and community support.	a. Spring of even numbered years. b & c. Applications accepted in spring in odd numbered years until appropriation is gone. c. Apply anytime	a. Funding approved by the Legislature. b. Funding approved by Commerce. Infrastructure planning grants (PER or CIP). c. Funding approved by Commerce. Projects intended to respond to emergency situation. http://comdev.mt.gov	Community Development Division 301 S. Park Avenue PO BOX 200523 Helena, MT 59620 (406) 841-2770 dccdd@mt.gov
ADDITIONAL FEDERAL FUNDING PROGRAMS										
U.S. Economic Development Administration (EDA) Public Works Grants (Federal)	Municipalities, Counties, Indian Tribes, nonprofits	Water and Wastewater Systems	Yes	Yes, under the Technical Assistance Program	Generally, not to exceed \$1,000,000, but may be waived in special circumstances.	Not Applicable	6 ranking criteria with emphasis on economic distress and the job/cost ratio.	Applications accepted at any time.	Project tied to economic development, job creation, or retention. Must comply with federal regulations www.eda.gov	Kirk Keysor PO BOX 10032 Bozeman, MT 59719 406-599-9795 kkeysor@eda.gov
U.S. Army Corps of Engineers (USACE) Section 595 of the Water Resources Reform & Development Act (WRRDA) grants.	Public entities (Includes Indian Tribes)	Wastewater treatment and related facilities, water supply and related facilities, environmental restoration and surface water resource protection and development.	75% federal/25% local cost share.	Planning costs can count towards local share when incurred prior to project.	No specific amount per project, but typically no more than \$1,500,000. Funding for this program varies year to year.	Not Applicable	None	No specific deadline. Grant awards are tied to the federal appropriation process.	Funds typically must be spent in the same fiscal year that the money is received, but with approval can be carried over into the next year. See website for application info: http://www.usace.army.mil/Mission/Civil-Works/Projects/Planning/WRRDA-7001-Proposals	USACE, Omaha District 215 N 17th St Omaha, NE 68102 (888) 835-5971 or (402) 995-2229 hgplanning@usace.army.mil
U.S. Army Corps of Engineers (USACE) Technical Assistance Programs a. Planning Assistance to States & Tribes (Sec. 22, WRDA 74) b. Flood Plain Management Services Program (FPMS) (Sec. 206, Flood Control Act (FCA) of 1960)	States, local governments, federally-recognized Indian Tribes, non-federal entities (w/local government support)	Broad range of water resource issues. These programs are planning level only and do not lead to construction.	a. 50% federal; 50% non-federal b. 100% federal	These studies are inherently planning level studies only. Refer to information on the local match required.	Federal limit: a. \$2 million for each state or Tribe per year b. \$1 million per state per year	Not Applicable	USACE discretion within available funds.	No specific deadline, but federal share is tied to the federal appropriation process.	Interested sponsors should submit a letter of request. More information can be found at www.nwo.usace.army.mil/Missions/CivilWorks/Planning.aspx	Planning Branch USACE, Omaha District 1616 Capitol Avenue Omaha, NE 68102 (402) 995-2701 (402) 995-2680 hgplanning@usace.army.mil
ADDITIONAL STATE FUNDING PROGRAMS										
Montana Department of Natural Resources and Conservation Reclamation & Development Grants a. RDG Project Grants b. RDG Planning Grants	Government Agencies (Includes Indian Tribes)	Reclamation of land, water or public infrastructure affected by mining or hazardous waste sites	No	a. Some b. Yes	a. up to \$500,000 b. up to \$50,000	Not Applicable	a. & b: Reclamation results in natural resource benefits; need and urgency; appropriate technical design; project management; and financial feasibility.	a. Applications due May 15 of even numbered years. b. As funds are available.	a. Primary purpose is to reclaim land damaged by resource extraction. Also, funds projects that meet a crucial state needs. b. Funds available for site investigations and project planning http://dnrc.mt.gov/divisions/cadd/resource-development/reclamation-and-development-grants-program	Heidi Anderson Fohnagy 1539 11th Avenue PO BOX 201601 Helena, MT 59620 (406) 444-6687 astanley@mt.gov
Department of Commerce (DOC) Montana Coal Board Grant Program	Counties & Municipalities, Local Government Units, State Agencies, Special Districts, Water/Sewer Districts, federally recognized Indian Tribes	a. Water, wastewater, solid waste systems, roads, bridges, road equipment, planning, other types of projects that are impacted by coal development.	Financial need and local effort are considerations.	Yes, for costs associated with engineer and grant administration.	a. No limit	a. Not Applicable	Planning, need, severity of impact, availability of funds, and degree of local effort.	a. Continuous cycle, applications due 45 days prior to quarterly meetings.	Areas experiencing impacts from coal development or decline. Funding approved by Coal Board. http://comdev.mt.gov	Community Development Division Staff 301 S Park Avenue, PO Box 200523 Helena, MT 59620 (406) 841-2770 dccdd@mt.gov

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U.S. Indian Health Service (IHS) Sanitation Facilities Construction Program Grants (Federal)	Federally-recognized Indian Tribes	Water and sewer facilities for new non-HUD funded housing; Funding to correct sanitation deficiencies.	No, but points are added for contributions to project.	Planning is provided by IHS engineers.	\$15,000 to \$40,000 limit per home, depending on situation.	Not Applicable	Deficiency level, O&M capability, Tribal Priority, Capital Cost, Health Impact, Previous Service from Federal Agencies, and other considerations.	May 1 of each year	See Ranking Criteria on website www.ihs.gov	Jim White, Captain U.S. Public Health Service Director Sanitation Facilities Construction Billings Indian Health Service Box 36600, Billings, MT 59107 jim.white@ihs.gov (406) 247-7096
<u>PROGRAMS SPECIFICALLY FOR FUNDING TRIBAL PROJECTS</u>										
U.S. Environmental Protection Agency (EPA) a. Clean Water Act (CWA) b. Safe Drinking Water Act (SDWA) Indian Set Aside Grants (Federal)	Federally-recognized Indian Tribes	Water and sewer facilities for Indian homes served by community facilities or that could be consolidated into community facilities. Fund planning, design and construction for water & wastewater facilities that serve Indian Tribes.	No	Yes	No limit, but typically less than \$750,000	Not Applicable	a. IHS Sanitation Deficiency System is used. b. Improvements in: public health, public safety, ability to comply, environment, adequacy, efficiency, and utility capacity.	Usually the end of March each year.	Tribes may choose a direct grant from EPA or enter into an agreement with EPA and IHS to transfer funds to IHS, who then administers the project. www.epa.gov	Bruce Cooper U.S. EPA Region 8 Tribal Solid Waste Coordinator 1595 Wynkoop St. Denver, CO 80202 (303) 312-6135 Cooper.bryce@epa.gov
<u>TECHNICAL ASSISTANCE PROVIDERS</u>										
Midwest Assistance Program (MAP) Provides free technical assistance for water, wastewater and solid waste needs	Montana rural communities and tribal nations	N/A	N/A	N/A	N/A	N/A	N/A	N/A	http://www.map-inc.org/	Erinn Zindt Regional Field Manager PO Box 621 Bozeman, MT 59771 (406) 580-4812 ezindt@map-inc.org
Montana Rural Water Systems Water & Waste Water Technical Assistance and Training, Source Water Protection - USDA EPA Water Training, Septic, and Wastewater Program	All Public Water Supply Systems	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Circuit Riders serve populations less than 10,000, all other programs serve all public water supplies http://www.mrws.org/	John Camden 925 7th Avenue So. Great Falls, MT 59405 406-454-1151 mrws@bresnan.net
Rural and Tribal Environmental Solutions (RATES) Provides training and technical assistance for water and wastewater projects and community capacity development.	Rural and tribal governments	Assistance for small water systems (less than 10,000 people).	None	N/A	N/A	N/A	N/A	N/A	Funding throughout the state is provided by a grant from the SRF program. All assistance to the system is <u>free of charge</u> .	Sarah Robbin, RATES 1900 5 th St. NW Great Falls, MT 59404 719-433-6137 Ratesinc.net