

Southern Lower Michigan

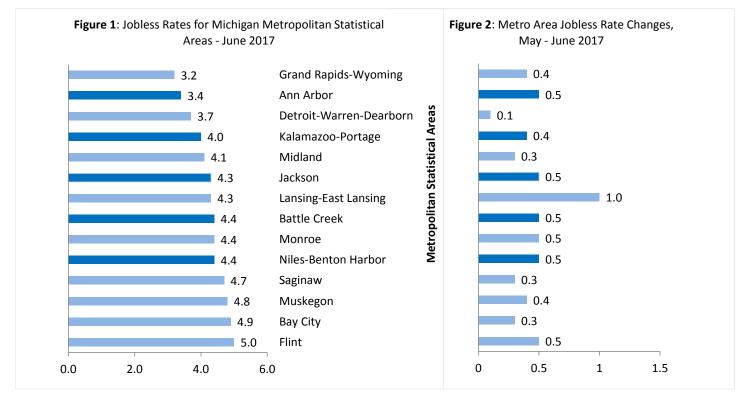
Ann Arbor, Battle Creek, Jackson, Kalamazoo-Portage, and Niles-Benton Harbor Metropolitan Statistical Areas

<u>Counties</u>: Allegan, Berrien, Branch, Calhoun, Cass, Hillsdale, Jackson, Kalamazoo, Lenawee, Livingston, St. Joseph, Van Buren, and Washtenaw

June 2017

June Jobless Rates Inched Up Throughout Southern Lower Michigan

June jobless rates are usually affected by summer layoffs of support staff in education-related activities. This year, K-12 layoffs came late in the month and were only partially reflected in June data. The sector of *Leisure and hospitality* continued to record seasonal job gains across the region.



Source: Labor Market Information and Strategic Initiatives

June seasonally unadjusted unemployment rates inched up by an average of five tenths of a percentage point in all **Metropolitan Statistical Areas (MSAs)** of Southern Lower Michigan (Figure 2). The Ann Arbor jobless rate (3.4 percent) was lower than the statewide unadjusted rate of 4.0 percent and was second lowest among the 14 MSAs in Michigan (after Grand Rapids-Wyoming at 3.2 percent) (Figure 1). Jobless rates also edged up in most regional **non-metro** labor markets of Southern Lower Michigan, extending from +0.2 percentage points in Cass to +0.7 in Hillsdale and Lenawee counties. The rate in St. Joseph edged down one tenth of a percent. Unemployment rates continued to fall over the past year in all regional **metro** labor markets (from -0.4 in Battle Creek to -0.7 percentage points in Jackson and Niles-Benton Harbor). Jobless rates were also down year to year in all **non-metro** areas (between -0.2 and -0.7 percentage points).

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Regional Metro Area Labor Force Mostly Up in June and Mixed Over the Year

Civilian labor force (those employed or actively looking for jobs) rose in June in five of seven **metro** counties of Southern Lower Michigan: +300 in Van Buren, +500 in Battle Creek, +600 in Jackson, +1,300 in Berrien, and +1,800 in Kalamazoo County. Workforce was flat in Livingston, and declined in Washtenaw County. Civilian labor force additions in June resulted from a rise in both the number of employed and unemployed, as persons entered the summer job market (Tables 1 and 2). In the Ann Arbor MSA, seasonal job cuts in *State higher education* more than offset the seasonal employment gains, leading to a decrease in the overall workforce level (Tables 4 and 5).

Since June 2016, labor force was up in Calhoun (+200), Livingston (+600), Washtenaw (+800), and Kalamazoo(+2,100). The remaining three **metro** counties recorded workforce reductions: Berrien (-600), Jackson (-600), and Van Buren (-200) (Tables 1 and 2).

Labor Force Slightly Up in June but Down Over the Year in Regional Non-metro Counties

In June, labor force levels in most regional **non-metro** counties inched up, with the exception of Lenawee where labor force remained unchanged. Workforce additions ranged from +25 in Cass to +325 in Allegan County. The number of unemployed rose seasonally in June in most regional **non-metro** counties (Table 3).

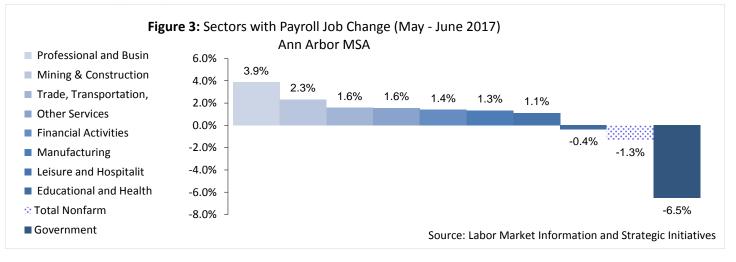
Since June 2016, five of six **non-metro** labor markets of Southern Lower Michigan recorded labor force reductions, with the exception of Cass (+225). Cuts in the workforce over the year extended from -75 in Allegan and Hillsdale counties to - 350 in Lenawee. Lower numbers of jobseekers were recorded in June than a year ago in all regional **non-metro** labor markets (Table 3).

Four of Five Metropolitan Statistical Areas of Southern Lower Michigan Recorded Job Gains in June

Southeast Michigan

Ann Arbor Metropolitan Statistical Area (Washtenaw County)

June nonfarm payroll jobs fell by 2,900 in the Ann Arbor MSA. A seasonal employment cut of 5,200 in state *Higher education* more than offset job improvements recorded in other sectors, such as *Professional and business services* (+1,200), *Leisure and hospitality, Manufacturing,* and *Retail Trade* (+200 each), and *Construction and mining, Wholesale trade, Financial activities,* and *Other* services (+100 each). Total nonfarm payroll jobs in the Ann Arbor MSA were estimated at 214,900 in June (Table 3).

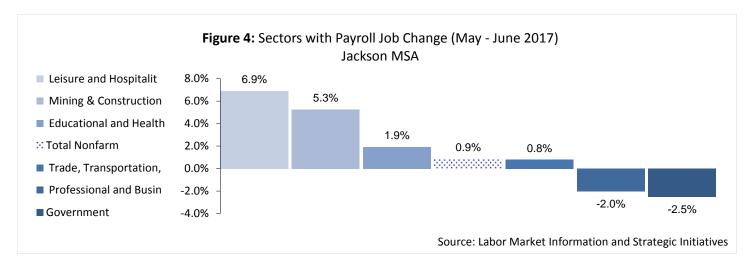


Since June 2016, nonfarm payroll jobs improved by 2,900 or +1.4 percent. Private Service providing industries added 3,100 new positions, mostly in *Professional and business services* (+2,500), *Leisure and hospitality +400*), and *Financial Activities* (+400). However, service employment dropped year to year in *Retail trade* (-400) and *Other private services* (-200). Jobs in the public sector fell 700 year to year. Employment in the *Goods-producing* sector edged up by 500 over the year, most of it in *Manufacturing* (+400).

Since the end of the recession in June 2009, nonfarm payroll employment in the Ann Arbor MSA has improved by 24,900 or +12.6 percent, which is slightly below the 14.4 percent statewide employment growth rate over the same period. Most of the expansion in payroll jobs in Ann Arbor was in *Service providing* industries (+22,600), with close to three quarters (or +16,800) in private service providers, including *Professional and business services* (+8,000), *Leisure and hospitality* (+3,900), *Healthcare and social assistance* (+1,900), and *Financial activities* (+1,000).

Jackson Metropolitan Statistical Area (Jackson County)

In June, the Jackson MSA gained 500 nonfarm jobs. *Leisure and hospitality* recorded a seasonal employment increase of 400, while *Educational and health services* created 200 new positions. A 100-job addition each was recorded in *Construction and mining*, and *Manufacturing*. However, *Government* employment contracted by 200, and *Professional and business* jobs inched down in June. Total nonfarm payroll jobs in Jackson were estimated at 59,000 in June (Table 5).



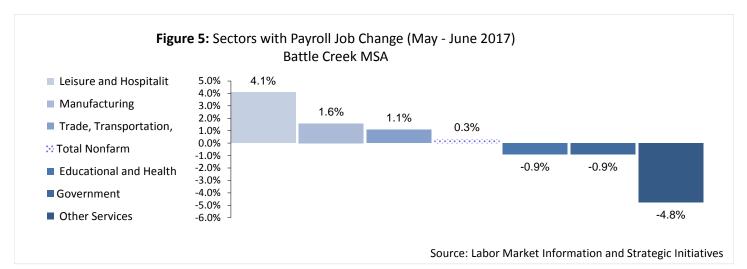
Since June 2016, employment in *Service-providing* industries fell by 300, while jobs in *Goods producing* industries advanced by 500, mostly in manufacturing (+400). Seasonal employment gains in *Leisure and* hospitality (+400) and in *Professional and business services* (+200) were more than offset by job cuts in *Retail trade* (-300), *Government* (-300), *Educational and health services* (-200), and *Other services* (-100) (Table 5).

Since the end of the recession in June 2009, nonfarm payroll jobs in the Jackson MSA expanded by 4,400, displaying a slower growth rate than statewide (8.2 percent vs. 14.4 statewide). Close to 65 percent of the payroll employment growth in Jackson since the end of the recession was in *Manufacturing* (+2,800).

Southwest Michigan

Battle Creek Metropolitan Statistical Area (Calhoun County)

In June, payroll jobs in the Battle Creek MSA were virtually flat, inching up by 200 to a total of 60,600. *Leisure and hospitality* and *Manufacturing* each added 200 new positions. However, a 100-job cut each was recorded in *Educational and health services* and *Other private services* (Table 4).

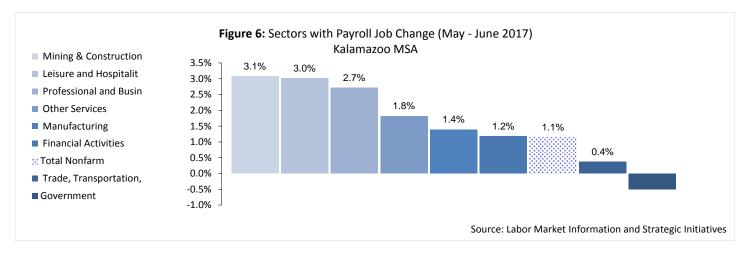


Since June 2016, employment in almost all industry sectors of the Battle Creek MSA either improved or remained unchanged, with the exception of *Other private services* (-100). *Manufacturing* and *Professional and business services* each added 300 payroll jobs, while employment in *Private educational and health services* advanced by 200. A 100-job gain each was recorded in *Leisure and hospitality* and in *Government* (Table 4).

Battle Creek added 5,500 payroll jobs since June 2009; a growth rate of 10.0 percent (which is below the 14.4 statewide employment expansion rate over the same period). Employment in *Goods producing* industries advanced by 1,900, led by a gain of 2,300 jobs in *Manufacturing*. *Service providing* sectors created 3,600 new positions since June 2009, of which 1,400 were in *Educational and health services*, 700 in *Leisure and hospitality*, and another 700 in *Professional and business services*.

Kalamazoo-Portage Metropolitan Statistical Area (Kalamazoo and Van Buren Counties)

Nonfarm payroll employment in the Kalamazoo-Portage MSA rose by 1,700 in June. Jobs advanced by 500 each in *Leisure and hospitality* and *Professional and business services*; +300 in *Manufacturing*; and +200 in *Construction and mining*. Total nonfarm payroll jobs in the Kalamazoo MSA were estimated at 150,100 in June (Table 4).



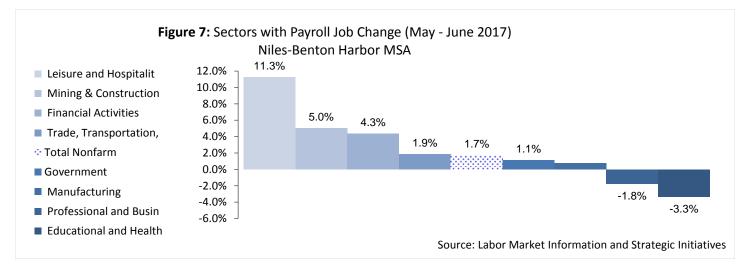
Since June 2016, employment by major industry in the Kalamazoo MSA improved or remained unchanged. Of the 4,600 jobs added, 3,900 (or 85 percent) were in *Service-providing* industries. *Construction and mining* added 600 positions year to year, while employment in *Manufacturing* inched up 100.

Professional and business services jobs were up since June 2016, while employment in *Leisure and hospitality* grew by 800. *Retail trade* also added 500 new positions, and jobs in *Health care and social assistance services* edged upward.

While the official end of the recession was June 2009, payroll jobs in the Kalamazoo MSA continued to decline until 2010, reaching a low point of 136,000. Since then, nonfarm payroll employment has expanded by 10.4 percent (or +14,100), which is a little below the statewide average growth rate of 13.7 percent over the same period. Over 74 percent of the additional jobs locally were in the private *Service providing* sector (+10,500), while *Government* employment contracted by 1,900. Jobs in *Goods producing* sectors recorded a boost of 5,500, with +3,600 in *Manufacturing* alone.

Niles-Benton Harbor Metropolitan Statistical Area (Berrien County)

Businesses in the Niles-Benton Harbor MSA continued to add jobs in June. Nonfarm payroll jobs rose by 1,100 or +1.7 percent since May. Employment in *Leisure and hospitality* grew by 900 seasonally, and a 100-job advancement each was recorded in *Construction and mining, Financial activities, Government,* and *Manufacturing*. However, private *Educational and health services* cut 300 positions over the month (Table 4).



Since June 2016, nonfarm payroll jobs in the Niles-Benton Harbor MSA advanced by 400, mostly in *Leisure and hospitality* (+600) and *Manufacturing* (+200). A 100-employment improvement each was recorded in *Construction and mining, Financial activities,* and *Government.* However, jobs in private *Educational and health services* contracted by 400, and *Professional and business services* cut 200 positions over the year.

The Niles-Benton Harbor MSA has shown a slower job recovery than statewide since the end of the recession in June 2009. In Niles-Benton Harbor, nonfarm payroll employment grew by only 5.4 percent (or +3,200), compared to 14.4 percent growth rate statewide. Most of the jobs created in Benton Harbor since the recession were equally distributed in the two sectors of *Manufacturing* and *Leisure and hospitality* (+2,100 each).

Table 1: Metropolitan Statistical Areas - Southwest

| | Jun-17* | May-17 | Jun-16 | # | % | # | % |
|-------------------------------|--------------|---------|---------|-------|-------|-------|--------|
| | | | | | | | |
| Kalamazoo MSA (Kalamazoo Cou | | 467.000 | 467.000 | 2 000 | 4 20/ | 4 000 | 4 40/ |
| Labor Force | 169,800 | 167,800 | 167,900 | 2,000 | 1.2% | 1,900 | 1.1% |
| Employment | 163,100 | 161,800 | 160,200 | 1,300 | 0.8% | 2,900 | 1.8% |
| Unemployment | 6,800 | 6,000 | 7,700 | 800 | 13.3% | -900 | -11.7% |
| Jobless Rate | 4.0% | 3.6% | 4.6% | 0.4 | | -0.6 | |
| Kalamazoo County | | | | | | | |
| Labor Force | 134,300 | 132,500 | 132,200 | 1,800 | 1.4% | 2,100 | 1.6% |
| Employment | 129,300 | 128,100 | 126,500 | 1,200 | 0.9% | 2,800 | 2.2% |
| Unemployment | 5,000 | 4,400 | 5,700 | 600 | 13.6% | -700 | -12.3% |
| Jobless Rate | 3.7% | 3.3% | 4.3% | 0.4 | | -0.6 | |
| Van Buren County | | | | | | | |
| Labor Force | 35,600 | 35,300 | 35,800 | 300 | 0.8% | -200 | -0.6% |
| Employment | 33,800 | 33,700 | 33,800 | 100 | 0.3% | 0 | 0.0% |
| Unemployment | 1,700 | 1,600 | 2,000 | 100 | 6.3% | -300 | -15.0% |
| Jobless Rate | 4.9% | 4.5% | 5.6% | 0.4 | | -0.7 | |
| Battle Creek MSA (Calhoun Cou | nty) | | | | | | |
| Labor Force | 65,500 | 65,000 | 65,300 | 500 | 0.8% | 200 | 0.3% |
| Employment | 62,600 | 62,400 | 62,100 | 200 | 0.3% | 500 | 0.8% |
| Unemployment | 2,900 | 2,600 | 3,100 | 300 | 11.5% | -200 | -6.5% |
| Jobless Rate | 4.4% | 3.9% | 4.8% | 0.5 | | -0.4 | |
| Niles-Benton Harbor MSA (Berr | rien County) | | | | | | |
| Labor Force | 75,200 | 73,900 | 75,800 | 1,300 | 1.8% | -600 | -0.8% |
| Employment | 71,900 | 71,000 | 72,000 | 900 | 1.3% | -100 | -0.1% |
| Unemployment | 3,300 | 2,900 | 3,800 | 400 | 13.8% | -500 | -13.2% |
| Jobless Rate | 4.4% | 3.9% | 5.1% | 0.5 | | -0.7 | |

By Place of Residence

Not Seasonally Adjusted

Rates Calculated with Unrounded Data

* Preliminary

Table 2: Metropolitan Statistical Areas - Southeast

| | | | Change/Mont | | Change/Year | | |
|-----------------------------|-----------|-----------|-------------|--------|-------------|---------|--------|
| | Jun-17* | May-17 | Jun-16 | # | % | # | % |
| Jackson MSA Jackson County) | | | | | | | |
| Labor Force | 75,000 | 74,400 | 75,600 | 600 | 0.8% | -600 | -0.8% |
| Employment | 71,700 | 71,600 | 71,800 | 100 | 0.1% | -100 | -0.1% |
| Unemployment | 3,200 | 2,800 | 3,800 | 400 | 14.3% | -600 | -15.8% |
| Jobless Rate | 4.3% | 3.8% | 5.0% | 0.5 | | -0.7 | |
| Ann Arbor MSA (Washtenaw C | County) | | | | | | |
| Labor Force | 190,800 | 191,700 | 190,000 | -900 | -0.5% | 800 | 0.4% |
| Employment | 184,400 | 186,200 | 182,500 | -1,800 | -1.0% | 1,900 | 1.0% |
| Unemployment | 6,400 | 5,500 | 7,500 | 900 | 16.4% | -1,100 | -14.7% |
| Jobless Rate | 3.4% | 2.9% | 3.9% | 0.5 | | -0.5 | |
| Livingston County | | | | | | | |
| Labor Force | 100,000 | 100,000 | 99,400 | 0 | 0.0% | 600 | 0.6% |
| Employment | 97,200 | 97,300 | 94,900 | -100 | -0.1% | 2,300 | 2.4% |
| Unemployment | 2,700 | 2,600 | 4,500 | 100 | 3.8% | -1,800 | -40.0% |
| Jobless Rate | 2.7% | 2.6% | 4.5% | 0.1 | | -1.8 | |
| Michigan | | | | | | | |
| Labor Force | 4,890,000 | 4,869,000 | 4,877,000 | 21,000 | 0.4% | 13,000 | 0.3% |
| Employment | 4,694,000 | 4,689,000 | 4,626,000 | 5,000 | 0.1% | 68,000 | 1.5% |
| Unemployment | 195,000 | 180,000 | 251,000 | 15,000 | 8.3% | -56,000 | -22.3% |
| Jobless Rate | 4.0% | 3.7% | 5.2% | 0.3 | | -1.2 | |

By Place of Residence

Not Seasonally Adjusted

Rates Calculated with Unrounded Data

* Preliminary

Table 3: Regional Non-metro Counties

| | | | | Change/N | /lonth | Change/ | 'Year |
|--------------|---------|--------|------------|----------|--------|---------|--------|
| | Jun-17* | May-17 | Jun-16 | # | % | # | % |
| Allegen | | | | | | | |
| Allegan | 62 525 | 62 200 | 62 600 | 325 | 0.5% | -75 | -0.1% |
| Labor Force | 62,525 | 62,200 | 62,600 | | | | |
| Employment | 60,525 | 60,375 | 60,175 | 150 | 0.2% | 350 | 0.6% |
| Unemployment | 2,025 | 1,825 | 2,450 | 200 | 11.0% | -425 | -17.3% |
| Jobless Rate | 3.2% | 2.9% | 3.9% | 0.3 | | -0.7 | |
| Branch | | | | | | | |
| Labor Force | 19,350 | 19,200 | 19,650 | 150 | 0.8% | -300 | -1.5% |
| Employment | 18,550 | 18,475 | 18,675 | 75 | 0.4% | -125 | -0.7% |
| Unemployment | 800 | 725 | 950 | 75 | 10.3% | -150 | -15.8% |
| Jobless Rate | 4.1% | 3.8% | 4.8% | 0.3 | | -0.7 | |
| Cass | | | | | | | |
| Labor Force | 24,525 | 24,500 | 24,300 | 25 | 0.1% | 225 | 0.9% |
| Employment | 23,550 | 23,575 | 23,150 | -25 | -0.1% | 400 | 1.7% |
| Unemployment | 975 | 950 | 1,150 | 25 | 2.6% | -175 | -15.2% |
| Jobless Rate | 4.0% | 3.8% | 4.7% | 0.2 | | -0.7 | |
| Hillsdale | | | | | | | |
| Labor Force | 21,675 | 21,450 | 21,750 | 225 | 1.0% | -75 | -0.3% |
| Employment | 20,725 | 20,650 | 20,650 | 75 | 0.4% | 75 | 0.4% |
| Unemployment | 950 | 800 | 1,100 | 150 | 18.8% | -150 | -13.6% |
| Jobless Rate | 4.4% | 3.7% | 5.0% | 0.7 | | -0.6 | |
| Lenawee | | | | | | | |
| Labor Force | 47,875 | 47,875 | 48,225 | 0 | 0.0% | -350 | -0.7% |
| Employment | 45,800 | 46,150 | 46,050 | -350 | -0.8% | -250 | -0.5% |
| Unemployment | 2,075 | 1,725 | 2,175 | 350 | 20.3% | -100 | -4.6% |
| Jobless Rate | 4.3% | 3.6% | 4.5% | 0.7 | | -0.2 | |
| St. Joseph | | | | | | | |
| Labor Force | 29,850 | 29,750 | 29,975 | 100 | 0.3% | -125 | -0.4% |
| Employment | 28,700 | 28,600 | 28,700 | 100 | 0.3% | 0 | 0.0% |
| Unemployment | 1,125 | 1,150 | , 1,275 | -25 | -2.2% | -150 | -11.8% |
| Jobless Rate | 3.8% | 3.9% | 4.3% | -0.1 | | -0.5 | |

By Place of Residence

Not Seasonally Adjusted

Rates Calculated with Unrounded Data

* Preliminary

Table 4: Nonfarm Payroll Jobs – Southwest

| | | | | Change/N | Ionth | Change/Year | |
|--------------------------------------|---------|---------|---------|----------|-------|-------------|------|
| | Jun-17* | May-17 | Jun-16 | # | % | # | % |
| Kalamazoo MSA | | | | | | | |
| Total Nonfarm | 150,100 | 148,400 | 145,500 | 1,700 | 1.1% | 4,600 | 3.2% |
| Goods Producing | 28,600 | 28,100 | 27,900 | 500 | 1.8% | 700 | 2.5% |
| Mining, Logging and Construction | 6,700 | 6,500 | 6,100 | 200 | 3.1% | 600 | 9.8% |
| Manufacturing | 21,900 | 21,600 | 21,800 | 300 | 1.4% | 100 | 0.5% |
| Service Providing | 121,500 | 120,300 | 117,600 | 1,200 | 1.0% | 3,900 | 3.39 |
| Trade, Transportation, and Utilities | 27,100 | 27,000 | 26,500 | 100 | 0.4% | 600 | 2.39 |
| Retail Trade | 16,500 | 16,500 | 16,000 | 0 | 0.0% | 500 | 3.19 |
| Information | 900 | 900 | 900 | 0 | 0.0% | 0 | 0.0 |
| Financial Activities | 8,600 | 8,500 | 8,500 | 100 | 1.2% | 100 | 1.29 |
| Professional and Business Services | 18,900 | 18,400 | 16,800 | 500 | 2.7% | 2,100 | 12.5 |
| Educational and Health Services | 23,400 | 23,400 | 23,100 | 0 | 0.0% | 300 | 1.39 |
| Leisure and Hospitality | 17,100 | 16,600 | 16,300 | 500 | 3.0% | 800 | 4.9 |
| Other Services | 5,600 | 5,500 | 5,600 | 100 | 1.8% | 0 | 0.09 |
| Government | 19,900 | 20,000 | 19,900 | -100 | -0.5% | 0 | 0.09 |
| Battle Creek MSA | | | | | | | |
| Total Nonfarm | 60,600 | 60,400 | 59,700 | 200 | 0.3% | 900 | 1.5 |
| Goods Producing | 14,400 | 14,200 | 14,100 | 200 | 1.4% | 300 | 2.1 |
| Mining, Logging and Construction | 1,600 | 1,600 | 1,600 | 0 | 0.0% | 0 | 0.0 |
| Manufacturing | 12,800 | 12,600 | 12,500 | 200 | 1.6% | 300 | 2.4 |
| Service Providing | 46,200 | 46,200 | 45,600 | 0 | 0.0% | 600 | 1.3 |
| Trade, Transportation, and Utilities | 9,300 | 9,200 | 9,300 | 100 | 1.1% | 0 | 0.0 |
| Retail Trade | 5,700 | 5,700 | 5,700 | 0 | 0.0% | 0 | 0.0 |
| Financial Activities | 1,300 | 1,300 | 1,300 | 0 | 0.0% | 0 | 0.0 |
| Professional and Business Services | 6,300 | 6,300 | 6,000 | 0 | 0.0% | 300 | 5.0 |
| Educational and Health Services | 11,100 | 11,200 | 10,900 | -100 | -0.9% | 200 | 1.8 |
| Leisure and Hospitality | 5,100 | 4,900 | 5,000 | 200 | 4.1% | 100 | 2.0 |
| Other Services | 2,000 | 2,100 | 2,100 | -100 | -4.8% | -100 | -4.8 |
| Government | 10,900 | 11,000 | 10,800 | -100 | -0.9% | 100 | 0.9 |
| Niles-Benton Harbor MSA | | | - | | | | |
| Total Nonfarm | 64,100 | 63,000 | 63,700 | 1,100 | 1.7% | 400 | 0.6 |
| Goods Producing | 15,700 | 15,500 | 15,400 | 200 | 1.3% | 300 | 1.9 |
| Mining, Logging and Construction | 2,100 | 2,000 | 2,000 | 100 | 5.0% | 100 | 5.0 |
| Manufacturing | 13,600 | 13,500 | 13,400 | 100 | 0.7% | 200 | 1.5 |
| Service Providing | 48,400 | 47,500 | 48,300 | 900 | 1.9% | 100 | 0.2 |
| Trade, Transportation, and Utilities | 11,000 | 10,800 | 11,000 | 200 | 1.9% | 0 | 0.0 |
| Retail Trade | 6,600 | 6,600 | 6,700 | 0 | 0.0% | -100 | -1.5 |
| Information | 500 | 500 | 500 | 0 | 0.0% | 0 | 0.0 |
| Financial Activities | 2,400 | 2,300 | 2,300 | 100 | 4.3% | 100 | 4.3 |
| Professional and Business Services | 5,600 | 5,700 | 5,800 | -100 | -1.8% | -200 | -3.4 |
| Educational and Health Services | 8,700 | 9,000 | 9,100 | -300 | -3.3% | -400 | -4.4 |
| Leisure and Hospitality | 8,900 | 8,000 | 8,300 | 900 | 11.3% | 600 | 7.2 |
| Other Services | 2,400 | 2,400 | 2,500 | 0 | 0.0% | -100 | -4.0 |
| Government | 8,900 | 8,800 | 8,800 | 100 | 1.1% | 100 | 1.1 |
| Source: Bureau of Labor Market Infe | | - | . 1 | 100 | 1.1/0 | 100 | 1.1 |

Source: Bureau of Labor Market Information and Strategic Initiatives

* Preliminary

Table 5: Nonfarm Payroll Jobs - Southeast

| | | | | Change/N | /lonth | Change/ | Year |
|--------------------------------------|---------|---------|---------|----------|--------|---------|-------|
| | Jun-17* | May-17 | Jun-16 | # | % | # | % |
| | | | | | | | |
| Ann Arbor MSA | | | | | 4.9% | | |
| Total Nonfarm | 214,900 | 217,800 | 212,000 | -2,900 | -1.3% | 2,900 | 1.4% |
| Goods Producing | 19,500 | 19,200 | 19,000 | 300 | 1.6% | 500 | 2.6% |
| Mining, Logging and Construction | 4,400 | 4,300 | 4,300 | 100 | 2.3% | 100 | 2.3% |
| Manufacturing | 15,100 | 14,900 | 14,700 | 200 | 1.3% | 400 | 2.7% |
| Service Providing | 195,400 | 198,600 | 193,000 | -3,200 | -1.6% | 2,400 | 1.2% |
| Trade, Transportation, and Utilities | 25,700 | 25,300 | 26,000 | 400 | 1.6% | -300 | -1.2% |
| Retail Trade | 16,400 | 16,200 | 16,800 | 200 | 1.2% | -400 | -2.4% |
| Information | 5,100 | 5,100 | 5,100 | 0 | 0.0% | 0 | 0.0% |
| Financial Activities | 7,200 | 7,100 | 6,800 | 100 | 1.4% | 400 | 5.9% |
| Professional and Business Services | 32,100 | 30,900 | 29,600 | 1,200 | 3.9% | 2,500 | 8.4% |
| Educational and Health Services | 27,300 | 27,400 | 27,000 | -100 | -0.4% | 300 | 1.1% |
| Health Care and Social Assistance | 23,400 | 23,500 | 23,400 | -100 | -0.4% | 0 | 0.0% |
| Leisure and Hospitality | 18,300 | 18,100 | 17,900 | 200 | 1.1% | 400 | 2.2% |
| Other Services | 6,500 | 6,400 | 6,700 | 100 | 1.6% | -200 | -3.0% |
| Government | 73,200 | 78,300 | 73,900 | -5,100 | -6.5% | -700 | -0.9% |
| Jackson MSA | | | | | | | |
| Total Nonfarm | 59,000 | 58,500 | 58,800 | 500 | 0.9% | 200 | 0.3% |
| Goods Producing | 12,400 | 12,300 | 11,900 | 100 | 0.8% | 500 | 4.2% |
| Mining, Logging and Construction | 2,000 | 1,900 | 1,900 | 100 | 5.3% | 100 | 5.3% |
| Manufacturing | 10,400 | 10,400 | 10,000 | 0 | 0.0% | 400 | 4.0% |
| Service Providing | 46,600 | 46,200 | 46,900 | 400 | 0.9% | -300 | -0.6% |
| Trade, Transportation, and Utilities | 12,700 | 12,600 | 13,000 | 100 | 0.8% | -300 | -2.3% |
| Retail Trade | 6,500 | 6,500 | 6,800 | 0 | 0.0% | -300 | -4.4% |
| Information | 300 | 300 | 300 | 0 | 0.0% | 0 | 0.0% |
| Financial Activities | 1,800 | 1,800 | 1,800 | 0 | 0.0% | 0 | 0.0% |
| Professional and Business Services | 4,800 | 4,900 | 4,600 | -100 | -2.0% | 200 | 4.3% |
| Educational and Health Services | 10,600 | 10,400 | 10,800 | 200 | 1.9% | -200 | -1.9% |
| Leisure and Hospitality | 6,200 | 5,800 | 5,800 | 400 | 6.9% | 400 | 6.9% |
| Other Services | 2,500 | 2,500 | 2,600 | 0 | 0.0% | -100 | -3.8% |
| Government | 7,700 | 7,900 | 8,000 | -200 | -2.5% | -300 | -3.8% |

* Preliminary

| | | | | Change/N | /lonth | Change/ | Year |
|--------------------------|-------------|---------|---------|----------|--------|---------|--------|
| | Jun-17* | May-17 | Jun-16 | # | % | # | % |
| | | | | | | | |
| Michigan Works! Southwe | est | | | | | | |
| Labor Force | 249,000 | 246,400 | 247,000 | 2,600 | 1.1% | 2,000 | 0.8% |
| Employment | 239,100 | 237,600 | 236,000 | 1,500 | 0.6% | 3,100 | 1.3% |
| Unemployment | 9,900 | 8,900 | 11,100 | 1,000 | 11.2% | -1,200 | -10.8% |
| Jobless Rate | 4.0% | 3.6% | 4.5% | 0.4 | | -0.5 | |
| | | | | | | | |
| Berrien-Cass-Van Buren N | lichigan Wo | orks! | | | | | |
| Labor Force | 135,300 | 133,700 | 135,900 | 1,600 | 1.2% | -600 | -0.4% |
| Employment | 129,200 | 128,300 | 128,900 | 900 | 0.7% | 300 | 0.2% |
| Unemployment | 6,000 | 5,400 | 7,000 | 600 | 11.1% | -1,000 | -14.3% |
| Jobless Rate | 4.4% | 4.1% | 5.1% | 0.4 | | -0.7 | |
| | | | | | | | |
| Southeast Michigan Conso | ortium | | | | | | |
| Labor Force | 435,200 | 435,400 | 435,000 | -200 | 0.0% | 200 | 0.0% |
| Employment | 419,800 | 421,900 | 416,000 | -2,100 | -0.5% | 3,800 | 0.9% |
| Unemployment | 15,400 | 13,500 | 19,000 | 1,900 | 14.1% | -3,600 | -18.9% |
| Jobless Rate | 3.5% | 3.1% | 4.4% | 0.4 | | -0.8 | |

By Place of Residence

Not Seasonally Adjusted

Rates Calculated with Unrounded Data

* Preliminary

Appendix 2: Prosperity Regions

| | | | | Change/N | lonth | Change/ | 'Year |
|-----------------------------------|---------|---------|---------|----------|-------|---------|--------|
| | Jun-17* | May-17 | Jun-16 | # | % | # | % |
| | | | | | | | |
| 8 - Southwest Prosperity Region | | | | | | | |
| Labor Force | 384,200 | 380,100 | 382,900 | 4,100 | 1.1% | 1,300 | 0.3% |
| Employment | 368,400 | 365,800 | 364,800 | 2,600 | 0.7% | 3,600 | 1.0% |
| Unemployment | 15,900 | 14,300 | 18,000 | 1,600 | 11.2% | -2,100 | -11.7% |
| Jobless Rate | 4.1% | 3.8% | 4.7% | 0.4 | | -0.6 | |
| 9 - Southeast Michigan Prosperity | | | | | | | |
| Region | | | | | | | |
| Labor Force | 512,600 | 512,300 | 512,400 | 300 | 0.1% | 200 | 0.0% |
| Employment | 493,900 | 495,900 | 490,100 | -2,000 | -0.4% | 3,800 | 0.8% |
| Unemployment | 18,800 | 16,400 | 22,400 | 2,400 | 14.6% | -3,600 | -16.1% |
| Jobless Rate | 3.7% | 3.2% | 4.4% | 0.5 | | -0.7 | |

By Place of Residence

Not Seasonally Adjusted

Rates Calculated with Unrounded Data

* Preliminary

Appendix 3: Michigan Counties Ranked by Jobless Rate, June 2017

| Appendix 3: Michigan Countie | s Ranked by |
|------------------------------|-------------|
| 1 Livingston County | 2.7 |
| 2 Mackinac County | 2.9 |
| 3 Oakland County | 2.9 |
| 4 Ottawa County | 3.0 |
| 5 Kent County | 3.2 |
| 6 Allegan County | 3.2 |
| 7 Grand Traverse County | 3.4 |
| 8 Washtenaw County | 3.4 |
| 9 Barry County | 3.5 |
| 10 Clinton County | 3.5 |
| 11 Leelanau County | 3.6 |
| 12 Macomb County | 3.6 |
| 13 Kalamazoo County | 3.7 |
| 14 Ionia County | 3.7 |
| 15 St. Joseph County | 3.8 |
| 16 Cheboygan County | 3.9 |
| 17 St. Clair County | 3.9 |
| 18 Cass County | 4.0 |
| 19 Menominee County | 4.1 |
| 20 Branch County | 4.1 |
| 21 Midland County | 4.1 |
| 22 Charlevoix County | 4.2 |
| 23 Lapeer County | 4.2 |
| 24 Dickinson County | 4.2 |
| 25 Eaton County | 4.3 |
| 26 Newaygo County | 4.3 |
| 27 Lenawee County | 4.3 |
| 28 Mason County | 4.3 |
| 29 Jackson County | 4.3 |
| 30 Montcalm County | 4.4 |
| 31 Hillsdale County | 4.4 |
| 32 Calhoun County | 4.4 |
| 33 Monroe County | 4.4 |
| 34 Berrien County | 4.4 |
| 35 Huron County | 4.5 |
| 36 Wayne County | 4.5 |
| 37 Emmet County | 4.6 |
| 38 Ingham County | 4.6 |
| 39 Isabella County | 4.6 |
| 40 Shiawassee County | 4.6 |
| 41 Saginaw County | 4.7 |
| 42 Wexford County | 4.8 |
| Southeast counties | |

| Rat | e, June 2017 | |
|-----|---------------------|-----|
| 43 | Muskegon County | 4.8 |
| 44 | Van Buren County | 4.9 |
| 45 | Gratiot County | 4.9 |
| 46 | Bay County | 4.9 |
| 47 | Antrim County | 5.0 |
| 48 | Benzie County | 5.0 |
| 49 | Missaukee County | 5.0 |
| | Otsego County | 5.0 |
| 51 | Alpena County | 5.0 |
| 52 | Genesee County | 5.0 |
| 53 | Manistee County | 5.1 |
| 54 | Sanilac County | 5.1 |
| 55 | Osceola County | 5.2 |
| 56 | Marquette County | 5.2 |
| 57 | Iron County | 5.3 |
| 58 | Oceana County | 5.4 |
| 59 | Kalkaska County | 5.5 |
| 60 | Gladwin County | 5.6 |
| 61 | Tuscola County | 5.6 |
| 62 | Mecosta County | 5.6 |
| 63 | Delta County | 5.6 |
| 64 | Alcona County | 5.7 |
| 65 | Houghton County | 5.7 |
| 66 | Gogebic County | 5.7 |
| 67 | Clare County | 6.0 |
| 68 | Crawford County | 6.0 |
| 69 | Luce County | 6.0 |
| | Ogemaw County | 6.1 |
| 71 | Alger County | 6.2 |
| 72 | Arenac County | 6.2 |
| 73 | losco County | 6.2 |
| | Oscoda County | 6.2 |
| 75 | Presque Isle County | 6.4 |
| 76 | Chippewa County | 6.4 |
| 77 | Lake County | 6.6 |
| 78 | Roscommon County | 6.8 |
| 79 | Schoolcraft County | 6.9 |
| 80 | Baraga County | 7.4 |
| 81 | Keweenaw County | 7.7 |
| 82 | Ontonagon County | 7.8 |
| 83 | Montmorency County | 7.9 |
| | | |

Southeast counties

Southwest counties



Department of Technology, Management, and Budget

Michigan Regional Labor Market Report June 2017

For additional information or other labor market analysis, please contact Dr. Leonidas Murembya, State Coordinator of Regional Economic Research, Michigan Department of Technology, Management & Budget, Bureau of Labor Market Information & Strategic Initiatives at 517-241-6574 or <u>Murembyal@Michigan.gov</u>.

Please visit our website at <u>www.michigan.gov/lmi</u>.