



## WELLNESS WEDNESDAY FINANCIAL EDUCATION



**FEB. 21**

Register using QR  
code or link



[cvent.me/yqnnrr](https://cvent.me/yqnnrr)

**This class will be  
offered twice**

**12 p.m. and 3 p.m. ET**

**9 a.m. and 12 p.m. PT**

## Fundamentals of Wills, Trusts and Powers of Attorney

In this session, we will discuss the best practices for ensuring your assets go where and to whom you wish.

New classes are streamed live every third Wednesday of the month.

### During this class you will learn:



What legal documents you need.



The importance of estate planning.



How assets are transferred at death.