

As the owner of the program, you can assign portal permissions to specific staff members. Each staff person being granted portal permissions will need to be validated in the system to confirm they are connected to your program. Once the staff member is validated, you may grant multiple permissions to the staff member. It is the Owner of the programs responsibility to maintain the staff members access to the system. The following are the 5 areas to which you can grant permission.

- 1. Select All- Will grant the staff member permission to all the actions listed in 2-6.
- 2. Edit Staff's Portal Permissions- Staff with this permission has access to view other staff's portal profile and grant or remove their portal permissions. Plus, they will be able to submit requests to report new staff or changes to existing staff to Maryland State Department of Education.
- 3. Licensing Application / Informal Provider Application- Staff with this permission has access to apply for or continue your child care licensure, submit a plan of correction, and access any related forms and documents.
- 4. Scholarship Approval- Staff with this permission has access to review, accept or decline incoming scholarship enrollment requests made by families who have selected your program as their child care provider.
- 5. Attendance/Invoicing- Staff with this permission has access to view rosters of children in care, and submit attendance for all children in care who receive child care scholarships. Plus, they will be able to submit child care scholarship program invoices for payment and to view the status of previously submitted invoices.
- 6. **Update Provider Information-** Staff with this permission has access to update and maintain the provider information, including their hours, the ages they serve, and rates, to meet the Maryland State Department of Education requirements.

# Adding Staff Members and Portal Permissions

1. Click Delegated Admin



#### 2. Click Add User



3. Complete the Create an Account for Your Staff Form

### 4. Click Save & Continue

o create a portal account for your staff, answer following fields. Fields ma ote: This action is not going to report new staff to Maryland State Depar	ked " are required. ment of Education. If you need to report new staff, click "Cancel" and use "Report Personnel" on the Dashbo	o Create an Account	ior Your Staff
First Name	Middle Name	Assign Permissions	
Last Name	*Date of Birth (MM/DD/YYYY)		
Gender	* Social Security Number (last 4 digits only)		
Email Address (use business email if you have one) 💿	*Phone Number •		
Would your staff like to opt-out of receiving notifications through text? ) Yes O No	,		

5. Validate the Information

Validate Identification	S	teps
	0	Create an Account for Your Staff
A portal account will be created for Emma Beall	0	Validate Identification
(emmab2023@yopmail.com). Are you sure this information is		Assign Permissions
correct?		
Click "Yes, Continue" if the information is correct, or click "No, Go Back" to edit the information.		
No, Go Back Yes, Continue		

## 6. Select the Program

#### 7. Click Save

hich program can this staff access?	
*Select a Program	
My Faunche Place	
my ravenue race	

#### 8. Click Grant Permission

Which programs can this staff access?	Steps
Use the "Grant Permission" button below to assign program and portal permissions to your staff. You can add one program at a time. Click "Grant Permission" to begin, or click "Edit" to make any changes, or click "Delete" to remove the program access. Once you've done adding all designated programs to your staff, click "Finish" to save and finish account creation	Create an Account for Your Sta     Validate Identification     Assign Permissions
Finish	

9. Select Portal Permissions (The definition for each portal permission type is listed above)

# 10. Click Save

This staff is identified as the following roles at the select Role: Aide	cted program by Ma	ryland State Dep	artment of Educ	ation:
*Which portal permissions does this staff have at the selected progr Select All Edit Staff's Portal Permission Licensing Application/Informal Provider Application Scholarship Approval Attendance/Invoicing Update Provider Information	am? 0 0 0 0 0			
				Save

## 11. View Permissions

a. Click the notepad to edit or trash can to delete

Jse the "Grant Permissio dd one program at a tim Delete" to remove the p	on" button below to assign program and portal permissio ne. Click "Grant Permission" to begin, or click "Edit" to ma rogram access. Once you've done adding all designated p	ns to your : ke any cha rograms ti	staff. You can nges, or click o your staff,	0	Validate Identification
lick "Finish" to save and	finish account creation			0	Assign Permissions
Program Name	: My Favorite Place				
Role : Aide Permission : Atte Application/Info Provider Informa	indance/invoicing;Edit Staff's Portal Permission;Licensin rmal Provider Application;Scholarship Approval;Update ition	g Edit	Delete		
Grant Permission					

12. Click Finish

Which programs can this staff access?	Steps
Use the "Grant Permission" button below to assign program and portal permissions to your staff. You can add one program at a time. Click "Grant Permission" to begin, or click "Edit" to make any changes, or click "Delete" to remove the program access. Once you've done adding all designated programs to your staff, click "Finish" to save and finish account creation	Create an Account for Your Staff     Validate Identification     Assign Permissions
Program Name : My Favorite Place Role : Aide Permission : Attendance/Invoicing: Edit Staff's Portal Permission:Licensing Application/Informal Provider Application; Scholarship Approval; Update Provider Information	
Grant Permission	
Finish	

# Updating Portal Permissions

1. Click Delegated Admin



### 2. Click View Profile

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This dashboard lists all staff who has a po User" to create a portal account to grant s	tal account associated with this pr taff access to the portal. If you are	ogram. If you are the owner/provider/co-owne a Licensed Center or Letter of Compliance, yo	er/co-provider, use "A u can have up to 6 por
program. If you are a registered Large Fan staff tile to manage the portal permission:	ily Child Care Home, you can have the staff has or disconnect staff fr	anny Child Care Horne, you can have 2 portal 3 portal accounts linked to your program. Use rom a program.	"View Profile" on ea
Note: If you need to report new staff or ch Jocuments. Reporting won't create a port State Department of Education.	anges to existing staff to Marylanc al account for the staff and you wil	I State Department of Education, use "Report I I receive an email notification once the report	Personnel" to submit is approved by Mary!
		Report Personnel	Add User
Owner (1)			>
Staff (1)			~
Emma Beall			
Role: Aide			
Permission: Attendance/Invoicing;Edit	Staff's Portal Permission;Licensing	Application/Informal Provider Application;Sc	holarship
Approval;Update Provider Information			View Profile

## 3. Select Permissions

### 4. Click Save

This staff is identified as the following roles at the selected program by Maryland State Department of Educatio Rate Alde	on:
*Which gurtal permissions does this staff have at the velocited program (*)  & Section A  Existiguin Year Marchiana  Existing Angelianian Information Angelianian  Existing Angelianian Information  Existing Angelianian  Existing A	0 0 0 0