



**DEVELOP LOUISVILLE
LOUISVILLE FORWARD
LOUISVILLE, KENTUCKY**

GREG FISCHER
MAYOR

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May 10, 2022

President David James
Louisville Metro Council
601 W. Jefferson Street
Louisville, KY 40202

Dear President James:

In accordance with Ordinance 101, Series 2016, please find enclosed the Louisville Affordable Housing Trust Fund and Louisville CARES Loan Portfolio reports through April 2022.

If you have any questions, please do not hesitate to contact me.

Sincerely,

DocuSigned by:
A handwritten signature of "Marilyn S. Harris" enclosed in a blue rounded rectangular box.
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Marilyn Harris
Director, Develop Louisville

cc: Metro Council Clerk Sonya Harward

		Louisville CARES Loan Fund Status as of May 5, 2022															
		Project	Developer	Zip Code	Project Summary	30%	50%	60%	80%	Status of Commitment	Modifications	CARES Commitment	LAHTF Commitment (If Applicable)	CARES Unit Count	Cost Per Unit	Affordable or Mixed	Loan Terms
1	Norton Commons Lot 426 Apartments	Integrated Services, LLC	40059	To develop new affordable 3 BR units targeted to families. The project will consist of the new construction of 21 units. 4 units will be targeted at tenants making 50% or less of AMI and 17 units will be targeted at tenants making 60% or less or AMI.	4	17			Completed.		\$1,930,000		21	\$91,905	100% affordable	1% interest, 4 year repayment	

2023 Bond Program - New Construction															
Project ID	Project Name	Developer	Address	Project Description	Project Status			Funding			Affordability			Timeline	
					Completed	In Progress	Planned	Amount	Source	Interest Rate	Term	Start Date	End Date		
2	Bristol Bluffs	LDG Development	40299	To develop new affordable 1, 2, and 3 BR units targeted to families. The project will consist of the new construction of 216 units. 174 units will be targeted for tenants making 60% or less of AMI. 42 units will be targeted to tenants making 80% or less of AMI.	174	42	Completed.	\$4,000,000	\$500,000	216	\$18,519	100% affordable	1% interest, 15 year repayment		

3	4th Street Apartments	Power Encore L	40202	To develop new affordable and market rate studio, 1, 2 and 3 bedroom units targeted to individuals and families. The project will consist of the new construction of 234 units. 21 of the 1 and 2 bedroom units will be targeted at tenants making 80% AMI or below. The remaining 213 units will be market rate.				21	Completed.		\$1,570,000		21		2% interest, 10 year repayment	
4	Middletown Apartments	The Housing Partnership	40223	To develop new affordable 1, 2, and 3 BR units targeted to families. The project will consist of the new construction of 80 units targeted at tenants making 60% or less of AMI.			80		Closed- Under Construction;		Increased commitment by \$77,054 on 5/16/19; Original commitment \$850,000	\$927,054	\$250,000	80		1% interest, 15 year repayment

5	Riverport Family	Riverport Development, LLC	40216	To develop new affordable 1, 2, and 3 BR units targeted to families. The project will consist of the new construction of 240 units targeted at tenants making 80% or less of AMI.			240	Completed.		\$1,000,000		240			1% interest, 15 year repayment
6	Arcadia	Thisltle Louisville, LLC (Middleburg Real Estate Partners)	40215	To develop affordable 1, 2, and 3 BR units targeted to families. The project will consist of the rehabilitation of 200 units targeted at tenants making 60% or less of AMI and 4 market rate units with no restrictions.			200	Closed - Under Construction		\$3,500,000	\$0	200			1% interst, 15 year fully amortizing loan

7	Shared Equity Model Pilot Project	NA	Metro Wide	\$500,000 be used for a shared equity pilot program to establish affordable housing east of I-65 to benefit homebuyers whose household income is at or below 80% of AMI. The benefit will go directly to homebuyer, not a developer.	Committed	\$500,000						
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8	Eviction Relief	NA	Metro Wide	\$500,000 of CARES Funds will be used to provide eviction prevention to households at or below 50% of AMI. These funds will be distributed through the same process Resilience and Community Service uses for the One Louisville Fund. Once they have identified eligible households, they will submit one lump sum draw to the Office of Housing for payment.	500			Committed	NA	\$500,000		500*		NA
9	Oracle 50	HPI	Multiple	The rehabilitation of multiple single-family homes to be used as affordable rental property.		16		Closed - Under Construction		\$500,000		16		1% interest, 15 year repayment

10	Oracle 64	HPI	Multiple	The rehabilitation of multiple single-family homes to be used as affordable rental property.			37		Completed.			\$1,800,000		37			1% interest, 15 year repayment
11	Jefferson's Landing	LDG Development	40219	Jefferson's Landing will be a newly-constructed garden style development with 240 units. Units will serve 40%, 60% and 70% AMI residents through income averaging.					Closed - Under Construction			\$2,000,000		240			

12	New Vision III	APK Development & Construction LLC	40258	New Vision III comprises the substantial rehabilitation of two buildings, 7413 and 7415 Feyhurst Drive, Louisville, to create 6 one-bedroom apartments and 2 three-bedroom apartments for a total of 8 units; occupancy of all will be limited to households with incomes at or below 50% of area median. Project-based vouchers for 100% of units are approved by Louisville Metro Housing Authority.	8	Closed - Under Construction	\$330,200	8	0% interest, 30 year repayment
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13	Starks Artist Lofts	Starks Redevelopment Company LLC	40202	276 total units with an expected two commercial bays in this project. The tenants will all be given free access to substantial community art space for creating in their medium, such as painting, pottery, dance, music etc, similar to the Arcade building in St. Louis MO.	276	Committed	\$1,029,000	24	2% interest, 30 years
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LAHTF Loan Programs and Activity

As of April 2022

LAHTF Loan Programs and Activity

As of April 2022

2017 Loan Program (\$2,350,000)														
	<u>Borrower</u>	<u># Units</u>	<u>Property Address</u>	<u>Type of Project</u>	<u>Loan Amount</u>	<u>Amount Disbursed to Date</u>	<u>Loan Status</u>	<u>Property Census Tract</u>	<u>VAP Property</u>	<u>Metro Council District</u>	<u>Closing Date</u>	<u>Target Population</u>	<u>Total Project Costs</u>	<u>Other Metro Funding</u>
1	YMCA Chestnut Street	41	930 W. Chestnut St., 40203	Rental Renovation - Preservation	\$477,000.00	\$477,000	Fully Funded and complete-Affordability Monitoring Stage	0030.00	No	4	Closed 6-14-17	< 50% AMI	\$477,000	No
2	Habitat for Humanity- Homes of Hope	5	115 N. 36th Street, 40212 834 Brentwood Ave, 40215 2223 St. Xavier Street, 40212 3809 Parthenia Ave, 40215 Park Springs Subdivision, 40241	Home Ownership New Construction and Rehab	\$125,000.00	\$125,000	All Homes complete and sold to buyer	0003.00 0038.00 0023.00 0043.01 0103.14	Yes	16, 5 and 15	Closed 6-27-17	< 50% AMI	\$443,500	No
3	Bristol Bluffs - LDG	216	6203 Gelhaus Lane, 40299	Rental New Construction	\$500,000.00	\$500,000	Fully Funded and complete-Affordability Monitoring Stage	0115.20	No	20	Closed 9-1-17	<80% AMI (Majority < 60% AMI)	\$33,000,000	Yes-Cares
4	Backtrack Inc. - Old School Apartments	40	422 Heywood Avenue, 40208	Rental-Rehab	\$641,114.00	\$641,114	Fully Funded and complete-Affordability Monitoring Stage	0037.00	No	15	Closed 7-31-17	< 50% AMI	\$800,000	No
5	HPI - California-Russell-Portland Revitalization1	11	1359 S. 20th Street, 40210 1760 W. Ormsby St., 40210 1762 W. Ormsby, 40210 1764 W. Ormsby, 40210 1816 Lytle St., 40203 2037 Lytle St., 40203 2227 Duncan St., 40212 2233 Duncan St., 40212 2500 Rowan St., 40212 626 S. 22nd St., 40211 363 N. 25th St., 40212	Rental-Ownership Rehab	\$252,357.00	\$252,357	Fully Funded and complete-Affordability Monitoring Stage	0016.00 0027.00 0027.00 0027.00 0002.00 0002.00 0023.00 0023.00 0021.00 0024.00 0021.00 N0		1, 4 and 5	Closed 12-22-17	< 50% AMI	\$827,357	No
6	HPI - California-Russell-Portland Revitalization 2	11	422 S. 22nd St, 40212 428 Dr WJ Hodge St., 40203 1730 W. Oak St, 40210 2243 Cedar St., 40212 2245 Cedar St., 40212 2247 Cedar St., 40212 2309 Cedar St., 40212 2341 W. Madison , 40211 2423 W. Madison, 40211 327 N. 21st St., 40203 337 N. 23rd St., 40203	Rental-Ownership Rehab	\$294,529.00	\$294,529	Fully Funded and complete-Affordability Monitoring Stage	0024.00 0024.00 0027.00 0024.00 0024.00 0024.00 0024.00 0024.00 0024.00 0024.00 0023.00 0023.00 No		1, 4 and 5	Closed 12-22-17	< 50% AMI	\$884,529	No
Total # Units - 2017 Funding		324			\$2,290,000.00	\$2,290,000							\$36,432,386	

LAHTF Loan Programs and Activity

As of April 2022

2017 Supportive Housing Grants - \$25,000														
1	Coalition for the Homeless		Landlord Incentive Program		\$5,000.00									
2	Louisville Urban League		Housing Counseling and Education		\$10,000.00									
3	The Healing Place		Housing Case Management		\$5,000.00									
4	St. John Center		Housing Case Management		\$5,000.00									
Total Grant Funds Awarded					\$25,000.00									
2018 Approved Funding (\$9,117,000 + \$60K rolled over from 2017)														
	Borrower-Developer/Project Name	# Units	Property Address	Type of Project	Loan Amount	Amount Disbursed to Date	Loan Status	Property Census Tract	Previous Vacant?	Metro Council District	Closing Date	Target Population	Total Project Costs	Other Metro Funding
1	Allied Argenta and AME Church-Greater Community Apts	14	600 N. 27th Street, Louisville KY 40212	Rental - Multifamily	\$200,000	\$200,000	Fully Funded and complete-Affordability Monitoring Stage	0002.00	N/A	5	Closed 11-26-18	<50% AMI	\$725,000	N
2	Allied Argenta - Henry Greene Apartments	125	1005 W. Jefferson Street	Rental - Multifamily	\$500,000	\$500,000	Fully Funded and complete-Affordability Monitoring Stage	0030.00	N/A	4	Closed 8-9-18	<50% AMI	\$17,485,380	N
3	APK Development Fresh Start Adopt-A-Block	5	805 S. 41st Street, 308 S. 43rd Street, 4006 Grand Avenue, 3508 River Park Drive, 2400 Griffiths	Single Family Ownership	\$188,998	\$188,998	3 homes sold to buyers; 2 properties under construction	0011.00 0008.00 0012.00 0007.00 0021.00	x	1 & 5	Closed 4-4-18	< 50% AMI	\$251,248	N
4	APK Development *New Vision I	7	322 S. 41st Street 633 S. 22nd Street	Rental - Multifamily	\$150,000	\$150,000	Fully funded - 50% complete	0008.00 0017.00	x	5, 4	Closed April 27, 2018; Amendment closed 1-31-19	<50% AMI	\$228,562	N
5	Blackrock, LLC - South Floyd St. Apartments	12	950 S. Floyd Street	Rental - Multifamily	\$100,000	\$100,000	Fully Funded - Project 75% complete	0062.00	x	4	Closed 5-29-18	4 <50% AMI	\$615,000	N
6	Df Property Holdings, LLC - Affordable Homes Project	11	124 Harlan; 420 M Street; 3621 Northwestern Pkwy; 679 Cecil Ave; 3673 Woodrff Ave; 922 Camden Ave; 1828 W. Chestnut; 3428 Del Park Terrace; 2910 W. Muhammad Ali Blvd; 3228 Del Park Terrace; 668 S. 36th Street.	Single Family Ownership	\$330,000	\$330,000	2 sold to buyer; one under contract; 1 project paid out; other properties listed with sales agent	0041.00 0037.00 0004.00 0009.00 0039.00 0038.00 0024.00 0006.00 0006.00 0006.00 0007.00	x	15,6,5,4	Closed 7-16-18	<50% AMI	\$480,400	N
7	Yvonne and Crystal McAfee Glorious Outcomes-Russell	1	2618 Elliott Ave	Single Family Ownership	\$33,895	\$33,895	Fully Funded - Project complete and sold to buyer	00.2400	x	4	Closed 4-4-18	<50% AMI	\$62,395	N

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	<u>Borrower-Developer/Project Name</u>	<u># Units</u>	<u>Property Address</u>	<u>Type of Project</u>	<u>Loan Amount</u>	<u>Amount Disbursed to Date</u>	<u>Loan Status</u>	<u>Property Census Tract</u>	<u>Previous Vacant?</u>	<u>Metro Council District</u>	<u>Closing Date</u>	<u>Target Population</u>	<u>Total Project Costs</u>	<u>Other Metro Funding</u>
8	Habitat for Humanity - Homes for Hope 2018	15	Boxelder Road, Park Springs Lane, Hancock Street, John Little Street, Bank Street	Single Family Ownership	\$450,000	\$450,000	Fully funded. All homes sold to buyers	Various	x	1, 4, 5 and 16	Partial Closing 9-11-18 and 3-12-19	<80% AMI	\$1,661,310	N
9	HPI - California Homes and Hunt/Legacy Homes (Requests combined)	11	1154 S. 15th St; 1520 W. St. Catherine St; 1526 Gallagher; 1637 Prentice; 1735 Hale Ave; 648 N. 28th St; 1825 S. Date St; 850 S. 23rd St; 860 S. 22nd St; 1731 W. Kentucky St; 1706 W. St. Catherine St	Single Family Ownership	\$225,000	\$225,000	7 properties sold to buyers; 3 properties in process	0002.00 0018.00 0027.00	x	4, 5 & 6	Closed 6-28-18	<50% AMI	\$430,000	N
10	House of Ruth	2	538 and 540 E. Kentucky St	Rental - Multifamily	\$58,000	\$58,000	Fully Funded and complete-Affordability Monitoring Stage	0065.00	x	4	Closed 10-11-18	<50% AMI	\$328,926	N
11	HPI - Home for Heroes	1	1515 Clara Avenue	Single Family Ownership	\$30,000	\$30,000	Project complete and sold to buyer	0039.00	x	15	Closed 6-28-18	<50% AMI	\$70,000	N
12	HPI-Middletown Apts	80	114 Urton Lane, 40223	Rental - Multifamily	\$250,000	\$250,000	Fully Funded and complete-Affordability Monitoring Stage	0104.02	N/A	19	Closed 7-16-18	<80% AMI	\$16,348,915	Yes
13	HPI - York Towers	89	201 S. York Street	Rental - Multifamily	\$1,000,000	\$1,000,000	Fully Funded and complete-Affordability Monitoring Stage	0049.00	N/A	4	Closed 12-2018	20< 50% AMI 69<80% AMI	\$7,127,326	N
14	HPI and Urban Acupuncture- 2506 Montgomery	24	2506 Montgomery	Rental - Multifamily	\$1,000,000	\$1,000,000	Fully Funded and complete-Affordability Monitoring Stage	0002.00	x	5	Closed 2-8-19	<80% AMI	\$2,703,989	N
15	LDG - Jefferson Green	312	1253 McCawley Road (original Address); New Metro Address 3010 Jefferson Green Dr	Rental - Multifamily	\$2,310,000	\$2,310,000	Fully Funded and complete-Affordability Monitoring Stage	0119.06	x	24	Closed 9-14-18	22 <50% AMI*** 294<80% AMI	\$56,000,000	N
16	New Directions Housing - Shelby Park Revitalization	3	519 E. Ormsby, 522 E. Ormsby, and 633 E. Ormsby	Single Family Ownership	\$150,000	\$150,000	Fully Funded - 4 homes sold to buyers	0065.00	x	4	Closed 6-14-28 10-1-18 4-10-19	<80% AMI	\$545,339	N

LAHTF Loan Programs and Activity

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	<u>Borrower-Developer/Project Name</u>	<u># Units</u>	<u>Property Address</u>	<u>Type of Project</u>	<u>Loan Amount</u>	<u>Amount Disbursed to Date</u>	<u>Loan Status</u>	<u>Property Census Tract</u>	<u>Previous Vacant?</u>	<u>Metro Council District</u>	<u>Closing Date</u>	<u>Target Population</u>	<u>Total Project Costs</u>	<u>Other Metro Funding</u>
17	REBOUND, Inc. - Russell Adopt-A-Block	4	403 Dr. W.J. Hodge; 405 Dr. WJ Hodge; 408 Dr. WJ Hodge; 409 Dr. WJ Hodge	Single Family Ownership	\$300,000	\$300,000	2 properties sold; 2 are at 85% and 90% complete	0024.00	x	4	Closing 2-20-19 3-5-19	2 <50% AMI 2 <80% AMI	\$970,000	Yes - HOME
18	River City Housing - Shelby Park Revitalization	4	600 E. Kentucky St.; 1039 S. Hancock; 612 Camp St; and 614 E. Ormsby	Single Family Ownership	\$200,000	\$100,000	Partially Funded - 2 homes sold to buyers; 2 to begin rehab in 2021.	0065.00	x	4	Closed 4-18-18	<80% AMI	\$656,386	N
19	Telesis - City View Apartments	503	625 S. 10th Street	Rental - Multifamily	\$1,000,000	\$1,000,000	Phase 1 under construction	0030.00	N/A	4	2/7/2020	253<50% AMI ****230<80% AMI	\$46,000,000	Yes - HOME
20	Wabuck Co. - Lions Arms I	16	5920 Lions Arms Road, Louisville KY 40216	Rental - Multifamily	\$266,000	\$266,000	Fully Funded and complete-Affordability Monitoring Stage	0127.03	N/A	1	Closed 1-11-19	<50% AMI	\$2,327,250	N
21	Wabuck Co. - Lions Arms II	40	5920 Lions Arms Road, Louisville KY 40216	Rental - Multifamily	\$200,000	\$200,000	Fully Funded and complete-Affordability Monitoring Stage	0127.03	N/A	1	Closed 2-20-19	<50% AMI	\$4,997,724	N
22	Winterwood - Rivertown Apts	27	1202, 1204, 1226 & 1271 S. 1st St; 113 E. Ormsby; 120 W. Oak & 1357 S. 2nd St	Rental - Multifamily	\$175,000	\$175,000	Fully Funded and complete-Affordability Monitoring Stage	0051.00	N/A	6	2/28/2018	<50% AMI	\$4,316,192	N
	Totals	1306			\$9,116,893	\$9,016,893							\$164,331,342	
	*Unit count changed due to inability to develop original property			**management unit taken out of the unit count.										
	50% units funded at a higher amount than other units			*unit count changed due to income of existing residents										
	2018 Supportive Housing Grants - *\$50,000 - (pool increased to \$55,000 due to return of an unused grant)													
1	Louisville Urban League		Housing Counseling and Education		\$15,000									
2	Home of the Innocents		Host Homes Program support		\$10,000									
3	St. John's Center		Housing Case Management Support		\$15,000									
4	Housing Partnership		Financial Coaching Program		\$3,500									
5	Metropolitan Housing Coalition		Fair Housing Videos/Awareness aka Renter Center		\$6,000									
	Total Grant Funds Awarded				\$49,500									

LAHTF Loan Programs and Activity

As of April 2022

2019 Approved Funding (\$9,560,107, which is \$9.5 million for 2019 and \$60,107 carried over from 2018 funds. Remaining 2018 funds)															
	<u>Borrower-Developer/Project Name</u>	<u># Units</u>	<u>Property Address</u>	<u>Type of Project</u>	<u>Loan Amount</u>	<u>Amount Disbursed to Date</u>	<u>Loan Status</u>	<u>Property Census Tract</u>	<u>Previous Vacant?</u>	<u>Metro Council District</u>	<u>Closing Date</u>	<u>Target Population</u>	<u>Total Project Costs</u>	<u>Other Metro Funding</u>	
1	APK Development Fresh Start II	2	1111 Kaiser Court, 40211 309 Southwestern Parkway, 40212	Single Family Ownership	\$100,000	\$100,000	Property under construction	0012.00 0008.00	Y	1, 5	Closed 7-8-19	<50% AMI	\$367,000	No	
2	APK Development New Vision III	0*	633 S. 22nd Street	Rental Multi-Family	\$88,000	\$88,000	Add'l Funding	0.17	Y	4	12/5/2019	<50% AMI	\$238,000	No	
3	*APK Development New Vision III (project changed to 8 units due to cash flow and LMHA vouchers)	8	7413-7415 Feyhurst, 40258	Rental Multi-Family	\$367,000	\$367,000	Fully funded - construction 10% complete on 1 property; not started on 2nd property	0124.10	X	12	Closed 4-24-19	<50% AMI	\$497,000	No	
4	Blackrock, LLC - South Floyd St. Apartments	0*	950 S. Floyd Street	Rental - Multifamily	\$65,000	\$65,000	95% complete	0062.00	X	4	Additional Funds - Closed 1-22-2020	<50% AMI 7<80% AMI	\$715,000	N	
5	Christian Care Communities Chapel House	203	945 S. 5th Street, 40203	Rental Multi-Family	\$931,128	\$593,328	closed 3-7-2020	0050.00	N/A	4	closed 3-7-2020: 1st LAHTF Draw Pending	100<50%AMI; 103<80%AMI	\$21,673,820	No	
6	DF Properties Affordable Homes II	6	418 Iowa Avenue, 40208 1101 Tennessee Avenue, 40208 4300 W. Broadway, 40211 1700 W Breckinridge St, 40210 2017 W. Jefferson St, 40203 2505 Dumesnil St, 40210	Single Family Ownership	\$180,000	\$180,000	10% complete	0037.00 0036.00 0011.00 0027.00 0024.00 0017.00	X	15 6 1 6 4 6	Closed 6/12/19	5<50% AMI 1<80% AMI	\$260,470	No	
7	DF Properties Shawnee Gardens Apartments	18	4600 W Broadway, 40211	Rental Multi-Family	\$425,000	\$425,000	Fully Funded and complete-Affordability Monitoring Stage	0011.00	N/A	5	Closed 4-10-19	<50% AMI	\$600,000	No	
8	HFHML- 116 S. 39th Street	1	116 S. 39th Street, 40212	Single Family Ownership	\$30,000	\$30,000	Complete. Sold to buyer	0004.00	X	5	Closed 12-5-19	<50% AMI	\$97,477	No	
9	HFHML Habitat in Park Springs	15	Park Springs Subdivision	Single Family Ownership	\$450,000	\$390,000	4 homes sold to buyers	0103.14	X	16	partial closing 7-8-19 10-6-2021	10<50% AMI 5<80% AMI	\$1,999,905	No	
10	HFHML Homes of Hope 2019	5	3406 Boxelder, 40216 3413 Boxelder, 40216 3415 Boxelder, 40216 3426 Boxelder, 40216 1617 Bank Street, 40203	Single Family Ownership	\$150,000	\$150,000	4 homes to buyer; 1 home in process	0127.01 0023.00	X	1, 5	Closed 1-30-2020	<50% AMI	\$531,670	No	

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	<u>Borrower-Developer/Project Name</u>	<u># Units</u>	<u>Property Address</u>	<u>Type of Project</u>	<u>Loan Amount</u>	<u>Amount Disbursed to Date</u>	<u>Loan Status</u>	<u>Property Census Tract</u>	<u>Previous Vacant?</u>	<u>Metro Council District</u>	<u>Closing Date</u>	<u>Target Population</u>	<u>Total Project Costs</u>	<u>Other Metro Funding</u>
11	HPI Beyond 9th I and II	12	731 S. 42nd Street, 40211 2822 W Muhammad Ali Blvd, 40212 3916 W. Muhammad Ali, 40212 3611 W. Jefferson St, 40212 2709 W. Jefferson St, 40212 2608 W. Jefferson St, 40212 2542 St Cecilia Street, 40212 2335 Cedar St, 40203 1910 Bank Street, 40203 1725 Hale Avenue, 40210 1715 W. Kentucky St, 40210 1447 S. 28th Street, 40211	Single Family Ownership	\$300,000	\$300,000	1 property sold to buyer; others in process and listed	0011.00 0006.00 0007.00 0007.00 0024.00 0024.00 0021.00 0024.00 0023.00 0027.00 0027.00 0015.00	x	1, 4, 5, 6	closed 6/29/2020	<50% AMI	TBD	No
12	HPI Homes for Heroes III	4	2649 Rowan Street, 40212, 3805 Parthenia, 40215 648 N. 28th St., 40212 2517 Date Street, 40210	Single Family Ownership	\$140,000	\$140,000	Fully funded -1 home sold to buyer	0021.00 0043.01 0002.00 0018.00	x	5 15 5 6	Closed 7/2/2019	<50% AMI	\$266,000	No
13	LDG Gray and Clay Street	0*	709 E. Gray Street, 40203	Rental Multi-Family	\$1,000,000	\$0	approved, pending closing	0059.00	x	4	Pending	See 2020 unit count	\$47,000,000	No
14	REBOUND, Inc. 2019 Projects	10	646 S. 40th St, 40211 120 S. 42nd St, 40212 113 N. 36th St, 40212 3921 Miami Ave, 40212 2100 Magazine St, 402011 4021 W. Muhammad Ali, 40212 4516 Jewell, 40212 4532 Riverview, 40211 4308 W. Muhammad Ali Blvd, 40212 1911 Cedar Street, 40203	Single Family Ownership	\$300,000	\$300,000	8 homes sold to buyers. 2 Homes under construction	0009.00 0004.00 0003.00 0004.00 0024.00 0007.00 0004.00 0011.00 0008.00 0024.00	x	5,4	Closed 8-19-19 12-23-19 12-17-2020	<80% AMI	\$2,033,444	Yes HOME
15	River City Housing Scattered Site Project	5	4906 Mary Rose Dr., 40216 3002 Blue Wing Ct., 40216 3203 Penhurst Dr., 40216 216 N 36th St, 40212 5402 Revere Dr., 40218	Single Family Ownership	\$150,000	\$120,000	1 project remaining for closing with the LAHTF	0125.03 0125.03 0126.01 0003.00 0133.02	x	1 1 3 5 2	Partial Closing 5-13-19 7/17/2020	1<50% AMI 4<80% AMI	\$799,403	Yes HOME
16	Telesis City View Apartments (HC Russell Apartments)	0*	625 S. 10th Street, 40203	Rental Multi-Family	\$1,000,000	\$1,000,000	Additional balance under 2018 funding	0030.00	N/A	4	Closed 2/7/2020	253<50% AMI 250<80% AMI	\$22,000,000	Yes HOME
17	Up Development Brookside Apartments	0	8308 Watterson Trail, Louisville, KY 40299	Rental Multi-Family	\$0	\$0	Developer withdrew application due to unsuccessful LIHTC app	0111.13	No	11	Pending	\$0	\$0	Yes LAHTF Funding <50% units only

LAHTF Loan Programs and Activity

As of April 2022

	<u>Borrower-Developer/Project Name</u>	<u># Units</u>	<u>Property Address</u>	<u>Type of Project</u>	<u>Loan Amount</u>	<u>Amount Disbursed_to Date</u>	<u>Loan Status</u>	<u>Property Census Tract</u>	<u>Previous Vacant?</u>	<u>Metro Council District</u>	<u>Closing Date</u>	<u>Target Population</u>	<u>Total Project Costs</u>	<u>Other Metro Funding</u>
18	Winterwood McDeane Road Apartments	198	5618 McDeane Road, 40216	Rental Multi-Family	\$2,500,000	\$2,500,000	Closed; Project is 25% complete	0123.02	x	12	Under construction.	30<50% AMI 168<80% AMI	\$32,452,870	No
19	Winterwood Rivertown Apartments	0*	1202, 1204, 1226 & 1271 S. 1st St; 113 E. Ormsby; 120 W. Oak 1357 S. 2nd St	Rental Multi-Family	\$200,000	\$200,000	Fully Funded and complete-Affordability Monitoring Stage	0051.00	N/A	6	closed 5/23/19	27<50% AMI	\$293,695	No
	Totals	487			\$8,376,128	\$6,948,328								\$131,825,754
	<i>*This represents additional funds needed to make 2018 deals feasible due to external circumstances such as HUD delays, cost overruns due to historic preservation and relocation, etc.</i>													
	2019 Supportive Housing Grants - *\$50,000 - (pool increased to \$55,500 due to return of an unused grant)													
1	St. John's Center		Housing Coordination		\$15,000.00									
2	Louisville Urban League		Housing Counseling & Education		\$17,500.00									
3	Boys and Girls Haven		Case Management -Pre Independent Living for Youth Aging Out of Foster Care		\$10,000.00									
4	Volunteers of America		Family Housing Services		\$13,000.00									
	Total Grants Awarded				\$55,500.00									
	2020 Approved Funding (\$5,933,979, which is \$4,750,000 million for 2020 and \$1,183,979 carried over from 2019 funds.)													
	<u>Borrower-Developer/Project Name</u>	<u># Units</u>	<u>Property Address</u>	<u>Type of Project</u>	<u>Loan Amount</u>	<u>Amount Disbursed_to Date</u>	<u>Loan Status</u>	<u>Property Census Tract</u>	<u>Previous Vacant?</u>	<u>Metro Council District</u>	<u>Closing Date</u>	<u>Target Population</u>	<u>Total Project Costs</u>	<u>Other Metro Funding</u>
1	Glorious Outcomes Russell Renovation	1	2608 Elliott Avenue, 40211	Rehab SF Ownership	\$34,575	\$34,575	Property is 40% complete	0024.00	x	4	closed 5/5/2020	<50% AMI	\$66,838	No
2	LDG, Inc. Gray and Clay Additional Units	344	709 E. Gray Street Louisville, KY 40202	Rental New Construction	\$1,000,000	\$0	pending closing	0059.00	N/A	4	pending closing	151<30% AMI 193<60% AMI	\$76,000,000	No
3	Marian Group Crossings at Mill Creek	204	4801 Manslick Road, 40216	Rental New Construction	\$1,900,000	\$1,900,000	Closed 12/22/2021 Funded Jan 2022	0045.00	N/A	15	Closed 12/22/2021 Funded Jan 2022	41<30% AMI 163<80% AMI	\$38,000,000	No
4	New Directions Housing Corp - Breckinridge Street Project	4	621, 622, 624 and 626 E. Breckinridge Street	Rehab SF Ownership and New Construction	\$200,000	\$200,000	closed 4/23/2020	0062.00	x	4	closed 4/23/2020	<80% AMI	\$666,413	No
5	Opportunity East, LLC- Opportunity East Apartments	8	2505 Lindsay Ave, APT 1 2505 Lindsay Ave APT 15 2503 Lindsay Ave APT 2 809 LaFontenay Ct, 1312 Herr Ln 904 LaFontenay Ct 905 LaFontenay Ct 701 LaFontenay Ct	Scattered Site Rental	\$300,000	\$300,000	Fully Funded and complete-Affordability Monitoring Stage	0076.02 0104.05 0100.04	x	9 7 19	closed 4/29/2020	5 units <50% AMI 3 units <80% AMI	\$882,577	No

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	<u>Borrower-Developer/Project Name</u>	<u># Units</u>	<u>Property Address</u>	<u>Type of Project</u>	<u>Loan Amount</u>	<u>Amount Disbursed to Date</u>	<u>Loan Status</u>	<u>Property Census Tract</u>	<u>Previous Vacant?</u>	<u>Metro Council District</u>	<u>Closing Date</u>	<u>Target Population</u>	<u>Total Project Costs</u>	<u>Other Metro Funding</u>
6	Opportunity East, LLC- Opportunity East II Apartments	8	2507 Lindsay; 213, 214, 216, 218 and 229 Middletown Sq; 12629 Westport Ridge Way; 1336 Herr Lane	Scattered Site Rental	\$309,231	\$309,231	Fully Funded and complete-Affordability Monitoring Stage	0076.02 0104.02 0103.11 0100.04	x	16 19 9 7	closed 6/12/2020	4 units <50% AMI 4 units <80% AMI	\$936,356	No
7	REBOUND, Inc. 2020 Lease Purchase Project	6	931 South 42nd Street, 40211 4024 West Muhammad Ali Blvd., 40212 413 Dr. W.J. Hodge, 40203 3 TBD	SF Rehab Homeownership	\$210,000	\$210,000	closed 11/10/2021	0011.00 0007.00 0024.00	x	1,5,4	closed 11/10/2021	6 units , 80% AMI	\$1,080,373	Yes - HOME
8	2020 Rental Project- REBOUND, Inc.	9	1644 West Kentucky Street 1648 West Kentucky Street 1503 Nantucket Court 3433 Young Avenue	Rehab - Scattered Site Rental	\$315,000	\$315,000	Property under construction	0027.00 0014.00	x	1, 6	closed 5/5/2020	<50% AMI	\$960,474	Yes - HOME
9	SOCAYR Jefferson Apartments	54	Various Russell properties	Scattered Site Rental	\$1,000,000	\$1,000,000	Property under construction	various	N	4	closed 5/28/2020	33<50% AMI 21<80% AMI	\$2,100,000	No
10	Willow Creek Manor, LLC Willow Creek Manor Apartments	24	5200 Old Shepherdsville Rd, 40218	Rehab MF Rental	\$500,000	\$500,000	Property under construction	0113.02	N	2	closed 7/17/2020	24<50% AMI	\$600,000	No
11	YouthBUILD Inc. YouthBuild Smoketown Residences	2	532 E. Breckinridge St	MF Rental	\$100,000	\$100,000	Property under construction	0062.00	x	4	closed 12/17/2020	<50% AMI	\$250,000	No
	TOTALS	664			\$5,868,806	\$4,868,806.00							\$121,543,031.00	
2020 Supportive Housing Grants - \$25,000														
1	St. John's Center		Housing Coordination			\$10,000.00								
2	Louisville Urban League		Housing Counseling & Education			\$15,000.00								
	Total Grants Awarded					\$25,000.00								
2021 Approved Funding \$10,164,773 (\$9,750,000 + \$414,773 rolled over from 2020. All rollover funds restricted to households <50% AMI)														
	<u>Borrower-Developer/Project Name</u>	<u># Units</u>	<u>Property Address</u>	<u>Type of Project</u>	<u>Loan Amount</u>	<u>Amount Disbursed to Date</u>	<u>Loan Status</u>	<u>Property Census Tract</u>	<u>Previous Vacant?</u>	<u>Metro Council District</u>	<u>Closing Date</u>	<u>Target Population</u>	<u>Total Project Costs</u>	<u>Other Metro Funding</u>
1	Allied Argenta Mt. Lebanon Apartments	70	2223 Magazine Street, 40211	Rehab - MF Senior Rental	\$400,000	\$0	Approved - Closing Pending	0.24	N	4	Approved - Closing Pending	<50% AMI	\$10,226,803	N
2	HPI 1405 W. Broadway	124	1405 W. Broadway, 40203	MF -Rental	\$1,500,000	\$0.00	Approved - Closing Pending	0023.00	Y	4	Approved - Closing Pending	124<50% AMI	\$29,955,195.00	Y

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	<u>Borrower-Developer/Project Name</u>	<u># Units</u>	<u>Property Address</u>	<u>Type of Project</u>	<u>Loan Amount</u>	<u>Amount Disbursed to Date</u>	<u>Loan Status</u>	<u>Property Census Tract</u>	<u>Previous Vacant?</u>	<u>Metro Council District</u>	<u>Closing Date</u>	<u>Target Population</u>	<u>Total Project Costs</u>	<u>Other Metro Funding</u>
3	HPI West Louisville 2021	7	2249 W. Kentucky St 1709 W. Kentucky St 1712 W. St. Catherine 1773 Dumesnil St 1775 Dumesnil St 1616 Dumesnil St 1536 W. Oak Street 40210	SF Home Ownership	\$175,000	\$175,000	Closed 7-31-2021	0018.00 0027.00 0027.00 0027.00 0027.00 0027.00 0027.00	Y	6	Closed 7-31-2021	7 units < 80% AMI	\$868,000.00	N
4	HPI and Zion CDC	34	2217-2237 W. Muhammad Ali Blvd, 40212	MF-Rental	\$200,000	\$200,000.00	Closed 11/4/2021	0024.00	Y	4	Closed 11/4/2021	7 units <50% 27 units <80%	\$7,156,810.00	N
5	LDG Lone Oak Meadows	312	4011 South Park Road 40219 4201 South Park Road 40219 9007 Blue Lick Road, 40229 (3 contiguous properties)	MF Rental (281 under 80% AMI)	\$1,500,000	\$1,500,000	Closed 10/6/2021	0119.05	Y	24	Closed 10/6/2021	21 units <30% AMI 291 units <80%	\$62,000,000.00	N
6	Lopez-Cuevas Properties of KY New Home Development, LLC Lopez-Cuevas Properties of KY New Home Development Project	1	3415 Grand Avenue, 40211	New Construction SF Home Ownership	\$65,512	\$65,512	Closed 8/30/2021	0010.00	Y	1	Closed 8/30/2021	1 unit <50% AMI	\$131,024.00	N
7	MADILLC 2300 Burwell	1	2300 Burwell, 40210	SF-Rehab Home Ownership	\$40,000	\$40,000	Closed 3/31/2021	0016.00	Y	3	Closed 3/31/2021	1 unit <80% AMI	\$137,650	N
8	Marian Group Lower Hunter's Trace	168	5416 Distler Drive, 40258	MF Rental	\$1,000,000	\$1,000,000	Closed 12/22/2021 Funded in January 2022	0125.02	Y	12	Closed 12/22/2021 Funded in January 2022	45 units <30% AMI 39 units < 50% AMI 84 units <80% AMI	\$34,187,824.00	N
9	MBE Contracting Supply Louisville Pro Cessions	3	2108 W Madison, 1009 Euclid Avenue, 219 W Woodlawn	Rehab SF Home Ownership	\$240,000	\$240,000	Closed 12/8/2021	0024.00 0036.00 0044.00	Y	3,621	Closed 12/8/2021	2 units < 50% AMI 1 unit <80% AMI	\$360,000.00	N
10	NOIRBCC Affordable Housing Project	2	2202 W. Madison, 2203 W Madison, 40211	SF New Construction Home Ownership	\$131,149	\$131,149	Closed 3/31/2021	0024.00	Y	4	Closed 3/31/2021	2 units <50% AMI	\$262,297	N
11	REBOUND CHDO Adopt-a-Block	7	TBD	SF New Construction Home Ownership	\$350,000	\$0	Approved - Closing Pending	TBD	Y	TBD	Approved - Closing Pending	7 units < 80% AMI	\$1,413,671	Y - HOME
12	REBOUND, Inc. Hodge Street Adopt-A-Block	4	433, 434, 345, & 436 DR WJ Hodge Street	New Constr SF Home Ownership	\$300,000	\$300,000	Closed 8/26/2021	0024.00	Y	4	closed 8/26/2021	4 units < 80% AMI	\$1,045,248	Y - HOME
13	REBOUND, Inc. RPOP Duplex	2	402 Dr. WJ Hodge St	New Constr SF Home Ownership	\$175,000	\$175,000	Closed 8/26/2021	0024.00	Y	4	Closed 8/26/2021	2 units < 80% AMI	\$505,600	Y-HOME

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	<u>Borrower-Developer/Project Name</u>	<u># Units</u>	<u>Property Address</u>	<u>Type of Project</u>	<u>Loan Amount</u>	<u>Amount Disbursed to Date</u>	<u>Loan Status</u>	<u>Property Census Tract</u>	<u>Previous Vacant?</u>	<u>Metro Council District</u>	<u>Closing Date</u>	<u>Target Population</u>	<u>Total Project Costs</u>	<u>Other Metro Funding</u>	
14	REBOUND/Hughlett Temple Hughlett Temple I	4	216 Dr. W. J. Hodge, 40203	Rehab - MF Rental	\$108,905	\$0	Approved - Closing Pending	0024.00	Y	4	Approved - Closing Pending	4 units <50% AMI	\$435,621	Y - HOME	
15	REBOUND/Hughlett Temple Hughlett Temple II	8	220 and 222 Dr. W. J. Hodge, 40203	Rehab- MF Rental	\$253,830	\$0	Approved - Closing Pending	0024.00	Y	4	Approved - Closing Pending	8 units <50% AMI	\$1,015,321	Y - HOME	
16	River City Housing FSA Renovation 2021	12	1815 Arlington Cout, 40206	Rehab - MF Rental	\$463,310	\$463,310	Closed	4/13/2022	0081.00	N	4/13/2022	Closed	12 units <50% AMI	\$463,310	N
17	Tawana Hughes Builder THB Affordable Housing Project	4	4432 Sunset Blvd., 40216 4402 Possibility Way, 4404 Possibility Way, 13613 Park Springs Lane, 40245	SF New Construction Home Ownership	\$355,661	\$355,661	Closed 4/26/2021	0126.04 0103.14	Y	1, 17	Closed 4/26/2021	1 unit <50% AMI, 3 units <80% AMI	\$1,180,661	N	
18	Willow Creek Development, LLC Willow Creek Manor - Additional Funding	0*	5200 Old Shepherdsville Road, 40218	Rehab - MF Rental	\$60,000	\$60,000	Closed 4/13/2021	0113.02	N	2	Closed 4/13/2021	24 units <50% AMI	\$160,000	N	
		0			\$0	\$0							0		
	****TOTALS	763			\$6,918,367	\$4,705,632							\$141,278,232		
			****Includes \$676,933 to be used from loans repaid to the LAHTF												

2021 Supportive Housing Grants - \$25,000 (increased from Interest Revenues)

1	St. John's Center	Housing Coordination	\$15,000.00
2	Volunteers of America	Family Housing Services Program	\$10,000.00
3	Home of the Innocents	Pathways Home Program	\$8,000.00
	Total Grants Awarded		\$33,000.00

Total pool= \$9,750,000 plus \$3,878,339 Adopt a Block Funds carried over from 2021) Total Funding = \$13,623,339

	<u>Borrower-Developer/Project Name</u>	<u># Units</u>	<u>Property Address</u>	<u>Type of Project</u>	<u>Loan Amount</u>	<u>Amount Disbursed to Date</u>	<u>Loan Status</u>	<u>Property Census Tract</u>	<u>Previous Vacant?</u>	<u>Metro Council District</u>	<u>Closing Date</u>	<u>Target Population</u>	<u>Total Project Costs</u>	<u>Other Metro Funding</u>
1	ANTZ Formicary I	2	3523 Greenwood, 40211 3713 Greenwood, 40211	New Construction SF Home Ownership	\$200,847	\$0	Loan Approved- Pending Closing	0010.00	Y	1	Loan Approved- Pending Closing	<50% AMI	\$375,000	N
2	Bywater/New Directions Housing Corporation Shawnee Renaissance Apartments	177	Various Sites	Rehab - MF Property	\$1,010,000	\$0	Loan Approved- Pending Closing	Multiple	N	1,4,5, 6	Loan Approved- Pending Closing	<30% AMI	\$36,300,000	Y
3	LDG, LLC Cane Run Townhomes	106	4516-4528 Cane Run Road, 40216	New Construction MF- Rental	\$2,500,000	\$0	Loan Approved- Pending Closing	0127.01	Y	1	Loan Approved- Pending Closing	5< 30% AMI; 101<60% AMI	\$31,514,512	N
4	Marian Group, LLC Crossings at South Park	192	10511 W. Manslick Rd. Fairdale, 40118	New Construction- MF- Rental	\$2,000,000	\$0	Loan Approved- Pending Closing	0120.05	Y	13	Loan Approved- Pending Closing	10<30% AMI; 86 < 50% AMI; 96<80% AMI	\$44,537,742	N
	Borrower-Developer/Project Name	# Units	Property Address	Type of Project	Loan Amount	Amount Disbursed to Date	Loan Status	Property Census Tract	Previous Vacant?	Metro Council District	Closing Date	Target Population	Total Project Costs	Other Metro Funding

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5	REBOUND, Inc. 422-424 Dr WJ Hodge	2	422 Dr WJ Hodge, 40203 424 Dr. WJ Hodge, 40203	New Construction SF Home Ownership	\$240,000	\$0	Loan Approved- Pending Closing	0024.02	Y	4	Loan Approved- Pending Closing	<80% AMI	\$584,000	Y
6	REBOUND, Inc. 1638 W. Kentucky Street	12	1638 W. Kentucky Street, 40203	Reha- MF Rental	\$1,000,327	\$0	Loan Approved- Pending Closing	0027.00	Y	4	Loan Approved- Pending Closing	<50% AMI	\$1,500,327	N
7	Renewed Hope Villas at Greenwood	1	2830 Greenwood Ave, 40211	Rehab - SF Home Ownership	\$72,221	\$72,221	Closed 3/24/2022	0010.00	Y	1	Closed 3/24/2022	<50% AMI	\$144,442	N
		0			\$0	\$0							\$0	
	****TOTALS	492			\$7,023,395	\$72,221							\$114,956,023	
	TOTAL LAHTF Funded Units	4,074			\$40,039,126	\$27,901,880							\$710,366,768	
	Fifth/Third HOLAP Loans		Property Address	Amt Requested	Final Loan Amount	Closing Date	Census Tract	Maturity Date	Council District	Loan Status	Household AMI	Repay Amount	Forgiveness Date	
1	Borrower 1	1	2733 Virginia Avenue	\$4,200	\$4,488	Closed 5-2-18	0017.00	1/1/2026	1	Complete Servicing	37%	\$4,488	May 2021	
2	Borrower 2	2	3116 Hale Avenue	\$4,730	\$4,788	Closed 8-28-2018	0010.00	9/1/2026	1	Complete Servicing	72%	\$4,788	September 2021	
3	Borrower 3	3	353 N. 43rd Street	\$5,000	\$5,000	Closed 10-16-18	0004.00	10/1/2026	5	Complete Servicing	28%	\$5,000	October 2021	
4	Borrower 4	4	2639 Greenwood Avenue	\$5,000	\$5,000	Closed 10-24-18	0017.00	10/1/2026	1	Complete Servicing	77%	\$5,000	October 2021	
5	Borrower 5	5	2304 Oregon Avenue	\$5,000	\$5,000	Closed 11-15-18	0128.01	11/1/2026	3	Complete Servicing	43%	\$5,000	November 2021	
6	Borrower 6	6	4123 River Park Drive	\$5,000	\$5,000	Closed 11-19-18	0008.00	11/1/2026	5	Complete Servicing	64%	\$5,000	November 2021	
7	Borrower 7	7	329 N. 41st Street	\$4,788	\$4,788	Closed 12-6-18	0004.00	3/1/2027	5	Complete Servicing	53%	\$4,788	December 2021	
8	Borrower 8	8	120 N. 41st Street	\$5,000	\$4,938	Closed 1-3-18	0004.00	3/1/2027	5	Complete Servicing	28%	\$4,938	January 2022	
9	Borrower 9	9	4420 Parker Avenue	\$5,000	\$5,000	Closed 3-7-19	0004.00	6/1/2027	5	Complete Servicing	32%	\$5,000	April 2022	
10	Borrower 10	10	232 N. 38th Street	\$5,000	\$5,000	Closed 3-27-19	0004.00	6/1/2027	5	Complete Servicing	64%	\$5,000	April 2022	
11	Borrower 11	11	1146 S. 42nd Street	\$5,000	\$4,716	Closed 4/16/19	0012.00	7/1/2027	1	Complete Servicing	56%	\$4,716	6/1/2022	
12	Borrower 12	12	2106 Hale Avenue	\$5,000	\$4,792	Closed 5-29-19	0017.00	6/1/2027	3	Complete Servicing	59%	\$4,792	6/1/2022	
13	Borrower 13	13	4806 Red Fern Road	\$5,000	\$4,766	Closed 7-19	0113.02	11/1/2027	2	Complete Servicing	44%	\$4,766	9/1/2022	
14	Borrower 14	14	4925 Kilgore Court	\$5,000	\$4,288	Closed 11-14-19	0113.02	4/1/2027	2	Complete Servicing	31%	\$4,288	12/1/2022	
	Loan Totals			\$68,718	\$67,564							\$67,564		

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	<u>First Financial HOLAP Loans</u>		<u>Property Address</u>	<u>Amt Requested</u>	<u>Final Loan Amount</u>	<u>Closing Date</u>	<u>Census Tract</u>	<u>Maturity Date</u>	<u>Council District</u>	<u>Loan Status</u>	<u>Household AMI</u>	<u>Repay Amount</u>	<u>Forgiveness Date</u>	
1	Borrower 1	1	1222 Manitou Ave, 40215	\$3,000.00	\$2,226	closed 3-18-2021	0044.00	3/28/2028	21	Closed. Converted to add funds for add'l work	36%	\$2,226	4/1/2023	
2	Borrower 2	2	3604 Rudd Ave, 40212	\$5,000.00	\$4,980	closed 3-18-2021	0004.00	11/1/2029	5	Complete servicing	36%	\$4,980	6/1/2024	
3	Borrower 3	3	2210 Plantation Dr., 40216	\$5,000.00	\$5,000	closed 4-14-2021	0128.01	12/1/2029	3	Complete servicing	61%	\$5,000	6/1/2024	
4	Borrower 4	4	3428 Vermont Avenue, 40211	\$5,000.00	\$4,931	closed 8/12/2021	0006.00	9/1/2030	5	In progress	59%	\$4,931	9/1/2024	
8	Borrower 5	5	3325 Fernheather Drive, 40216	\$5,000.00	\$5,000	closed 9/8/2021	0126.01	10/1/2030	3	Complete servicing	61%	\$5,000	10/1/2024	
6	Borrower 6	6	684 S. 44th Street, 40211	\$5,000.00	\$5,000	closed 9/29/2021	0009.00	10/1/2030	5	Complete servicing	68%	\$5,000	10/1/2024	
7	Borrower 7	7	4013 Glen Valley Rd, 40219	\$5,000.00	\$5,000	closed 9/30/2021	0114.05	10/1/2030	2	Complete servicing	44%	\$5,000	10/1/2024	
8	Borrower 8	8	1707 Chester Rd, 40216	\$5,000.00	\$5,000	Closed 2/25/2022	0128.02	3/1/2031	1	In progress	64%	\$5,000	3/1/2025	
9	Borrower 9	9	115 S. 37th Street, 40212	\$5,000.00	\$5,000	Closed 3/3/2022	0003.00	4/1/2029	5	In progress	22%	\$5,000	4/1/2025	
10	Borrower 10	10	1799 Kennedy Road, 40216	\$5,000.00	\$5,000	Closed 4/28.2022	0128.02	6/1/2031	3	In progress	72%	\$5,000	5/1/2025	
				\$0.00	\$0							\$0		
	Loan Totals			\$48,000	\$47,137							\$47,137		
	<u>Northeast Christian HOLAP Loans</u>		<u>Property Address</u>	<u>Amt Requested</u>	<u>Final Loan Amount</u>	<u>Closing Date</u>	<u>Census Tract</u>	<u>Maturity Date</u>	<u>Council District</u>	<u>Loan Status</u>	<u>Household AMI</u>	<u>Repay Amount</u>	<u>Forgiveness Date</u>	
1	Borrower 1	1	2206 Dumesnil, 40210	\$5,000.00	\$5,000	closed 11/9/2021	0016.00	1/1/2031	6	In progress	44%	\$5,000	12/1/2024	
2	Borrower 2	2	3604 Rudd Ave, 40212	\$5,000.00	\$5,000	closed 1/12/2022	0004.00	2/1/2030	5	In progress	50%	\$5,000	2/1/2025	
3	Borrower 3	3	2210 Plantation Ave., 40216	\$5,000.00	\$4,953	closed 4/13/2022	0128.01	5/1/2034	3	In progress	49%	\$4,953	5/1/2035	
				\$0.00	\$0							\$0		
	Loan Totals			\$15,000	\$14,953							\$14,953		