

GREG FISCHER MAYOR

MARILYN HARRIS
DIRECTOR
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March 2, 2022

President David James Louisville Metro Council 601 W. Jefferson Street Louisville, KY 40202

**Dear President James:** 

In accordance with Ordinance 101, Series 2016, please find enclosed the Louisville Affordable Housing Trust Fund and Louisville CARES Loan Portfolio reports through February 2022.

If you have any questions, please do not hesitate to contact me.

Sincerely,

Marlin S. Harri

Marilyn Harris

Director, Develop Louisville

cc: Metro Council Clerk Sonya Harward

							Louis	sville CARES Loa	n Fund Status as	of March 2, 202	2				
Project	Developer	Zip Code	Project Summary	30%	50%	60%	80%	Status of Commitment	Modifications	CARES Commitment	LAHTF Commitment (If Applicable)	CARES Unit Count	Cost Per Unit	Affordable or Mixed	Loan Terms
	Integrated Services, LLC	40059	To develop new affordable 3 BR units targeted to families. The project will consist of the new construction of 21 units. 4 units will be targeted at tenants making 50% or less of AMI and 17 units will be targeted at tenants making 60% or less or AMI.		4	17		Completed.		\$1,930,000		21	\$91,905	100% affordable	1% interest, 4 year repayment

2 Bristol Bluffs	LDG Developme		To develop new	17	74 4	12	Completed.				\$18,519	100%	1% interest, 15
			affordable 1, 2, and 3									affordable	year repaymen
			BR units targeted to										
			families. The project										
			will consist of the										
			new construction of										
			216 units. 174 units										
			will be targeted for										
		40200	tenants making 60%					¢4.000.000	¢500.000	24.6			
		40299	or less of AMI. 42					\$4,000,000	\$500,000	216			
			units will be targeted										
			to tenants making										
			80% or less of AMI.										

4th Street Apartments	Power Encore L	40202	To develop new affordable and market rate studio, 1, 2 and 3 bedroom units targeted to individuals and families. The project will consist of the new construction of 234 units. 21of the 1 and 2 bedroom units will be targeted at tenants making 80% AMI or below. The remaining 213 units will be market rate.			21	Completed.		\$1,570,000		21		2% interest, 10 year repayment
	The Housing Partnership	40223	To develop new affordable 1, 2, and 3 BR units targeted to families. The project will consist of the new construction of 80 units targeted at tenants making 60% or less of AMI.		80		Closed- Under Construction;	Increased commitment by \$77,054 on 5/16/19; Original commitment \$850,000	\$927,054	\$250,000	80		1% interest, 15 year repayment

	RIVERNORT	Riverport Development, LLC	40216	To develop new affordable 1, 2, and 3 BR units targeted to families. The project will consist of the new construction of 240 units targeted at tenants making 80% or less of AMI.		24	Completed.	\$1,000,000		240		1% interest, 15 year repayment
6	Arcadia	ThisItle Louisville, LLC (Middleburg Real Estate Partners)	40215	To develop affordable 1, 2, and 3 BR units targeted to families. The project will consist of the rehabilitation of 200 units targeted at tenants making 60% or less of AMI and 4 market rate units with no restrictions.	20	00	Closed - Under Construction	\$3,500,000	\$0	200		1% interst, 15 year fully amortizing loan

Shared Equity Model Pilot Project	NA	\$500,000 be used for a shared equity pilot program to establish affordable housing east of I-65 to benefit homebuyers whose household income is at or below 80% of AMI. The benefit will go directly to homebuyer, not a developer.			Committed		\$500,000						
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	Eviction Relief	NA	Metro Wide	\$500,000 of CARES Funds will be used to provide eviction prevention to households at or below 50% of AMI. These funds will be distributed through the same process Reslince and Community Service uses for the One Louisville Fund. Once they have identified eligible hosueholds, they will submit one lump sum draw to the Office of Housing for payment.	500		Committed	NA	\$500,000	500*		NA
9	Oracle 50	НРІ	Multiple	The rehabilitation of multiple single-family homes to be used as affordable rental property.		16	Closed - Under Construction		\$500,000	16		1% interest, 15 year repayment

Oracle 6	64 HPI	Multiple	The rehabilitation of multiple single-family homes to be used as affordable rental property.	37	Closed - Under Construction	\$1,800,000	37		1% interest, 15 year repayment
Jefferso Landing		40219	Jefferson's Landing will be a newly-constructed garden style development with 240 units. Units will serve 40%, 60% and 70% AMI residents through income averaging.		Closed - Under Construction	\$2,000,000	240		

New Vision	APK Development & Construction LLC	40258	New Vision III comprises the substantial rehabilitation of two buildings, 7413 and 7415 Feyhurst Drive, Louisville, to create 6 one-bedroom apartments and 2 three-bedroom apartments for a total of 8 units; occupancy of all will be limited to households with incomes at or below 50% of area median. Project-based vouchers for 100% of units are approved by Louisville Metro Housing Authority.		8			Closed - Under Construction		\$330,200		8			0% interest, 30 year repayment
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Starks Artist Lofts	Starks Redevelopmen t Company LLC	276 total units with an expected two commercial bays in this project. The tenants will all be given free access to substantial community art space for creating in their medium, such as painting, pottery, dance, music etc, similar to the Arcade building in St. Louis 40202 MO.		276	Committed		\$1,029,000		24			2% interest, 30 years
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G/NMS and General Loan Fund	1											
Borrower	# Units	Property Address	<u>Loan Amount</u>	Principal Balance To <u>Date</u>	Loan Origination <u>Date</u>	Loan Maturity <u>Date</u>	Property Census <u>Tract</u>	VAP <u>Property</u>	Metro Council <u>District</u>	Status		
1 Fuller Ctr for Housing of Lou	6	648 Cecil Avenue	\$75,000.00	\$0.00	10/1/2014	9/27/2017	0004.00	x	5	paid in full		
		4117 W. Muhammad Ali Blvd					0008.00	х	5	paid in full		
		304 S. 41st Street					0004.00	х	5	paid in full		
		425 N. 42nd Street					0004.00	х	5	paid in full		
		123 Boston Court					0004.00	х	5	paid in full		
		3823 River Park Drive					0007.00	х	5	paid in full		
2 Habitat for Humanity	1	3952 Craig Avenue.	\$17,500.00	\$0.00	10/20/2014	10/20/2017	0039.00	х	15	paid in full		
3 Heritage Green Development	4	126 Kingston Ave, 40214	\$110,000.00	\$0.00	3/10/2015	3/10/2018	0056.00	x	21	paid in full		
4 River City Housing	4	4630 Idle Hour Dr, 40216	\$37,500.00	\$0.00	4/11/2014	4/10/2017	0127.02	x	1	paid in full		
Three city Housing		3002 Bob White Ct, 40216	<b>437,300.00</b>	φυ.σσ	4/11/2014	4,10,2017	0125.03	X	1	paid in full		<b>—</b>
		2521 Hampstead Dr, 40216	\$37,500.00	\$0.00	5/15/2014	5/18/2017	0126.01	X	3	paid in full		<u> </u>
	<u> </u>	2315 Mary Catherine Dr, 40216	\$37,300.00	70.00	3/13/2014	3/10/2017	0126.01	X	3	paid in full		<u> </u>
		2313 Mary Catherine Dr, 40210	40====0000	40.00			0120.01		3	paid iii idii		-
Total-Revolving Fund	15		\$277,500.00	\$0.00								
OME Loan FUND												
OWE LOANT OND				Davida a a a	Lasa Glasias	Affordability	Property	WAR	Matura Commeil			
Вашалиан	# 11-24-	Duamantu Adduana	Downpayment and Closing Costs	Developer	Loan Closing	Period in	Census	VAP	Metro Council	Dunchasa Dries	Hawaahald ARAI	Chahua
<u>Borrower</u>	# Units	Property Address		Subsidy	<u>Date</u>	<u>Years</u>	Tract	Property	<u>District</u>		Household AMI	
1 Habitat for Humanity of Lou	13	3530 Craig Ave., 40215	\$13,500.00	\$0.00	12/17/2015	5	0039.00	Х	15	\$92,500	34%	Sold
		1919 Hazelwood Ct., 40214	\$25,000.00	\$0.00	9/30/2015	10	0045.00	n	15	\$95,000	50%	Sold
		1913 Hazelwood, 40214	\$17,696.00	\$0.00	12/22/2015	10	0045.00	n	15	\$98,000	51%	Sold
		2001 St. Louis Ave, 40210	\$38,000.00	\$0.00	4/27/2016	10	0016.00	Х	6	\$90,000	50%	Sold
		1764 W. Burnett Ave, 40210	\$22,000.00	\$0.00	5/26/2016	10	0028.00	х	3	\$95,000	41%	Sold
		3955 Craig Avenue, 40215	\$1,000.00	\$17,257.87	7/10/2015	5	0043.02	х	15	\$80,000	59%	Sold
		3958 Craig Avenue, 40215	\$16,664.00	\$20,739.94	8/21/2015	10	0043.02	х	15	\$80,000	47%	Sold
		2928 Dumesnil Street, 40211	\$20,000.00	\$5,040.72	8/28/2015	10	0015.00	х	1	\$92,000	48%	Sold
		1917 Hazelwood Ct., 40214	\$16,151.90	\$0.00	12/17/2015	10	0045.00	n	15	\$97,000	43%	Sold
		1915 Hazelwood Ct., 40214	\$25,800.00	\$0.00	9/30/2015	10	0045.00	n	15	\$105,000	38%	Sold
		316 N. 20th Street, 40203	\$21,000.00	\$59,000.00	1/5/2017	10	0023.00	x	5	\$92,000	35%	Sold
		1648 Gallagher St, 40210	\$38,000.00	\$0.00	10/27/2016	10	0027.00	x	6	\$90,000	49%	Sold
		919 Brentwood Avenue	\$30,000.00	\$1,655.00	3/13/2017	10	0038.00	n	15	\$90,000	47%	Sold
2 River City Housing	6	3441 Park Row Drive, 40216	\$19,209.26	\$25,765.00	4/21/2016	10	0126.01	х	3	\$123,000	61%	Sold
		4501 Oboe Drive, 40216	\$15,239.00	\$52,110.00	6/17/2015	10	0127.01	х	1	\$112,000	40%	Sold
		4116 Melda Ln, 40219	\$3,778.95	\$30,968.00	\$42,824.00	5	0114.05	х	2	\$120,000	70%	Sold
		1015 Muhammad Ali Blvd	\$13,072.35	\$35,000.00	3/7/2017	5	0059.00	х	4	\$130,000	80%	Sold
		317 Kenny Blvd, 40214	\$9,093.23	\$47,583.00	5/8/2017	5	0091.06	х	13	\$115,000	28%	Sold
		3302 Teakwood Circle, 40216	\$10,829.32	\$47,583.00	6/14/2017	5	127.01	X	1	\$110,000	41%	Sold
3 REBOUND, Inc.	3	4018 Glen Valley, 40219	\$29,000.00	\$25,000.00	6/30/2016	10	0114.05	X	2	\$115,000	48%	Sold
		4509 Greenwood Ave, 40211	\$9,248.71	\$43,509.31	1/13/2017	5	0011.00	x	5	\$105,000	60%	Sold
		3203 Lencott Dr., 40216		\$18,280.00	9/23/2016	15	0125.03	x	1	\$115,000	37%	Sold
4 Housing Partnership Inc.	1	2824 S. 5th St, 40208		\$16,045.00	1/20/2017	10	0037.00	n	5	\$50,000	60%	Sold
Total # Units - HOME Fund	23		\$457,236.57	\$445,536.84	_,_,,_,					\$2,291,500.00		
Total # Units - HOME Fund			\$457,236.57	\$445,536.84						\$2,291,500.00		

2017 Loan Program (\$2,350,000	<u>)</u>												
Borrower	# Units	Property Address	Type of Project	Loan Amount	Amount Disbursed to Date	Loan Status	Property Census Tract	VAP Property	Metro Council <u>District</u>	Closing <u>Date</u>	Target <u>Population</u>	Total Project <u>Costs</u>	Other Metro Funding
						Fully Funded and complete- Affordability							
1 YMCA Chestnut Street	41	930 W. Chestnut St., 40203	Rental Renovation - Preservation	\$477,000.00	\$477.000	Monitoring	0030.00	No	4	Closed 6-14-17	< 50% AMI	\$477,000	No
1 HVICA CHESTILIT STEET	41	115 N. 36th Street, 40212	Preservation	3477,000.00	\$477,000	Stage	0030.00	INO	4	6-14-17	< 50% AIVII	\$477,000	INO
		834 Brentwood Ave, 40215					0003.00						
		2223 St. Xavier Street, 40212	Home				0038.00						
		3809 Parthenia Ave, 40215	Ownership			All Homes	0023.00						
Habitat for Humanity- Homes		Park Springs Subdivision,	New Construction			complete and	0043.01		16, 5 and	Closed			
2 of Hope	5	40241	and Rehab	\$125,000.00	\$125,000	sold to buyer	0103.14	Yes	15	6-27-17	< 50% AMI	\$443,500	No
2 61 11666		102.12	and nends	<b>\$123,000.00</b>	<b>Ÿ123,000</b>	solu to suje.	0100111			0 27 27	130707	ψ · · · · · · · · · · · · · ·	
						Fully Funded and complete- Affordability					<80% AMI		
			Rental			Monitoring				Closed	(Majority <		
3 Bristol Bluffs - LDG	216	6203 Gelhaus Lane, 40299		\$500,000.00	\$500,000	Stage	0115.20	No	20	9-1-17	60% AMI)	\$33,000,000	Yes-Cares
Backtrack Inc Old School				40	******	Fully Funded and complete- Affordability Monitoring				Closed		4000 000	
4 Apartments	40	422 Heywood Avenue, 40208	Rental-Rehab	\$641,114.00	\$641,114	Stage	0037.00	No	15	7-31-17	< 50% AMI	\$800,000	No
		1359 S. 20th Street, 40210					0016.00						
		1760 W. Ormsby St., 40210					0027.00						
		1762 W. Ormsby, 40210					0027.00 0027.00						
		1764 W. Ormsby, 40210 1816 Lytle St., 40203					0027.00						
		2037 Lytle St., 40203					0002.00						
		2037 Eytle 3t., 40203 2227 Duncan St., 40212				Fully Funded	0002.00						
		2233 Duncan St., 40212				and complete-	0023.00						
		2500 Rowan St., 40212				Affordability	0021.00						
HPI - California-Russell-		626 S. 22nd St., 40211	Rental-Ownership			Monitoring	0024.00			Closed			
5 Portland Revitalization1	11	363 N. 25th St., 40212	Rehab	\$252,357.00	\$252,357	Stage	0021.00	N0	1, 4 and 5	12-22-17	< 50% AMI	\$827,357	No
		422 S. 22nd St, 40212		, ,		, and the second	0024.00		,			, ,	
		428 Dr WJ Hodge St., 40203					0024.00						
		1730 W. Oak St, 40210					0027.00						
		2243 Cedar St., 40212					0024.00						
		2245 Cedar St., 40212					0024.00						
		2247 Cedar St., 40212				F. II. F	0024.00						
		2309 Cedar St., 40212				Fully Funded	0024.00						
		2341 W. Madison , 40211 2423 W. Madison, 40211				and complete- Affordability	0024.00 0024.00						
HPI - California-Russell-		327 N. 21st St., 40203	Rental-Ownership			Monitoring	0024.00			Closed			
6 Portland Revitalization 2	11	327 N. 21st St., 40203 337 N. 23rd St., 40203	Rehab	\$204 520 00	\$204 520	Stage	0023.00	N-	1 4	12-22-17	- E00/ ANA!	¢994 F30	N.
	11	337 14. 2314 31., 40203	nendo	\$294,529.00	\$294,529	Stuge	0023.00	No	1, 4 and 5	12 22 11	< 50% AMI	\$884,529	No
Total # Units - 2017 Funding	324			\$2,290,000.00	\$2,290,000	1	1					\$36,432,386	
	1												<del>                                     </del>
				I				1					

201	17 Supportive Housing Grants	s - \$25.00	00											
1		, <u> </u>	Landlord Incentive Program		\$5,000.00									
2		Hoi	using Counseling and Education		\$10,000.00									
3		110	Housing Case Management		\$5,000.00									
4			Housing Case Management		\$5,000.00									
1 1	Total Grant Funds Awarded		riodsing case management											
	Total Grant Lands Awarded				\$25,000.00									
Н		L												
	2018 Approved Funding (\$9,	<u>117,000</u>	+ \$60K rolled over from 2017	<u>'1</u>		_								L
						Amount				Metro				Other
	Borrower- <u>Developer/Project</u>					Disbursed to		Property	Previous	Council		Target	Total Project	Metro
	<u>Name</u>	# Units	<u>Property Address</u>	Type of Project	<u>Loan Amount</u>	<u>Date</u>	<u>Loan Status</u>	Census Tract	<u>Vacant?</u>	<u>District</u>	Closing <u>Date</u>	<u>Population</u>	<u>Costs</u>	Funding
							Fully Fundad							
							Fully Funded							
							and complete-							
	Allied Assessed ANAE Character		COO N. 27th Chart I aviavilla	Dontol			Affordability				ClI			
	Allied Argenta and AME Church	1	600 N. 27th Street, Louisville	Rental -	4200.000	4200 000	Monitoring	2002.00		_	Closed	500/ 444	4725.000	l l
1	Greater Community Apts	14	KY 40212	Multifamily	\$200,000	\$200,000	Stage	0002.00	N/A	5	11-26-18	<50% AMI	\$725,000	N
							Fully Founded							
							Fully Funded							
							and complete-							
							Affordability							
	Allied Argenta - Henry Greene			Rental -			Monitoring				Closed			
2	Apartments	125	1005 W. Jefferson Street	Multifamily	\$500,000	\$500,000	Stage	0030.00	N/A	4	8-9-18	<50% AMI	\$17,485,380	N
			805 S. 41st Street,				3 homes sold	0011.00						
			308 S. 43rd Street,				to buyers; 2	00.8000						
			4006 Grand Avenue,				properties	0012.00						
	APK Development		3508 River Park Drive,	Single Family			under	0007.00			Closed			
3	Fresh Start Adopt-A-Block	5	2400 Griffiths	Ownership	\$188,998	\$188,998	construction	0021.00	Х	1 & 5	4-4-18	< 50% AMI	\$251,248	N
											Closed April			
											27, 2018;			
											Amendment			
	APK Development		322 S. 41st Street	Rental -			Fully funded -	00.8000			closed			
4	*New Vision I	7	633 S. 22nd Street	Multifamily	\$150,000	\$150,000	50% complete	0017.00	Х	5, 4	1-31-19	<50% AMI	\$228,562	N
							Fully Funded -							
	Blackrock, LLC - South Floyd St.			Rental -			Project 75%				Closed			
5	Apartments	12	950 S. Floyd Street	Multifamily	\$100,000	\$100,000	complete	0062.00	Х	4	5-29-18	4 <50% AMI	\$615,000	N
								0041.00						
								0037.00						
								0004.00						
			124 Harlan; 420 M Street;				2 sold to	0009.00						
			3621 Northwestern Pkwy; 679				buyer; one	0039.00						
			Cecil Ave; 3673 Woodrff Ave;				under contract;	0038.00						
			922 Camden Ave; 1828 W.				1 project paid	0024.00						
			Chestnut; 3428 Del Park				out; other	0006.00						
			Terrace; 2910 W. Muhammad				properties	0006.00						
	Df Property Holdings, LLC -		Ali Blvd; 3228 Del Park	Single Family			listed with	0006.00			Closed			
6	Affordable Homes Project	11	Terrace; 668 S. 36th Street.	Ownership	\$330,000	\$330,000	sales agent	0007.00	х	15,6,5,4	7-16-18	<50% AMI	\$480,400	N
							Fully Fundal = -							
							Fully Funded -							
	Yvonne and Crystal McAfee			Single Family			Project				Closed			
_	•	4	2619 Elliant Avia	Single Family	¢22.005	¢22.00F	complete and			4	Closed	/EO0/ ANAI	¢62.205	, I
_/	Glorious Outcomes-Russell	1	2618 Elliott Ave	Ownership	\$33,895	\$33,895	sold to buyer	00.2400	Х	4	4-4-18	<50% AMI	\$62,395	N

						Amount				Metro				Other
	Borrower-Developer/Project					Disbursed to		Property	Previous	Council		Target	Total Project	Metro
	Name	# Units	Property Address	Type of Project	Loan Amount	Date Date	Loan Status	Census Tract	Vacant?	District	Closing Date	Population	Costs	Funding
	<u>.vae</u>	<u> </u>	<u> </u>	. , pe 0 ojede	<u> </u>	<u> </u>	<u> </u>	<u>ocmous made</u>	<u>racanti</u>	<u> </u>	cicsing <u>sate</u>	<u>r oparacion</u>	00000	- uu
			Boxelder Road, Park Springs				Fully funded.				Partial Closing			
	Habitat for Humanity -		Lane, Hancock Street, John	Single Family			All homes sold			1. 4. 5 and	9-11-18 and 3-			
8	l	15	Little Street, Bank Street	Ownership	\$450,000	\$450,000	to buyers	Various	x	16	12-19	<80% AMI	\$1,661,310	N
F			,		<b>+</b> 100,000	+ 100,000	,						+-,,	1
			1154 S. 15th St; 1520 W. St.											
			Catherine St; 1526 Gallagher;											
			1637 Prentice; 1735 Hale Ave;											
			648 N. 28th St; 1825 S. Date				7 properties							
	HPI - California Homes and		St; 850 S. 23rd St; 860 S. 22nd				sold to buyers;	0002.00						
	Hunt/Legacy Homes		St; 1731 W. Kentucky St; 1706	Single Family			3 properties in	0018.00			Closed			
9		11	W. St. Catherine St	Ownership	\$225,000	\$225,000	process	0027.00	x	4,5&6	6-28-18	<50% AMI	\$430,000	N
	,			· ·	, ,	. ,	·			,			, ,	
							Fully Funded							
							and complete-							
							Affordability							
				Rental -			Monitoring				Closed			
10	House of Ruth	2	538 and 540 E. Kentucky St	Multifamily	\$58,000	\$58,000	Stage	0065.00	х	4	10-11-18	<50% AMI	\$328,926	N
							Project							
				Single Family			complete and				Closed			
11	HPI - Home for Heroes	1	1515 Clara Avenue	Ownership	\$30,000	\$30,000	sold to buyer	0039.00	х	15	6-28-18	<50% AMI	\$70,000	N
							Fully Funded							
							and complete-							
							Affordability							
				Rental -			Monitoring				Closed			
12	P HPI-Middletown Apts	80	114 Urton Lane, 40223	Multifamily	\$250,000	\$250,000	Stage	0104.02	N/A	19	7-16-18	<80% AMI	\$16,348,915	Yes
							Fully Funded							
							and complete-							
							Affordability							
				Rental -			Monitoring				Closed 12-	20< 50% AMI		
13	B HPI - York Towers	89	201 S. York Street	Multifamily	\$1,000,000	\$1,000,000	Stage	0049.00	N/A	4	2018	69<80% AMI	\$7,127,326	N
							Fully Funded							
							and complete-							
	UDI and Uda at A			David I			Affordability				CI- I			
1.	HPI and Urban Acupuncture-		3505.44	Rental -	44 000 000	44 000 000	Monitoring	0000 00		_	Closed		40.700.000	
14	2506 Montgomery	24	2506 Montgomery	Multifamily	\$1,000,000	\$1,000,000	Stage	0002.00	Х	5	2-8-19	<80% AMI	\$2,703,989	N
							Fully Franka-							
							Fully Funded and complete-							
			1253 McCawley Road (original									22 ~500/		
			Address); New Metro Address -	Rental -			Affordability Monitoring				Closed	22 <50% AMI***		
1 -	LDG - Jefferson Green	312	3010 Jefferson Green Dr	Multifamily	\$2,310,000	\$2,310,000		0119.06		24	9-14-18	294<80% AMI	\$56,000,000	<sub>NI</sub>
15	rpg - Jenerson Green	312	2010 Jenerson Green DL	iviuitifaffiliy	\$2,510,000	\$2,510,000	Stage	0119.00	х	24	9-14-18 Closed	∠J450U% AIVII	υυυ,υυυ,σες	N
							Fully Funded -				6-14-28			
	New Directions Housing -		519 E. Ormsby, 522 E.	Single Family			4 homes sold				10-1-18			
16	•	3	Ormsby, and 633 E. Ormsby	Ownership	\$150,000	\$150,000	to buyers	0065.00	x	4	4-10-19	<80% AMI	\$545,339	N
10	JIIEIDY FAIR REVILAIIZALION		OTTHISDY, ATIA 055 E. OTTHISDY	Ownership	3130,000	3130,000	Lo buyers	0005.00	X	<u> 4</u>	4-10-19	NOU/0 AIVII	۶۵4J,۵۵۶	14

		1			1	T .			1		1			
						Amount			l <u>.</u> .	Metro				Other
	Borrower- <u>Developer/Project</u>				l	Disbursed to		Property	Previous	Council		Target	Total Project	Metro
	<u>Name</u>	# Units	<u>Property Address</u>	Type of Project	Loan Amount	<u>Date</u>	<u>Loan Status</u>	Census Tract	<u>Vacant?</u>	<u>District</u>	Closing <u>Date</u>	<u>Population</u>	<u>Costs</u>	Funding
							2 properties							
			403 Dr. W.J. Hodge; 405 Dr.				sold; 2 are at				Closing			
	REBOUND, Inc Russell Adopt-		WJ Hodge; 408 Dr. WJ Hodge;	Single Family			85% and 90%				2-20-19	2 <50% AMI	_	Yes -
17	A-Block	4	409 Dr. WJ Hodge	Ownership	\$300,000	\$300,000	complete	0024.00	х	4	3-5-19	2 <80% AMI	\$970,000	HOME
							Partially							
							Funded - 2							
							homes sold to							
			600 E. Kentucky St.; 1039 S.				buyers; 2 to							
	River City Housing -		Hancock; 612 Camp St; and	Single Family			begin rehab in				Closed			
18	Shelby Park Revitalization	4	614 E. Ormsby	Ownership	\$200,000	\$100,000	2021.	0065.00	x	4	4-18-18	<80% AMI	\$656,386	N
												253<50% AMI		
				Rental -			Phase 1 under					****230<80%		Yes -
19	Telesis - City View Apartments	503	625 S. 10th Street	Multifamily	\$1,000,000	\$1,000,000	construction	0030.00	N/A	4	2/7/2020	AMI	\$46,000,000	HOME
							Fully Funded							
							and complete-							
							Affordability							
			5920 Lions Arms Road,	Rental -			Monitoring				Closed			
20	Wabuck Co Lions Arms I	16	Louisville KY 40216	Multifamily	\$266,000	\$266,000	Stage	0127.03	N/A	1	1-11-19	<50% AMI	\$2,327,250	N
							Fully Funded							
							and complete-							
							Affordability							
			5920 Lions Arms Road,	Rental -			Monitoring				Closed			
21	Wabuck Co Lions Arms II	40	Louisville KY 40216	Multifamily	\$200,000	\$200,000	Stage	0127.03	N/A	1	2-20-19	<50% AMI	\$4,997,724	N
				,									. , , ,	
							Fully Funded							
							and complete-							
			1202, 1204, 1226 & 1271 S.				Affordability							
			1st St; 113 E. Ormsby; 120 W.	Rental -			Monitoring							
22	Winterwood - Rivertown Apts	27	Oak &1357 S. 2nd St	Multifamily	\$175,000	\$175,000	Stage	0051.00	N/A	6	2/28/2018	<50% AMI	\$4,316,192	N
	Totals	1306		•	\$9,116,893	\$9,016,893		5551.00	,,,		_,,		\$164,331,342	"
H	*Unit count changed due to		to develop original property	**manag	ement unit taker		Count						7104,331,342	
$\vdash$	***50% units funded at				***unit count ch			residents	L					
	50% dilits fullded at	a riigiiei	amount than othe units			langed due to life	Come or existing	residents						
20	18 Supportive Housing Grants	. *\$50 f	100 - (nool increased to SEE 000 de	ie to return of an	  sed arant									
1	Louisville Urban League		Jou - (pool increased to \$55,000 at lousing Counseling and Educatio		\$15,000			+	<del> </del>					
2	Home of the Innocents		Host Homes Program support		\$10,000									
3	St. John's Center	н	ousing Case Management Support	rt	\$15,000			+						
4	Housing Partnership	'"	Financial Coaching Program		\$3,500								<u> </u>	
-	riousing randicisinp		Fair Housing		73,300									
			Videos/Awareness		1									
5	Metropolitan Housing Coalition		aka Renter Center		\$6,000									
	Total Grant Funds Awarded				\$49,500				-					
$\mathbb{H}$	. C.a. C. and I and America				349,300									
					<u> </u>									
		1	ı		1	1	ı	1	1		1			

			hich is \$9.5 million for 2019 and \$6			Amount	<u> </u>			Metro				Other
	Borrower-Developer/Project					Disbursed to		Property	Previous	Council		Target	Total Project	Metro
	Name	# Units	Property Address	Type of Project	Loan Amount	Date	Loan Status	Census Tract	Vacant?	District	Closing Date	Population	<u>Costs</u>	Fundin
			1111 Kaiser Court, 40211											
	APK Development		309 Southwestern Parkway,	Single Family			Property under	0012.00			Closed			
1	Fresh Start II	2	40212	Ownership	\$100,000	\$100,000	construction	0008.00	Υ	1, 5	7-8-19	<50% AMI	\$367,000	No
	APK Development			Rental										
2	New Vision III	0*	633 S. 22nd Street	Multi-Family	\$88,000	\$88,000	Add'l Funding	0.17	Y	4	12/5/2019	<50% AMI	\$238,000	No
							Fully funded -							
	*APK Development						construction							
	New Vision III						10% complete							
(r	project changed to 8 units due						on 1 property;							
"	to cash flow and LMHA			Rental			not started on				Closed			
3	vouchers)	8	7413-7415 Feyhurst, 40258	Multi-Family	\$367,000	\$367,000	2nd property	0124.10	x	12	4-24-19	<50% AMI	\$497,000	No
					, , , , , , , , , , , , , , , , , , , ,	, ,	- 117				Additional		, , , , , , , , , , , , , , , , , , , ,	
											Funds -			
В	Blackrock, LLC - South Floyd St.			Rental -							Closed	<50% AMI		
4	Apartments	0*	950 S. Floyd Street	Multifamily	\$65,000	\$65,000	95% complete	0062.00	x	4	1-22-2020	7<80% AMI	\$715,000	N
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-		,	+	+ /		000=:00			closed		Ţ: <u></u> ,	
											3-7-2020: 1st			
	Christian Care Communities			Rental			closed				LAHTF Draw	100<50%AMI;		
5	Chapel House	203	945 S. 5th Street, 40203	Multi-Family	\$931,128	\$593,328	3-7-2020	0050.00	N/A	4	Pending	103<80%AMI	\$21,673,820	No
+	enaper nouse	203	343 3. 3111 311 661, 40203	Widter Farming	7551,120	<b>7333,320</b>	3 7 2020	0030.00	14//	-	renang	103 (0070/11411	721,073,020	110
			418 Iowa Avenue, 40208											
			1101 Tennessee Avenue,					0037.00		15				
			40208					0036.00		6				
			4300 W. Broadway, 40211					0011.00		1				
			1700 W Breckinridge St, 40210					0027.00		6				
	DF Properties		2017 W. Jefferson St, 40203	Single Family				0024.00		4	Closed	5<50% AMI		
6	Affordable Homes II	6	2505 Dumesnil St, 40210	Ownership	\$180,000	\$180,000	10% complete	0017.00	Х	6	6/12/19	1<80% AMI	\$260,470	No
T						,,					-, , -		, , , , ,	
							Fully Funded							
							and complete-							
							Affordability							
	DF Properties			Rental			Monitoring				Closed			
7 S	Shawnee Gardens Apartments	18	4600 W Broadway, 40211	Multi-Family	\$425,000	\$425,000	Stage	0011.00	N/A	5	4-10-19	<50% AMI	\$600,000	No
				Single Family			Complete. Sold				Closed			
8	HFHML- 116 S. 39th Street	1	116 S. 39th Street, 40212	Ownership	\$30,000	\$30,000	to buyer	0004.00	х	5	12-5-19	<50% AMI	\$97,477	No
											partial closing			
	HFHML			Single Family			4 homes sold				7-8-19	10<50% AMI		
9	Habitat in Park Springs	15	Park Springs Subdivision	Ownership	\$450,000	\$390,000	to buyers	0103.14	x	16	10-6-2021	5<80% AMI	\$1,999,905	No
+	Tabitat iii i ark opinigo	13	3406 Boxelder, 40216	Ownership	Ş430,000	7390,000	to buyers	0103.14	^	10	10 0 2021	3 100/0 AIVII	71,999,903	140
			3413 Boxelder, 40216											
			3415 Boxelder, 40216				4 homes to							
	HFHML		3426 Boxelder, 40216	Single Family			buyer; 1 home	0127.01			Closed			
0		_	,	,	\$150,000	\$150,000	, ,		v	1 5		<50% ANAI	\$521 670	No
.1	Homes of Hope 2019	5	1617 Bank Street, 40203	Ownership	\$150,000	\$150,000	in process	0023.00	Х	1, 5	1-30-2020	<50% AMI	\$531,670	N

						Amount				Metro				Other
	Borrower-Developer/Project					Disbursed_to		Property	Previous	Council		Target	Total Project	Metro
	Name	# Units	Property Address	Type of Project	Loan Amount	Disbursed_to	Loan Status	Census Tract	Vacant?	District	Closing Date	Target Population	Costs	Funding
-	<u>Name</u>	# UIIILS	Property Address	Type of Project	LOGII AIIIOUIIL	Date	LOGII Status	Census Tract	<u>vacantr</u>	DISTRICT	Closing Date	Population	COSIS	Fulluling
			721 C 42md Street 40211											
			731 S. 42nd Street, 40211											
			2822 W Muhammad Ali Blvd,					0011 00						
			40212					0011.00						
			3916 W. Muhammad Ali,					0006.00						
			40212					0007.00						
			3611 W. Jefferson St, 40212					0007.00						
			2709 W. Jefferson St, 40212					0024.00						
			2608 W. Jefferson St, 40212					0024.00						
			2542 St Cecilia Street, 40212					0021.00						
			2335 Cedar St, 40203				1 property sold	0024.00						
			1910 Bank Street, 40203				to buyer;	0023.00						
l			1725 Hale Avenue, 40210				others in	0027.00				1		
١.	HPI		1715 W. Kentucky St, 40210	Single Family			process and	0027.00			closed		_	
11	Beyond 9th I and II	12	1447 S. 28th Street, 40211	Ownership	\$300,000	\$300,000	listed	0015.00	Х	1, 4, 5, 6	6/29/2020	<50% AMI	TBD	No
l			2649 Rowan Street, 40212,					0021.00		5				
			3805 Parthenia, 40215	a			Fully funded -1	0043.01		15				
	HPI		648 N. 28th St., 40212	Single Family			home sold to	0002.00		5	Closed			
12	Homes for Heroes III	4	2517 Date Street, 40210	Ownership	\$140,000	\$140,000	buyer	0018.00	Х	6	7/2/2019	<50% AMI	\$266,000	No
l	LDG			Rental	4	4-	approved,					See 2020 unit		
13	Gray and Clay Street	0*	709 E. Gray Street, 40203	Multi-Family	\$1,000,000	\$0	pending closing	0059.00	Х	4	Pending	count	\$47,000,000	No
			646 S. 40th St, 40211											
			120 S. 42nd St, 40212											
			113 N. 36th St, 40212					0009.00						
			3921 Miami Ave, 40212					0004.00						
			2100 Magazine St, 402011					0003.00						
			4021 W. Muhammad Ali,					0004.00						
			40212					0024.00						
			4516 Jewell, 40212					0007.00						
			4532 Riverview, 40211				8 homes sold	0004.00			Closed			
			4308 W. Muhammad Ali Blvd,				to buyers. 2	0011.00			8-19-19			
١	REBOUND, Inc.		40212	Single Family	4000	4000 000	Homes under	00.8000			12-23-19		40.000	Yes
14	2019 Projects	10	1911 Cedar Street, 40203	Ownership	\$300,000	\$300,000	construction	0024.00	Х	5,4	12-17-2020	<80% AMI	\$2,033,444	HOME
			4906 Mary Rose Dr.,40216				4	0125.03		1				
			3002 Blue Wing Ct., 40216				1 project	0125.03		1	Dantial Clasica			
	D: 60 H		3203 Penhurst Dr., 40216	C:   F :1			remaining for	0126.01		3	Partial Closing			
۱.	River City Housing	_	216 N 36th St, 40212	Single Family	6450.000	¢120.000	closing with	0003.00		5	5-13-19	1<50% AMI	6700 403	Yes
15	Scattered Site Project	5	5402 Revere Dr., 40218	Ownership	\$150,000	\$120,000	the LAHTF	0133.02	Х	2	7/17/2020	4<80% AMI	\$799,403	HOME
l	Tologie						Additional							
	Telesis			Pontal			Additional balance under				Closed	253<50% AMI		Yes
16	City View Apartments (HC Russell Apartments)	0*	625 S. 10th Street, 40203	Rental Multi-Family	\$1,000,000	\$1,000,000	2018 funding	0030.00	N/A	4	Closed 2/7/2020	253<50% AMI 250<80% AMI	\$22,000,000	HOME
16	(TIC NUSSEII APAITITIETIUS)	0.	023 3. 10111 311 661, 40203	Multi-Family	\$1,000,000	31,000,000	Developer	0030.00	IN/A	4	2/1/2020	230\0076 AIVII	\$22,000,000	HOIVIE
							withdrew							Yes
l							application							LAHTF
l							due to							Funding
l	Up Development		8308 Watterson Trail,	Rental			unsuccessful							<50%
17		0	Louisville, KY 40299	Multi-Family	\$0	\$0	LIHTC app	0111.13	No	11	Pending	\$0	ŚO	units only

	T.				Г				1		I	1		0.1
						Amount				Metro				Other
	Borrower- <u>Developer/Project</u>					Disbursed_to		Property	Previous	Council		Target	Total Project	Metro
	<u>Name</u>	# Units	<u>Property Address</u>	Type of Project	Loan Amount	<u>Date</u>	<u>Loan Status</u>	Census Tract	<u>Vacant?</u>	<u>District</u>	Closing Date	<u>Population</u>	<u>Costs</u>	Funding
							Closed; Project							
	Winterwood			Rental			is 25%				Under	30<50% AMI		
18	McDeane Road Apartments	198	5618 McDeane Road, 40216	Multi-Family	\$2,500,000	\$2,500,000	complete	0123.02	x	12	construction.	168<80% AMI	\$32,452,870	No
			1202, 1204, 1226 & 1271 S.				Fully Funded							
			1st St;				and complete-							
			113 E. Ormsby;				Affordability							
	Winterwood		120 W. Oak	Rental			Monitoring				closed			
10	B	0*	1357 S. 2nd St	Multi-Family	¢200.000	¢200,000	Stage	0051.00	NI/A	6	5/23/19	27<50% AMI	¢202 C0E	N.
19	·		1337 3. 2110 30	Widiti Tallilly	\$200,000	\$200,000	Juge	0051.00	N/A	ь	3/23/13	27 \3070 AIVII	\$ <u>293,695</u>	No
	Totals	487			\$8,376,128	\$6,948,328							\$131,825,754	
	*This represents additional funds r	eeded to	make 2018 deals feasible due to ex	ternal circumstances	such as HUD delay	s, cost overruns	due to historic pre	servation and rel	ocation, etc.					
20	19 Supportive Housing Grants	- *\$50,0	000 - (pool increased to \$55,500 du	e to return of an unu	ised grant)									
1	St. John's Center		Housing Coordination		\$15,000.00									
2	Louisville Urban League		Housing Counseling & Education	1	\$17,500.00									
			Case Management -Pre											
			Independent Living for Youth											
2	Boys and Girls Haven		Aging Out of Foster Care		\$10,000.00									
_	Volunteers of America													
4			Family Housing Services		\$13,000.00									
-	Total Grants Awarded				\$55,500.00									
_	2000 4 15 15 14-				L									
	2020 Approved Funding (\$5,9	33,979, w	hich is \$4,750,000 million for 2020	and \$1,183,979 carri	ed over from 2019									a
						Amount				Metro				Other
	Borrower- <u>Developer/Project</u>					Disbursed_to		Property	Previous	Council		Target	Total Project	
	<u>Name</u>					<del>-</del>				l			Total Froject	Metro
		# Units	Property Address	Type of Project	<u>Loan Amount</u>	<u>Date</u>	<u>Loan Status</u>	Census Tract	Vacant?	<u>District</u>	Closing Date	<u>Population</u>	Costs	Metro <u>Funding</u>
1		# Units	Property Address	Type of Project	Loan Amount		<u>Loan Status</u>			l	Closing Date		•	1
	Glorious Outcomes	# Units	Property Address	Type of Project  Rehab SF	Loan Amount		Loan Status Property is			l	Closing Date closed		•	l .
1	Glorious Outcomes Russell Renovation	# Units 1	Property Address  2608 Elliott Avenue, 40211	Rehab SF	Loan Amount \$34,575					l			•	l .
1						<u>Date</u>	Property is	Census Tract	<u>Vacant?</u>	<u>District</u>	closed	Population	Costs	Funding
1	Russell Renovation		2608 Elliott Avenue, 40211	Rehab SF Ownership		<u>Date</u>	Property is	Census Tract	<u>Vacant?</u>	<u>District</u>	closed 5/5/2020	Population <50% AMI	Costs	Funding
1	Russell Renovation  LDG, Inc.	1	2608 Elliott Avenue, 40211 709 E. Gray Street	Rehab SF Ownership Rental New	\$34,575	<u>Date</u> \$34,575	Property is 40% complete	Census Tract 0024.00	<u>Vacant?</u>	<u>District</u> 4	closed 5/5/2020 pending	Population <50% AMI 151<30% AMI	<u>Costs</u> \$66,838	Funding No
2	Russell Renovation		2608 Elliott Avenue, 40211	Rehab SF Ownership		<u>Date</u>	Property is 40% complete	Census Tract 0024.00	<u>Vacant?</u>	<u>District</u>	closed 5/5/2020 pending closing	Population <50% AMI	Costs	Funding
2	Russell Renovation  LDG, Inc.	1	2608 Elliott Avenue, 40211 709 E. Gray Street	Rehab SF Ownership Rental New	\$34,575	<u>Date</u> \$34,575	Property is 40% complete pending closing Closed	Census Tract 0024.00	<u>Vacant?</u>	<u>District</u> 4	closed 5/5/2020 pending closing Closed	Population <50% AMI 151<30% AMI	<u>Costs</u> \$66,838	Funding No
2	Russell Renovation  LDG, Inc.  Gray and Clay Additional Units	1	2608 Elliott Avenue, 40211 709 E. Gray Street	Rehab SF Ownership Rental New Construction	\$34,575	<u>Date</u> \$34,575	Property is 40% complete  pending closing Closed 12/22/2021	Census Tract 0024.00	<u>Vacant?</u>	<u>District</u> 4	closed 5/5/2020 pending closing Closed 12/22/2021	Population <50% AMI 151<30% AMI 193<60% AMI	<u>Costs</u> \$66,838	Funding No
	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group	344	2608 Elliott Avenue, 40211  709 E. Gray Street Louisville, KY 40202	Rehab SF Ownership Rental New Construction	\$34,575 \$1,000,000	\$34,575 \$0	Property is 40% complete  pending closing Closed 12/22/2021 Funded Jan	0024.00 0059.00	x N/A	District 4	closed 5/5/2020 pending closing Closed 12/22/2021 Funded Jan	<ul><li>Population</li><li>&lt;50% AMI</li><li>151&lt;30% AMI</li><li>193&lt;60% AMI</li><li>41&lt;30% AMI</li></ul>	\$66,838 \$76,000,000	No No
2	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group	1	2608 Elliott Avenue, 40211 709 E. Gray Street	Rehab SF Ownership Rental New Construction	\$34,575	<u>Date</u> \$34,575	Property is 40% complete  pending closing Closed 12/22/2021	Census Tract 0024.00	<u>Vacant?</u>	<u>District</u> 4	closed 5/5/2020 pending closing Closed 12/22/2021	Population <50% AMI 151<30% AMI 193<60% AMI	<u>Costs</u> \$66,838	Funding No
	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group	344	2608 Elliott Avenue, 40211  709 E. Gray Street Louisville, KY 40202	Rehab SF Ownership Rental New Construction Rental New Construction	\$34,575 \$1,000,000	\$34,575 \$0	Property is 40% complete  pending closing Closed 12/22/2021 Funded Jan	0024.00 0059.00	x N/A	District 4	closed 5/5/2020 pending closing Closed 12/22/2021 Funded Jan	<ul><li>Population</li><li>&lt;50% AMI</li><li>151&lt;30% AMI</li><li>193&lt;60% AMI</li><li>41&lt;30% AMI</li></ul>	\$66,838 \$76,000,000	No No
	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group	344	2608 Elliott Avenue, 40211  709 E. Gray Street Louisville, KY 40202	Rehab SF Ownership Rental New Construction	\$34,575 \$1,000,000	\$34,575 \$0	Property is 40% complete  pending closing Closed 12/22/2021 Funded Jan	0024.00 0059.00	x N/A	District 4	closed 5/5/2020 pending closing Closed 12/22/2021 Funded Jan	<ul><li>Population</li><li>&lt;50% AMI</li><li>151&lt;30% AMI</li><li>193&lt;60% AMI</li><li>41&lt;30% AMI</li></ul>	\$66,838 \$76,000,000	No No
	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group	344	2608 Elliott Avenue, 40211  709 E. Gray Street Louisville, KY 40202	Rehab SF Ownership Rental New Construction Rental New Construction	\$34,575 \$1,000,000	\$34,575 \$0	Property is 40% complete  pending closing Closed 12/22/2021 Funded Jan	0024.00 0059.00	x N/A	District 4	closed 5/5/2020 pending closing Closed 12/22/2021 Funded Jan	<ul><li>Population</li><li>&lt;50% AMI</li><li>151&lt;30% AMI</li><li>193&lt;60% AMI</li><li>41&lt;30% AMI</li></ul>	\$66,838 \$76,000,000	No No
	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group Crossings at Mill Creek	344	2608 Elliott Avenue, 40211  709 E. Gray Street Louisville, KY 40202  4801 Manslick Road, 40216	Rehab SF Ownership  Rental New Construction  Rental New Construction	\$34,575 \$1,000,000	\$34,575 \$0	Property is 40% complete pending closing Closed 12/22/2021 Funded Jan 2022	0024.00 0059.00	x N/A	District 4	closed 5/5/2020 pending closing Closed 12/22/2021 Funded Jan 2022	<ul><li>Population</li><li>&lt;50% AMI</li><li>151&lt;30% AMI</li><li>193&lt;60% AMI</li><li>41&lt;30% AMI</li></ul>	\$66,838 \$76,000,000	No No
	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group Crossings at Mill Creek  New Directions Housing Corp -	344	2608 Elliott Avenue, 40211  709 E. Gray Street Louisville, KY 40202  4801 Manslick Road, 40216  621, 622, 624 and 626 E. Breckinridge Street	Rehab SF Ownership  Rental New Construction  Rental New Construction  Rehab SF Ownership and	\$34,575 \$1,000,000 \$1,900,000	\$34,575 \$0 \$1,900,000	Property is 40% complete  pending closing Closed 12/22/2021 Funded Jan 2022  closed	0024.00 0059.00 0045.00	x N/A N/A	District  4  4  15	closed 5/5/2020 pending closing Closed 12/22/2021 Funded Jan 2022	250% AMI 151<30% AMI 193<60% AMI 41<30% AMI 41<30% AMI	\$66,838 \$76,000,000 \$38,000,000	No No
	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group Crossings at Mill Creek  New Directions Housing Corp -	344	2608 Elliott Avenue, 40211  709 E. Gray Street Louisville, KY 40202  4801 Manslick Road, 40216  621, 622, 624 and 626 E.	Rehab SF Ownership  Rental New Construction  Rental New Construction  Rehab SF Ownership and	\$34,575 \$1,000,000 \$1,900,000	\$34,575 \$0 \$1,900,000	Property is 40% complete  pending closing Closed 12/22/2021 Funded Jan 2022  closed	0024.00 0059.00 0045.00	x N/A N/A	District  4  4  15	closed 5/5/2020 pending closing Closed 12/22/2021 Funded Jan 2022	250% AMI 151<30% AMI 193<60% AMI 41<30% AMI 41<30% AMI	\$66,838 \$76,000,000 \$38,000,000	No No
	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group Crossings at Mill Creek  New Directions Housing Corp -	344	2608 Elliott Avenue, 40211  709 E. Gray Street Louisville, KY 40202  4801 Manslick Road, 40216  621, 622, 624 and 626 E. Breckinridge Street 2505 Lindsay Ave, APT 1 2505 Lindsay Ave APT 15	Rehab SF Ownership  Rental New Construction  Rental New Construction  Rehab SF Ownership and	\$34,575 \$1,000,000 \$1,900,000	\$34,575 \$0 \$1,900,000	Property is 40% complete  pending closing Closed 12/22/2021 Funded Jan 2022  closed	0024.00 0059.00 0045.00	x N/A N/A	District  4  4  15	closed 5/5/2020 pending closing Closed 12/22/2021 Funded Jan 2022	250% AMI 151<30% AMI 193<60% AMI 41<30% AMI 41<30% AMI	\$66,838 \$76,000,000 \$38,000,000	No No
	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group Crossings at Mill Creek  New Directions Housing Corp -	344	2608 Elliott Avenue, 40211  709 E. Gray Street Louisville, KY 40202  4801 Manslick Road, 40216  621, 622, 624 and 626 E. Breckinridge Street 2505 Lindsay Ave, APT 1 2505 Lindsay Ave APT 15 2503 Lindsay Ave APT 2 809	Rehab SF Ownership  Rental New Construction  Rental New Construction  Rehab SF Ownership and	\$34,575 \$1,000,000 \$1,900,000	\$34,575 \$0 \$1,900,000	Property is 40% complete  pending closing Closed 12/22/2021 Funded Jan 2022  closed 4/23/2020	0024.00 0059.00 0045.00	x N/A N/A	District  4  4  15	closed 5/5/2020 pending closing Closed 12/22/2021 Funded Jan 2022	250% AMI 151<30% AMI 193<60% AMI 41<30% AMI 41<30% AMI	\$66,838 \$76,000,000 \$38,000,000	No No
	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group Crossings at Mill Creek  New Directions Housing Corp -	344	2608 Elliott Avenue, 40211  709 E. Gray Street Louisville, KY 40202  4801 Manslick Road, 40216  621, 622, 624 and 626 E. Breckinridge Street 2505 Lindsay Ave, APT 1 2505 Lindsay Ave APT 15 2503 Lindsay Ave APT 2 809 LaFontenay Ct,	Rehab SF Ownership  Rental New Construction  Rental New Construction  Rehab SF Ownership and	\$34,575 \$1,000,000 \$1,900,000	\$34,575 \$0 \$1,900,000	Property is 40% complete  pending closing Closed 12/22/2021 Funded Jan 2022  closed 4/23/2020  Fully Funded	0024.00 0059.00 0045.00	x N/A N/A	District  4  4  15	closed 5/5/2020 pending closing Closed 12/22/2021 Funded Jan 2022	Population  <50% AMI  151<30% AMI 193<60% AMI  41<30% AMI 163<80% AMI  <80% AMI	\$66,838 \$76,000,000 \$38,000,000	No No
	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group Crossings at Mill Creek  New Directions Housing Corp -	344	2608 Elliott Avenue, 40211  709 E. Gray Street Louisville, KY 40202  4801 Manslick Road, 40216  621, 622, 624 and 626 E. Breckinridge Street 2505 Lindsay Ave, APT 1 2505 Lindsay Ave APT 15 2503 Lindsay Ave APT 2 809 LaFontenay Ct, 1312 Herr Ln	Rehab SF Ownership  Rental New Construction  Rental New Construction  Rehab SF Ownership and	\$34,575 \$1,000,000 \$1,900,000	\$34,575 \$0 \$1,900,000	Property is 40% complete  pending closing Closed 12/22/2021 Funded Jan 2022  closed 4/23/2020  Fully Funded and complete-	0024.00 0059.00 0045.00	x N/A N/A	A  4  15	closed 5/5/2020 pending closing Closed 12/22/2021 Funded Jan 2022	Population  <50% AMI  151<30% AMI 193<60% AMI  41<30% AMI 163<80% AMI  <80% AMI	\$66,838 \$76,000,000 \$38,000,000	No No
	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group Crossings at Mill Creek  New Directions Housing Corp - Breckinridge Street Project	344	2608 Elliott Avenue, 40211  709 E. Gray Street Louisville, KY 40202  4801 Manslick Road, 40216  621, 622, 624 and 626 E. Breckinridge Street 2505 Lindsay Ave, APT 1 2505 Lindsay Ave APT 15 2503 Lindsay Ave APT 2 809 LaFontenay Ct, 1312 Herr Ln 904 LaFontenay Ct	Rehab SF Ownership  Rental New Construction  Rental New Construction  Rehab SF Ownership and New Construction	\$34,575 \$1,000,000 \$1,900,000	\$34,575 \$0 \$1,900,000	Property is 40% complete  pending closing Closed 12/22/2021 Funded Jan 2022  closed 4/23/2020  Fully Funded and complete- Affordability	0024.00 0059.00 0045.00 0062.00	x N/A N/A	15 4	closed 5/5/2020 pending closing Closed 12/22/2021 Funded Jan 2022 closed 4/23/2020	Population  <50% AMI  151<30% AMI 193<60% AMI  41<30% AMI 163<80% AMI  <80% AMI	\$66,838 \$76,000,000 \$38,000,000	No No
	Russell Renovation  LDG, Inc. Gray and Clay Additional Units  Marian Group Crossings at Mill Creek  New Directions Housing Corp - Breckinridge Street Project  Opportunity East, LLC-	344	2608 Elliott Avenue, 40211  709 E. Gray Street Louisville, KY 40202  4801 Manslick Road, 40216  621, 622, 624 and 626 E. Breckinridge Street 2505 Lindsay Ave, APT 1 2505 Lindsay Ave APT 15 2503 Lindsay Ave APT 2 809 LaFontenay Ct, 1312 Herr Ln	Rehab SF Ownership  Rental New Construction  Rental New Construction  Rehab SF Ownership and	\$34,575 \$1,000,000 \$1,900,000	\$34,575 \$0 \$1,900,000	Property is 40% complete  pending closing Closed 12/22/2021 Funded Jan 2022  closed 4/23/2020  Fully Funded and complete-	0024.00 0059.00 0045.00	x N/A N/A	A  4  15	closed 5/5/2020 pending closing Closed 12/22/2021 Funded Jan 2022	Population  <50% AMI  151<30% AMI 193<60% AMI  41<30% AMI 163<80% AMI  <80% AMI	\$66,838 \$76,000,000 \$38,000,000	No No

						Amount			I	Metro				Other
	Borrower-Developer/Project					Disbursed to		Property	Previous	Council		Target	Total Project	Metro
	Name	# Units	Property Address	Type of Project	Loan Amount	Date	Loan Status	Census Tract	Vacant?	District	Closing Date	Population	Costs	Funding
	<u>ivanic</u>	# 011163	Troperty Address	TYPE OF FORCE	<u>Loan Amount</u>	Date	Loan Status	<u>ccrisus rract</u>	vacant:	District	closing Date	<u>r opulation</u>	20313	Tanang
			2507 Lindsay;				Fully Funded							
			213, 214, 216, 218 and 229				and complete-	0076.02		16		4 units <50%		
	Opportunity East, LLC-		Middletown Sg;				Affordability	0104.02		19		AMI		
	Opportunity East II		12629 Westport Ridge Way;	Scattered Site			Monitoring	0104.02		9	closed	4 units <80%		
6	Apartments	8	1336 Herr Lane	Rental	\$309,231	\$309,231	Stage	0103.11	x	7	6/12/2020	AMI	\$936,356	No
	Apartments	0	1330 Hell Lane	Kentai	7303,231	\$309,231	Stage	0100.04	^	,	0/12/2020	Aivii	7930,330	NO
			931 South 42nd Street, 40211											
			4024 West Muhammad Ali											
			Blvd., 40212					0011.00						
	REBOUND, Inc.		413 Dr. W.J. Hodge, 40203	SF Rehab			closed	0011.00			closed	6 units , 80%		Yes -
7	2020 Lease Purchase Project	6	413 Dr. W.J. Hodge, 40203 3 TBD	SF Kenab Homeownership	\$210.000	\$210.000	11/10/2021	0007.00	,,	1 F 4	closed 11/10/2021	AMI	\$1,080,373	HOME
$\vdash \!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!\!$	2020 Lease Pulchase Project	Ö	1644 West Kentucky Street	nomeownersnip	\$210,000	\$210,000	11/10/2021	0024.00	Х	1,5,4	11/10/2021	AIVII	\$1,060,373	HOIVIE
			,											
			1648 West Kentucky Street											
	2020 Bantal Businst		1503 Nantucket Court	Dalah Casternal			D	0027.00			-lassad			
	2020 Rental Project-		3433 Young Avenue	Rehab - Scattered	4245 000	6245.000	Property under			4.6	closed	500( 444	4050 474	Yes -
8	REBOUND, Inc.	9		Site Rental	\$315,000	\$315,000	construction	0014.00	Х	1, 6	5/5/2020	<50% AMI	\$960,474	HOME
							<u>.</u> .							
	SOCAYR			Scattered Site	4		Property under				closed	33<50% AMI	4	
9	Jefferson Apartments	54	Various Russell properties	Rental	\$1,000,000	\$1,000,000	construction	various	N	4	5/28/2020	21<80% AMI	\$2,100,000	No
	Willow Creek Manor, LLC													
	Willow Creek Manor		5200 Old Shepherdsville Rd,				Property under				closed			
10	Apartments	24	40218	Rehab MF Rental	\$500,000	\$500,000	construction	0113.02	N	2	7/17/2020	24<50% AMI	\$600,000	No
	YouthBUILD Inc.													
	YouthBuild Smoketown						Property under				closed			
11	Residences	2	532 E. Breckinridge St	MF Rental	\$100,000	\$100,000	construction	0062.00	х	4	12/17/2020	<50% AMI	\$250,000	No
	TOTALS	664			\$5,868,806	\$4,868,806.00							\$121,543,031.00	
202	<b>O Supportive Housing Grants</b>	- \$25,00	00_											
	St. John's Center		Housing Coordination		\$10,000.00									
2	Louisville Orban League		Housing Counseling & Educatio	n	\$15,000.00									
1	Total Grants Awarded				\$25,000.00									
	2021 Approved Funding \$10,16	4,773 (\$9	,750,00 + \$414,773 rolled over from 2	2020. All rollover funds r	estricted to househo	lds <50% AMI)								
	-					Amount				Metro				Other
	Borrower- <u>Developer/Project</u>					Disbursed_to		Property	Previous	Council		Target	Total Project	Metro
	Name	# Units	Property Address	Type of Project	Loan Amount	Date	Loan Status	Census Tract	Vacant?	District	Closing Date	Population	Costs	Funding
	<del></del> -										Approved -			
	Allied Argenta			Rehab - MF Senior	1									
1	•	70	2223 Magazine Street, 40211	Rental	\$400.000	\$0	_	0.24	N	4		<50% AMI	\$10.226.803	N
Ħ		. •			+ 123,000	7.0			.,	•			+==,==0,000	1
	HPI													
1 1	1405 W. Broadway	124	1405 W. Broadway, 40203	MF -Rental	\$1,500,000	\$0.00	Pending	0023.00	Y	4	Pending	124<50% AMI	\$29,955,195.00	Y
1	Allied Argenta Mt. Lebanon Apartments HPI	70	2223 Magazine Street, 40211	Rehab - MF Senior Rental	\$400,000	\$0	Approved - Closing Pending Approved - Closing	0.24	N	4	Approved - Closing Pending Approved - Closing	<50% AMI	\$10,226,803	

REBOUND   CHDO   TBD   SF New   Construction   SF New   Construction   Home Ownership   \$350,000   \$0   Pending   TBD   Y   TBD   Pending   AMI   \$1,413,671   Y - HOME   TBD   Pending   TBD   Y   TBD   Pending   TBD   TB				T				ı		I		I			0.1
Marcia   M									_				_		
2					_		_						-		
Pi		<u>Name</u>	# Units		Type of Project	Loan Amount	<u>Date</u>	<u>Loan Status</u>	Census Tract	<u>Vacant?</u>	<u>District</u>	Closing Date	<u>Population</u>	<u>Costs</u>	Funding
				· ·											
Part				1709 W. Kentucky St											
Part				1712 W. St. Catherine					0027.00						
Part				1773 Dumesnil St					0027.00						
Part				1775 Dumesnil St					0027.00						
Section   Property															
Marian Group   Mari		LIDI			CE Homo			Clased				Closed	7 units < 90%		
Second   Project   Proje						6475 000	6475 000			.,				¢000 000 00	
Marian Group   Mari	3	West Louisville 2021	7	40210	Ownership	\$175,000	\$175,000	7-31-2021	0027.00	Y	ь	7-31-2021	AIVII	\$868,000.00	N
Marian Group   Mari				2247 2227 M. Markenner d. Ali				Classid				Classal	7it		
Doc	4	HPI and Zion CDC	34		MF-Rental	\$200,000	\$200,000,00		0024.00	Υ	4			\$7,156,810,00	N
LOC   LOC   LOC   LOC   LOC   LOC   Closed   LOC		THE CANAL PROPERTY OF				<b>¥</b> 200,000		11, 1, 2021				12, ., 2021		ψ.,133,613.00	.,
LOC   LOC   LOC   LOC   LOC   LOC   Closed   LOC															
Society   Control   Cont				4011 South Park Road 40219											
Social Continue Con				4201 South Park Road 40219									21 units<30%		
Social Continue Con		LDG		9007 Blue Lick Road. 40229	MF Rental (281			Closed				Closed	AMI		
Lopez-Cuevas Properties of KY New Home Development, LIC Lopez-Cuevas Properties of KY New Home Development Cuber-Cuevas Properties of KY New Home Development Cuber-Cuber-Cuevas Properties of KY New Home Development Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cuber-Cu	5		312		,	\$1,500,000	\$1,500,000		0119.05	Υ	24		291 units<80%	\$62,000,000,00	N
New Home Development, LIC   Lopez-Cuevas Properties of KY   New Home Development   1   3415 Grand Avenue, 40211   New Home Development   1   3415 Grand Avenue, 40211   Ownership   S65,512   S65,				(= ===================================		+ =,= = 0,000	+ -,- 30,000	, -,		·			3 = 2	, ==,==3,000.00	
New Home Development, LIC   Lopez-Cuevas Properties of KY   New Home Development   1   3415 Grand Avenue, 40211   New Home Development   1   3415 Grand Avenue, 40211   Ownership   S65,512   S65,		Lopez-Cuevas Properties of KY													
Lopez-Cuevas Properties of KY New Home Development   1   3415 Grand Avenue, 40211   Ownership   S65,512   S65,512   S63,512															
New Home Development   1   3415 Grand Avenue, 40211   Ownership   \$65,512   \$65,512   \$65,512   \$65,512   \$001,000   Y   1   \$8/30/2021   AMI   \$131,024.00   N		•			New Construction										
Force   Forc								Clased				Clasad	1 unit < E 00/		
MADILLC   1   2300 Burwell   40210   SF-Rehab   SH0,000   S40,000   S40,00		·		2445.6 40244		ACE 543	665 540		0040.00	.,				4424 024 00	١., ١
7   2300 Burwell   1   2300 Burwell, 40210   Home Ownership   \$40,000   \$40,000   \$3,31/2021   O016.00   Y   3   3/31/2021   AMI   \$137,650   N	6	Project	1	3415 Grand Avenue, 40211	Ownersnip	\$65,512	\$65,512	8/30/2021	0010.00	Y	1	8/30/2021	AMI	\$131,024.00	N
7   2300 Burwell   1   2300 Burwell, 40210   Home Ownership   \$40,000   \$40,000   \$3,31/2021   O016.00   Y   3   3/31/2021   AMI   \$137,650   N		MADILLC			SE Pohah			Closed				Closed	1 unit <90%		
A	,		1	2200 Burniell 40210		¢40.000	¢40.000		0016.00	.,	,			¢127.050	N.
Marian Group   Mari	$\vdash$	2300 Burweii	1	2300 Burwell, 40210	Home Ownership	\$40,000	\$40,000	3/31/2021	0016.00	Y	3	3/31/2021		\$137,050	IN
Marian Group   Lower Hunter's Trace															
Marian Group   B   Lower Hunter's Trace   168   S416 Distler Drive, 40258   MF Rental   \$1,000,000   \$1,000,000   \$1,000,000   January 2022   Y   12   January 2022   AMI   \$34,187,824.00   N															
Marian Group   168   S416 Distiler Drive, 40258   MF Rental   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000													39 units< 50%		
Solution   Lower Hunter's Trace   168								12/22/2021				12/22/2021	AMI		
MBE Contracting Supply   1009 Euclid Avenue,   Rehab SF Home		Marian Group						Funded in				Funded in	84 units <80%		
MBE Contracting Supply	8	Lower Hunter's Trace	168	5416 Distler Drive, 40258	MF Rental	\$1,000,000	\$1,000,000	January 2022	0125.02	Υ	12	January 2022	AMI	\$34,187,824.00	N
MBE Contracting Supply   1009 Euclid Avenue,   Rehab SF Home   S240,000   S240,000   12/8/2021   0044.00   Y   3,6,21   12/8/2021   AMI   \$360,000.00   N													2 units < 50%		
MBE Contracting Supply   1009 Euclid Avenue,   Rehab SF Home   S240,000   S240,000   12/8/2021   0044.00   Y   3,6,21   12/8/2021   AMI   \$360,000.00   N				2108 W Madison,					0024.00				AMI		
SF New   SF New   Construction   SF New   SF N		MBE Contracting Supply		1009 Euclid Avenue,	Rehab SF Home			Closed	0036.00			Closed	1 unit <80%		
NOIRBCC   2202 W. Madison,   Construction   Home Ownership   \$131,149   \$131,149   \$3/31/2021   0024.00   Y   4   3/31/2021   AMI   \$262,297   N	9		3		Ownership	\$240,000	\$240,000	12/8/2021	0044.00	Υ	3,6,21	12/8/2021		\$360,000.00	N
NOIRBCC   2202 W. Madison,   Construction   Home Ownership   \$131,149   \$131,149   \$3/31/2021   0024.00   Y   4   3/31/2021   AMI   \$262,297   N															
10 Affordable Housing Project 2 2203 W Madison, 40211 Home Ownership \$131,149 \$131,149 \$024.00 Y 4 3/31/2021 AMI \$262,297 N  REBOUND CHDO Adopt-a-Block 7 TBD Home Ownership \$350,000 \$0 Pending TBD Y TBD Pending AMI \$1,413,671 Y - HOME  REBOUND, Inc. Hodge Street Adopt-A-Block 4 Hodge Street  REBOUND, Inc. New Constr SF Home Ownership \$300,000 \$300,000 Closed 8/26/2021 0024.00 Y 4 8/26/2021 AMI \$1,045,248 Y - HOME					SF New										
REBOUND   CHDO   Approved - Closing   Approved - Closing   Approved - Closing   Approved - Closing   Adopt-a-Block   7   TBD   Home Ownership   \$350,000   \$0   Pending   TBD   Y   TBD   Pending   AMI   \$1,413,671   Y - HOME		NOIRBCC		2202 W. Madison,	Construction			Closed				Closed	2 units<50%		
REBOUND   CHDO   Approved - Closing   Approved - Approve	10	Affordable Housing Project	2	I -	Home Ownership	\$131,149	\$131,149		0024.00	Υ	4		AMI	\$262,297	N
REBOUND CHDO   11   Adopt-a-Block   7   TBD   Home Ownership   \$350,000   \$0   Pending   TBD   Y   TBD   Pending   7 units < 80%   Y - HOME	П					•									
REBOUND CHDO   11   Adopt-a-Block   7   TBD   Home Ownership   \$350,000   \$0   Pending   TBD   Y   TBD   Pending   7 units < 80%   Y - HOME	1				SF New			Approved -				Approved -			
11 Adopt-a-Block 7 TBD Home Ownership \$350,000 \$0 Pending TBD Y TBD Pending AMI \$1,413,671 Y - HOME REBOUND, Inc. 12 Hodge Street Adopt-A-Block 4 Hodge Street  New Constr SF Home Ownership \$300,000 \$300,000 \$0 Pending TBD Y TBD Pending AMI \$1,413,671 Y - HOME REBOUND, Inc.  REBOUND, Inc.  New Constr SF Home Ownership \$300,000 \$300,000 \$0 Pending TBD Y TBD Pending AMI \$1,413,671 Y - HOME REBOUND, Inc.  Closed 8/26/2021 0024.00 Y 4 8/26/2021 AMI \$1,045,248 Y - HOME		REBOUND CHDO											7 units < 80%		
REBOUND, Inc. 12 Hodge Street Adopt-A-Block 4 Hodge Street  New Constr SF Home Ownership \$300,000 \$300,000 Closed 8/26/2021 0024.00 Y 4 Closed 8/26/2021 AMI \$1,045,248 Y - HOME Closed Closed Street Adopt-A-Block Phome Ownership Street Closed Street Adopt-A-Block Phome Ownership Street Closed Street Adopt-A-Block Phome Ownership Street Phome Ownership Street Closed Street Adopt-A-Block Phome Ownership Street Ph	11		7	TBD		\$350,000	\$0	_	TBD	Υ	TBD	_		\$1,413,671	Y - HOME
12 Hodge Street Adopt-A-Block						, ,								. , -,	
12 Hodge Street Adopt-A-Block		REBOUND, Inc.		433, 434, 345, & 436 DR WJ	New Constr SF			Closed				closed	4 units < 80%		
	12	Hodge Street Adopt-A-Block	4	Hodge Street	Home Ownership	\$300,000	\$300,000	8/26/2021	0024.00	Y	4	8/26/2021	AMI	\$1,045,248	Y - HOME
13 RPOP Duplex 2 402 Dr. WJ Hodge St Home Ownership \$175,000 \$175,000 8/26/2021 0024.00 Y 4 8/26/2021 AMI \$505,600 Y-HOME		REBOUND, Inc.			New Constr SF			Closed				Closed	2 units < 80%		
	13	RPOP Duplex	2	402 Dr. WJ Hodge St	Home Ownership	\$175,000	\$175,000	8/26/2021	0024.00	Υ	4	8/26/2021	AMI	\$505,600	Y-HOME

							1				I			
						Amount				Metro				Other
	Borrower- <u>Developer/Project</u>			<b>+</b> (6 : .	l	Disbursed to		Property	Previous	Council	CI	Target	Total Project	Metro
	<u>Name</u>	# Units	Property Address	Type of Project	<u>Loan Amount</u>	<u>Date</u>	Loan Status	Census Tract	<u>Vacant?</u>	<u>District</u>	Closing Date	<u>Population</u>	<u>Costs</u>	Funding
	D5D01MD/H 11 T						Approved -				Approved -	4		
	REBOUND/Hughlett Temple	4	24.C D.: W. I. IId 40202	Dahah MEDantal	6400.005	ćo	Closing	0024.00	Y		Closing	4 units <50%	6425 624	V 110045
14	Hughlett Temple I	4	216 Dr. W. J. Hodge, 40203	Rehab - MF Rental	\$108,905	\$0	Pending	0024.00	Y	4	Pending	AMI	\$435,621	Y - HOME
	DEDOUBLE #1 11 T		222 1222 5 14 1 1				Approved -				Approved -	0		
4-	REBOUND/Hughlett Temple		220 and 222 Dr. W. J. Hodge,	0 1 1 4450	4252.020	40	Closing	0004.00	.,		Closing	8 units <50%	44 045 004	V 110145
15	Hughlett Temple II	8	40203	Rehab- MF Rental	\$253,830	\$0	Pending	0024.00	Y	4	Pending	AMI	\$1,015,321	Y - HOME
							Approved -				Approved -			
4.6	River City Housing	40	4045 4 11	5 1 1 1455	4460.040	40	Closing	0004.00			Closing	12 units<50%	4452.240	
16	FSA Renovation 2021	12	1815 Arlington Cout, 40206	Rehab - MF Rental	\$463,310	\$0	Pending	0081.00	N	9	Pending	AMI	\$463,310	N
			4432 Sunset Blvd., 40216									4		
			4402 Possibillity Way,	65.11								1 unit<50%		
	Tawana Hughes Builder		4404 Possibility Way,	SF New				0406.04				AMI,		
	THB Affordable Housing		13613 Park Springs Lane,	Construction		40== 004	Closed	0126.04			Closed	3 units<80%	4	
17	Project	4	40245	Home Ownership	\$355,661	\$355,661	4/26/2021	0103.14	Y	1, 17	4/26/2021	AMI	\$1,180,661	N
	Willow Creek Development,		F300 Old Charle and will 5				Classel				Classi	24		
	LLC Willow Creek Manor -		5200 Old Shepherdsville Road,		450.000	450.000	Closed	0440.00		_	Closed	24 units<50%	44.50.000	
18	Additional Funding	0*	40218	Rehab - MF Rental	\$60,000	\$60,000	4/13/2021	0113.02	N	2	4/13/2021	AMI	\$160,000	N
		<u>0</u>			<u>\$0</u>	<u>\$0</u>							<u>0</u>	
	****TOTALS	763			\$6,918,367	\$4,242,322							\$141,278,232	
	****Includes \$676,933 to be	used from	n loans repaid to the LAHTF											
Ш														
_	21 Supportive Housing Grants				4.=									
	St. John's Center		Housing Coordination		\$15,000.00									
2	Volunteers of America Home of the Innocents		Family Housing Services Progra		\$10,000.00									
			Pathways Home Program		\$8,000.00									
L I	Total Grants Awarded				\$33,000.00									
Tot	al pool= \$9,750,000 plus \$3,878	,339 Ado	pt a Block Funds carried over fr	om 2021) Total Fun	ding = \$13,623,3	<u>39</u>								
						Amount				Metro				Other
	Borrower-Developer/Project					Disbursed_to		Property	Previous	Council		Target	Total Project	Metro
	<u>Name</u>	# Units	Property Address	Type of Project	<u>Loan Amount</u>	<u>Date</u>	<u>Loan Status</u>	Census Tract	<u>Vacant?</u>	<u>District</u>	Closing Date	<u>Population</u>	<u>Costs</u>	Funding
	Bywater/New Directions										Loan			
	Housing Corporation						Loan Approved-				Approved-			
	Shawnee Renaissance			Rehab - MF			Pending				Pending			
1	Apartments	177	Various Sites	Property	\$1,010,000	\$0	Closing	Multiple	N	1,4,5, 6	Closing	<30% AMI	\$36,300,000	Υ
											Loan			
							Loan Approved-				Approved-	10<30% AMI;		
	Marian Group, LLC		10511 W. Manslick Rd.	New Construction-			Pending				Pending	86 < 50% AMI;		
2	Crossings at South Park	192	Fairdale, 40118	MF- Rental	\$2,000,000	\$0	Closing	120.05	Υ	13	Closing	96<80% AMI	\$44,537,742	N
											Loan			
				New Construction			Loan Approved-				Approved-			
	REBOUND, Inc.		422 Dr WJ Hodge, 40203	SF Home			Pending				Pending			
3	422-424 Dr WJ Hodge	2	424 Dr. WJ Hodge, 40203	Ownership	\$240,000	\$0	Closing	0024.02	Y	4	Closing	<80% AMI	\$584,000	Y
											Loan			
							Loan Approved-				Approved-			
	Renewed Hope			Rehab - SF Home			Pending				Pending			
4	Villas at Greenwood	1	2830 Greenwood Ave, 40211	Ownership	\$72,221	\$0	Closing	0010.00	Y	1	Closing	<50% AMI	\$144,442	N
		<u>0</u>			<u>\$0</u>	<u>\$0</u>							<u>\$0</u>	
	****TOTALS	372			\$3,322,221	\$0			1				\$81,566,184	

TOTAL LAHTF Funded Units	3,954			\$36,337,952	\$27,366,349							\$676,976,929
				Final Loan				Council		Household	Repay	
fth/Third HOLAP Loans		Property Address	Amt Requested	Amount	Closing Date	Census Tract	Maturity Date	District	Loan Status	<u>AMI</u>	Amount	Forgiveness Date
					Closed				Complete			
Borrower 1	1	2733 Virginia Avenue	\$4,200	\$4,488	5-2-18	0017.00	1/1/2026	1		37%	\$4,488	May 2021
Dawney 2	2	2446 Hala Avanua	64.720	¢4.700		0010.00	0/4/2026	4		720/	ć 4. 700	Contombox 2021
Borrower 2		3116 Hale Avenue	\$4,730	\$4,788		0010.00	9/1/2026	1	_	72%	\$4,788	September 2021
Borrower 3	3	353 N. 43rd Street	\$5,000	\$5,000		0004.00	10/1/2026	5		28%	\$5,000	October 2021
		555 111 1514 511 551	ψ5,000	ψο,σσσ	Closed	0001100	10/1/2020		Complete		<i><b>45,000</b></i>	0000000
Borrower 4	4	2639 Greenwood Avenue	\$5,000	\$5,000	10-24-18	0017.00	10/1/2026	1	Servicing	77%	\$5,000	October 2021
					Closed				Complete			
Borrower 5	5	2304 Oregon Avenue	\$5,000	\$5,000	11-15-18	0128.01	11/1/2026	3	Servicing	43%	\$5,000	November 2021
									Complete			
Borrower 6	6	4123 River Park Drive	\$5,000	\$5,000		00.8000	11/1/2026	5		64%	\$5,000	November 2021
Porrower 7	7	220 N. 41c+ C+roo+	¢4 700	¢4 700		0004.00	2/1/2027	F		E20/	¢4 700	December
bollower /	/	529 N. 4181 Street	<b>34,/δδ</b>	<b>34,/88</b>		0004.00	3/1/202/	<u> </u>		33%	<b>34,/δδ</b>	2021
Borrower 8	8	120 N. 41st Street	\$5,000	\$4.938		0004.00	3/1/2027	5		28%	\$4.938	January 2022
20.1011.01		120 11. 4150 50 600	<b>\$3,000</b>	ψ-1,550		0004.00	3/1/2027			2070	ψ-1,550	Juliani, 2022
Borrower 9	9	4420 Parker Avenue	\$5,000	\$5,000	3-7-19	0004.00	6/1/2027	5	Servicing	32%	\$5,000	April 2022
					Closed				Complete			
Borrower 10	10	232 N. 38th Street	\$5,000	\$5,000	3-27-19	0004.00	6/1/2027	5	Servicing	64%	\$5,000	April 2022
		1146 S. 42nd Street			Closed				Complete			
Borrower 11	11		\$5,000	\$4,716		0012.00	7/1/2027	1		56%	\$4,716	6/1/2022
D 12	42	2406 Hala Avenue	ć= 000	ć 4 702		0017.00	6/4/2027	2	-	F00/	¢4.702	6/4/2022
Borrower 12	12	2106 Hale Avenue	\$5,000	\$4,792	+		6/1/2027	3		59%	\$4,792	6/1/2022
Borrower 13	13	4806 Red Fern Road	\$5,000	\$4.766			11/1/2027	2		44%	\$4.766	9/1/2022
201101101 23	13	1000 Near em Noad	<b>43,000</b>	<i>ϕ¬,,</i> σσ	Closed	0113.02	11/1/2027		Complete	, , ,	ψ1,700	3,1,2022
Borrower 14	14	4925 Kilgore Court	\$5,000	\$4,288	11-14-19	0113.02	4/1/2027	2	Servicing	31%	\$4,288	12/1/2022
Loan Totals			\$68,718	\$67,564							\$67,564	
				• •								
				Final Loan				Council		Household	Repay	
rst Financial HOLAP Loans		Property Address	Amt Requested	<u>Amount</u>	Closing Date	Census Tract	Maturity <u>Date</u>	<u>District</u>	Loan Status	<u>AMI</u>	<u>Amount</u>	Forgiveness <u>Date</u>
									Closed.			
					-11							
Rorrower 1	1	1222 Manitau Avo 40215	\$3,000,000	\$2.226		0044.00	3/28/2020	21		36%	\$2.226	4/1/2023
DOLLOWEL T		1222 Iviailitau AVE, 40213	Ç3,000.00	<b>7</b> 2,220		0044.00	3/20/2020	- 21		30/0	<b>7</b> 2,220	4/1/2023
Borrower 2	2	3604 Rudd Ave. 40212	\$5,000.00	\$4,980		0004.00	11/1/2029	5	-	36%	\$4,980	6/1/2024
			+-,	+ -/	closed		, _, _ = = = =		Complete		τ -/	-,-,
Borrower 3	3	2210 Plantation Dr., 40216	\$5,000.00	\$5,000	4-14-2021	0128.01	12/1/2029	3	servicing	61%	\$5,000	6/1/2024
					closed							
Borrower 4	4	3428 Vermont Avenue, 40211	\$5,000.00	\$4,931	8/12/2021	0006.00	9/1/2030	5	In progress	59%	\$4,931	9/1/2024
		l l			closed		1					
	-		4	40			0/4/		۱. ا		4	= /+ /0 = = =
Borrower 5	5	1222 Manitau Ave, 40215	\$3,543.00	\$3,543	8-25-2022 closed	0044.00	9/1/2030	21	In progress Complete	36%	\$3,543	7/1/2025
	Borrower 1 Borrower 3 Borrower 4 Borrower 5 Borrower 6 Borrower 8 Borrower 10 Borrower 11 Borrower 12 Borrower 13 Borrower 14 Loan Totals  Borrower 1 Borrower 14	### Surrower 1	### Property Address  Borrower 1	### Property Address  ### Amt Requested  Borrower 1	fth/Third HOLAP Loans         Property Address         Amt Requested         Final Loan Amount           Borrower 1         1         2733 Virginia Avenue         \$4,200         \$4,488           Borrower 2         2         3116 Hale Avenue         \$4,730         \$4,788           Borrower 3         3         353 N. 43rd Street         \$5,000         \$5,000           Borrower 4         4         2639 Greenwood Avenue         \$5,000         \$5,000           Borrower 5         5         2304 Oregon Avenue         \$5,000         \$5,000           Borrower 6         6         4123 River Park Drive         \$5,000         \$5,000           Borrower 7         7         329 N. 41st Street         \$4,788         \$4,788           Borrower 8         8         120 N. 41st Street         \$5,000         \$5,000           Borrower 9         9         4420 Parker Avenue         \$5,000         \$5,000           Borrower 10         10         232 N. 38th Street         \$5,000         \$5,000           Borrower 11         11         \$5,000         \$4,716           Borrower 12         12         2106 Hale Avenue         \$5,000         \$4,766           Borrower 14         14         4925 Kilgore Court         \$5,000	fth/Third HOLAP Loans         Property Address         Amt Requested         Final Loan Amount Amount Closing Date         Closed Closed Closed S4,488         5-2-18           Borrower 1         1         2733 Virginia Avenue         \$4,200         \$4,488         5-2-18           Borrower 2         2         3116 Hale Avenue         \$4,730         \$4,788         62-82-18           Borrower 3         3         353 N. 43rd Street         \$5,000         \$5,000         10-16-18           Borrower 4         4         2639 Greenwood Avenue         \$5,000         \$5,000         10-24-18           Borrower 5         5         2304 Oregon Avenue         \$5,000         \$5,000         11-15-18           Borrower 6         6         4123 River Park Drive         \$5,000         \$5,000         11-19-18           Borrower 7         7         329 N. 41st Street         \$4,788         \$4,788         12-618           Borrower 8         8         120 N. 41st Street         \$5,000         \$5,000         11-19-18           Borrower 9         9         4420 Parker Avenue         \$5,000         \$5,000         3-7-19           Borrower 10         10         232 N. 38th Street         \$5,000         \$5,000         3-7-19           Borrower 12	Property Address	### Final Loan Amount	Property Address	Property Address	### Household Amiles	### Property Address Amt Requested Amount Closing Date Census Tract Complete Serving S

## **LAHTF Loan Programs and Activity**

					Final Loan				Council		Household	Repay		
	First Financial HOLAP Loans		Property Address	Amt Requested	<u>Amount</u>	Closing Date	Census Tract	Maturity Date	<b>District</b>	Loan Status	<u>AMI</u>	<u>Amount</u>	Forgiveness <u>Date</u>	
						closed				Complete				
7	Borrower 7	7	684 S. 44th Street, 40211	\$5,000.00	\$5,000	9/29/2021	0009.00	10/1/2030	5	servicing	68%	\$5,000	10/1/2024	
						closed				Complete				
8	Borrower 8	8	4013 Glen Valley Rd, 40219	\$5,000.00	\$5,000	9/30/2021	0114.05	10/1/2030	2	servicing	44%	\$5,000	10/1/2024	
						Closed								
9	Borrower 9	9	1707 Chester Rd, 40216	\$5,000.00	\$ <u>5,000</u>	2/25/2022	0128.02	3/1/2031	1	In progress	64%	\$5,000	3/1/2025	
	Loan Totals			\$41,543.00	\$40,680.30							\$40,680.30		
					Final Loan				Council		Household	Repay		
	Northeast Christian HOLAP Lo	<u>oans</u>	Property Address	Amt Requested	<u>Amount</u>	<b>Closing Date</b>	<b>Census Tract</b>	Maturity Date	<b>District</b>	Loan Status	<u>AMI</u>	<u>Amount</u>	Forgiveness Date	
						closed								
1	Borrower 1	1	2206 Dumesnil, 40210	\$5,000.00	\$5,000	11/9/2021	0016.00	1/1/2031	6	In progress	44%	\$5,000	12/1/2024	
						closed								
2	Borrower 2	2	3604 Rudd Ave, 40212	\$5,000.00	\$5,000	1/12/2022	0004.00	2/1/2030	5	In progress	50%	\$5,000	2/1/2025	