



STATE OF INDIANA

AN EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS
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AGENDA STATE BOARD OF ACCOUNTS COUNTY AUDITORS FALL STATE CALLED CONFERENCE SHERATON, 8787 KEYSTONE CROSSING – INDIANAPOLIS, IN OCTOBER 20th, 21st, and 22nd, 2021

WEDNESDAY, OCTOBER 20th

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|----------|---|
| 8:00 AM | Registration |
| 9:00 AM | Welcome, Introduction, Remarks, and Announcements
Paul Joyce, CPA, State Examiner
Mike Bozymski, CPA, Deputy State Examiner
Tammy White, CPA, Deputy State Examiner
State Board of Accounts
Wes Bennett, Commissioner
Department of Local Government Finance
David Bottorff, Executive Director
Association of Indiana Counties
Vicki Urbanik, Porter County Auditor
President of Indiana County Auditors Association |
| 9:45 AM | Honorable Tera Klutz, CPA
Auditor of State |
| 10:00 AM | Settlement
Kim Diller, Local Government Director
Jane Cope, Local Government Specialist
Auditor of State |
| 10:45 AM | Supplemental AFR (Auditors Perspective)
Lori Rogers, CPA, CFE, Director of Audit Services
State Board of Accounts |
| 11:00 AM | Data Security and Privacy Practices
Jilleen Battle, Ombudsman
Office of Attorney General |
| 11:30 AM | LUNCH |
| 1:00 PM | Rural Transit Programs
Todd Jennings, Program Manager
Indiana Department of Transportation |
| 1:30 PM | Operating During a Pandemic
Lori Rogers, CPA, CFE, Director of Audit Services
State Board of Accounts |

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STATE BOARD OF ACCOUNTS
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OCTOBER 20th, 21st, and 22nd, 2021
(Continued)

WEDNESDAY, OCTOBER 20th (Continued)

- 2:30 PM BREAK
- 2:45 PM ARPA and CARES Funds
 Ricci Hofherr, Director of Audit Services
 State Board of Accounts
- 3:15 PM Invest and IV-D Reporting Updates
 Joe Jean, Assistant Deputy Director
 John Mallers, CPA, Assistant Deputy Director
 Department of Child Services
- 3:45 PM Internal Controls – Certifications
 Ricci Hofherr, Director of Audit Services
 State Board of Accounts
- 4:15 PM ADJORN

THURSDAY, OCTOBER 21st

- 8:00 AM Registration
- 9:00 AM Public Records Retention
 Amy Christiansen Janicki, Records Management Liaison
 Indiana Archives and Record Administration
- 10:00 AM Assessments 101
 Barry Wood, Director of Assessment Division
 Department of Local Government Finance
- 10:45 AM FBI's Public Corruption Program
 SSA Brian P. Monahan
 FBI Indiana Division
- 11:30 AM LUNCH
- 1:00 PM Enhanced Regulatory (Abatements)
 Lori Rogers, CPA, CFE, Director of Audit Services
 State Board of Accounts
- 2:00 PM MVH Audit Guidance
 Ricci Hofherr, Director of Audit Services
 State Board of Accounts
- 2:30 PM BREAK
- 2:45 PM Credit Cards
 Lori Rogers, CPA, CFE, Director of Audit Services
 State Board of Accounts

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(Continued)

THURSDAY, OCTOBER 21st *(Continued)*

3:15 PM Miscellaneous
 Ricci Hofherr, Director of Audit Services
 State Board of Accounts

4:00 PM ADJORN

FRIDAY, OCTOBER 22nd

8:00 AM Registration

9:00 AM Gateway Updates
 Ricci Hofherr, Director of Audit Services
 State Board of Accounts

9:15 AM Question and Answer Session
 Lori Rogers, CPA, CFE Director of County Services
 Ricci Hofherr, Director of County Services
 State Board of Accounts

10:30 AM Association Business Meeting

12:00 PM Adjournment of the State Board of Accounts Called Meeting