



**REMINDER TO BRING TO YOUR APPOINTMENTS-**

- **Photo ID** for you (and your spouse)
- **Social Security cards** or ITIN numbers for you and each of your dependents.
- **Your IRS PIN** if issued on. You'll get a letter each year with a new PIN
- **Last year's Federal & State Income Tax Return**

**2024 Tax Documents** (or those for other years to enable filing of older returns)

- W2s from employers
- 1099-INT (interest income)
- 1099-DIV (dividend income)
- 1099-R (retirement & IRA income)
- SSA-1099 (social security income)
- 1099-B (stock sale) plus original cost info.
- Any other 1099 Forms received.
- 1095 Health insurance info

**Itemized Deductions:**

- Total what you paid each for Medical Insurance, Doctors and dentist, Hospital/medical care facilities., Prescriptions, Medical aids (canes, glasses, etc.), and Medical miles.
- Total your Cash donations and Total the Thrift Store Value of clothing and household good donations.
- Mortgage interest and property taxes statements. Sales tax on car or home improvement purchases, VLF fee paid with car registration,
- Tuition paid (Form 1098-T) as well as a copy of the student's financial account statement.
  
- If self-employed, complete Self-Employment Schedule C worksheet and bring supporting records.

**Your appointment** is WEDNESDAY/THURSDAY \_\_\_\_\_@\_\_\_\_\_

Appointments are in The View Teen Center (across Escuela from the Senior Center proper at 263 Escuela Ave, Mountain View, CA 94040)

Park at the Senior Center.

Arrive on time.

Please Call us at (650) 903-6330 to REARRANGE OR CANCEL your appointment.