

# PERSONAL SAGE

## Financial Wellness Workshops

Join us for live financial wellness workshops hosted by our Financial Coaching Team. This 60-minute workshop is comprised of three 20-minute sessions on different topics. Each themed workshop is offered three times throughout the quarter. Click below to register for the day that works for you.

## Investment Insights

**18** APRIL  
11AM PT / 2PM ET

**23** MAY  
11AM PT / 2PM ET

**21** JUNE  
11AM PT / 2PM ET



CLICK HERE OR SCAN TO REGISTER

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## Target-Date Funds

*Do it myself or do it for me? A deep dive into understanding TDFs and all the investment options in your retirement plan*



Evan Lamb

## The Power of 1%

*Small changes make a big impact*



Charlotte Valentino

## Time-Tested Investment Strategies for the Long-Term

*Investing through periods of market volatility and uncertainty*



Jack Lockwood